

RESEARCH



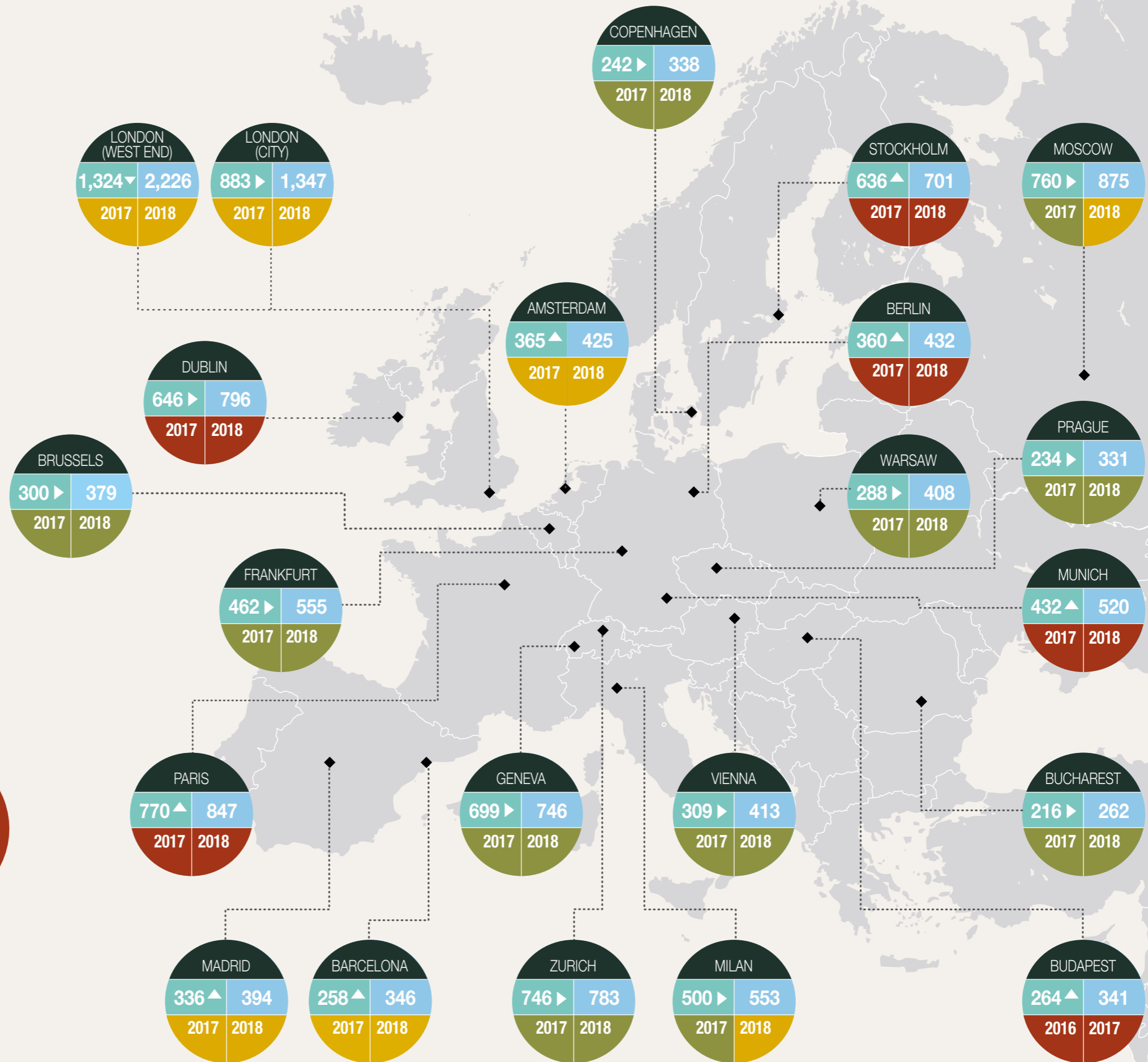
# EUROPEAN OCCUPIER MARKET DASHBOARD

Q4 2016

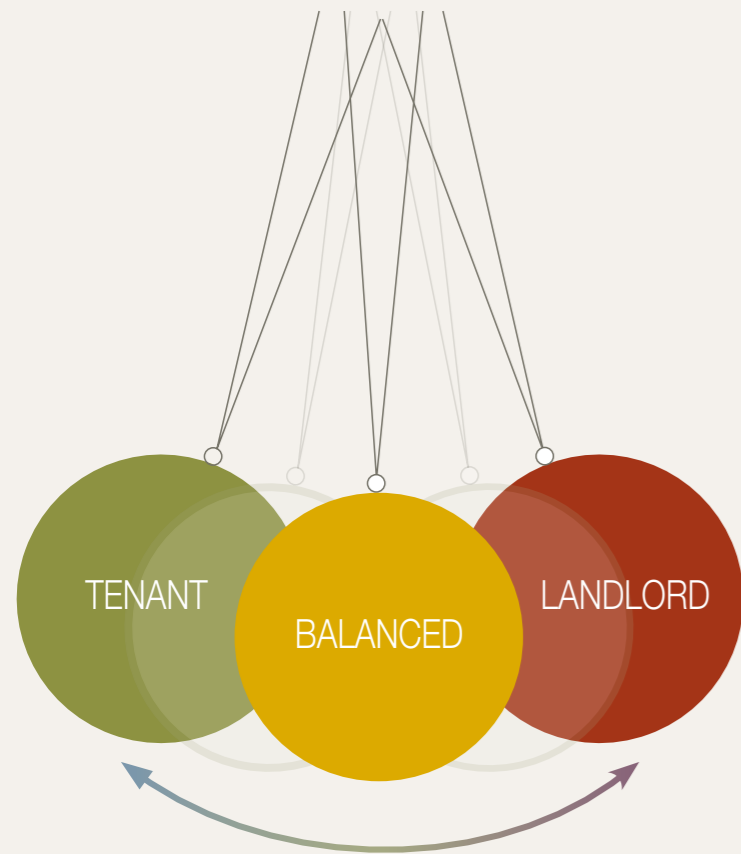
KEY MARKET INDICATORS FOR OFFICE OCCUPIERS

# EUROPEAN TRENDS

- PRIME RENTS (€/sq m/annum)
- OCCUPANCY COSTS (€/sq m/annum)
- POSITION ON MARKET PENDULUM**
- LANDLORD
- BALANCED
- TENANT



## MARKET PENDULUM



Source: Knight Frank Research  
Occupancy costs = prime rent + service charge + taxes



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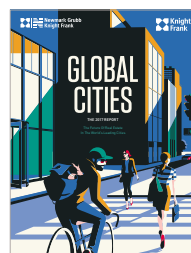
[European Quarterly - Q4 2016](#)



[Central London Quarterly - Q4 2016](#)



[The London Report - 2017](#)



[Global Cities - 2017](#)