

# Cardiff Office Market



**Q4 2023** Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

## Occupational

### Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
<b>62,822</b>	<b>19</b>	<b>Construction &amp; Engineering</b>	<b>414,033</b>	<b>12.8%</b>

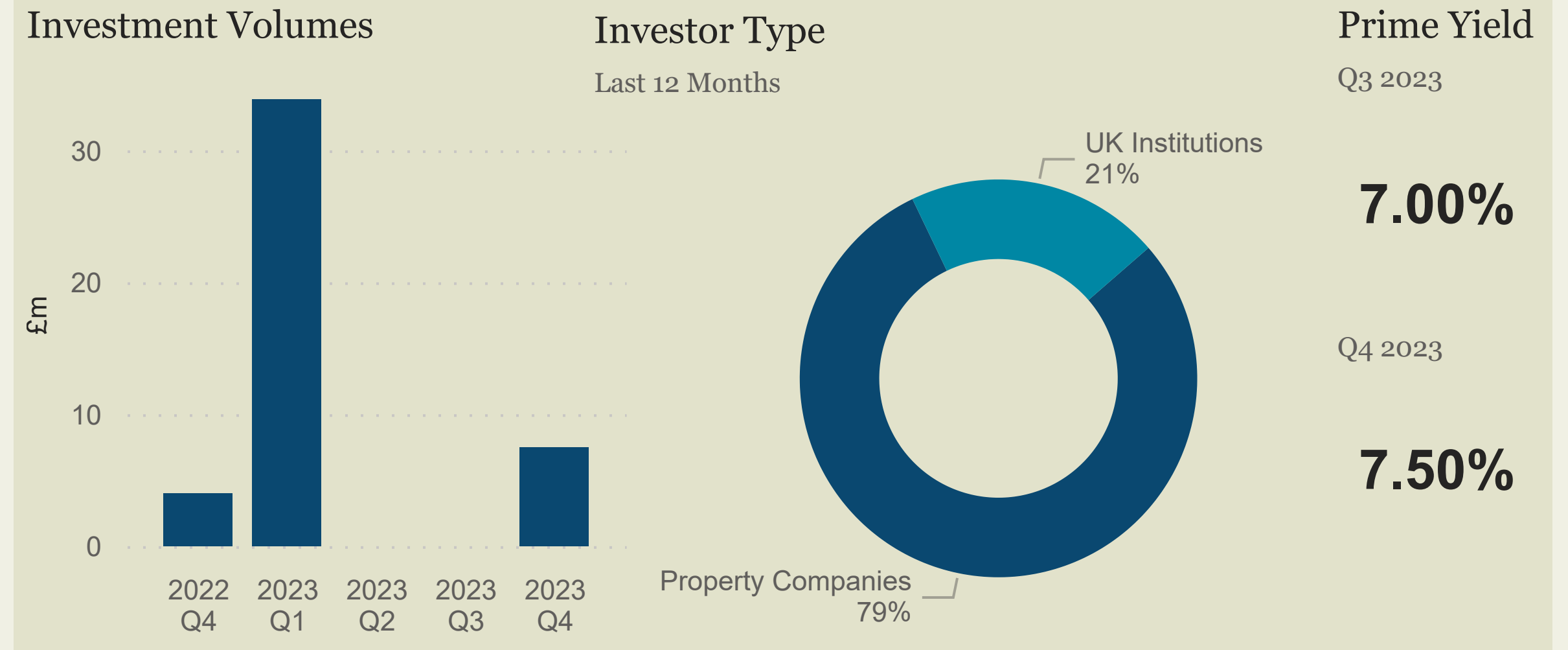
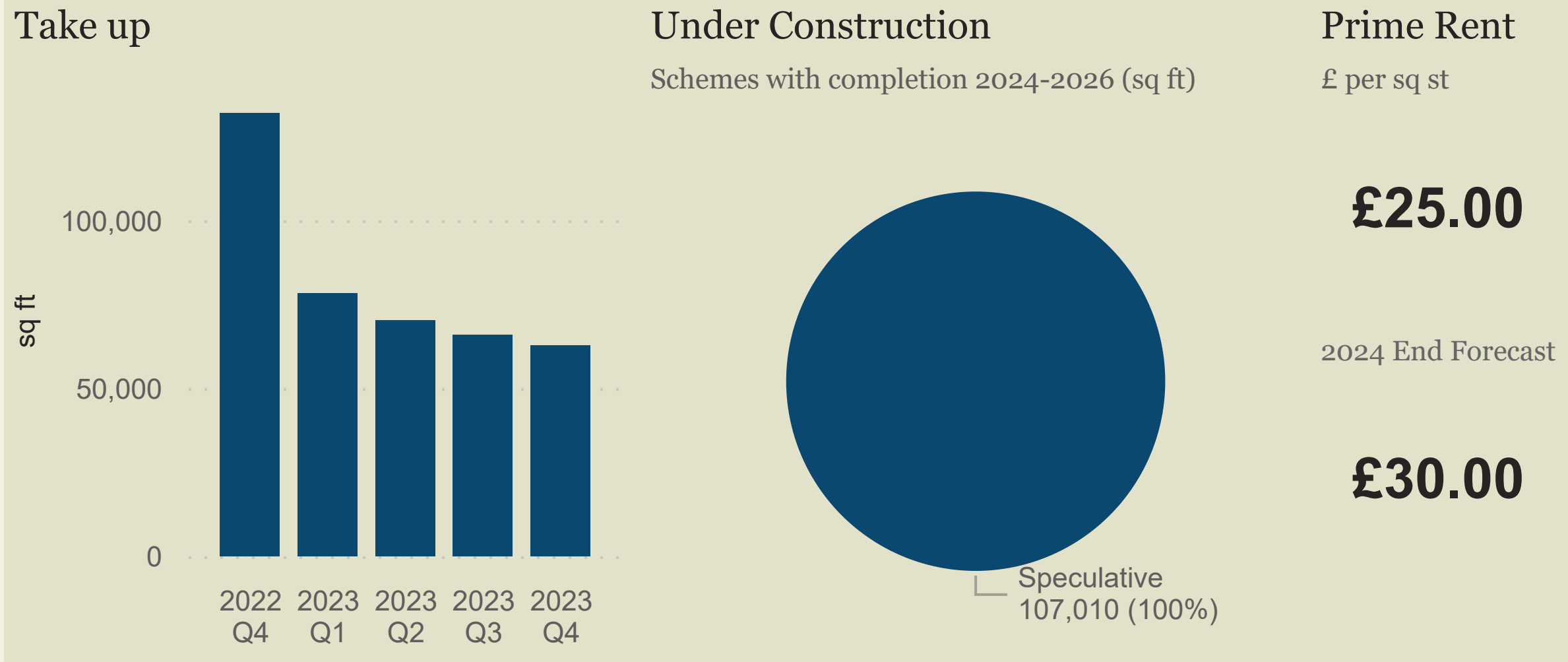
### Supply

## Investment

### Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
<b>£7.5</b>	<b>-78%</b>	<b>1</b>	<b>7.50%</b>	<b>8.50%</b>	<b>0.8%</b> <small>(PA 2023-2027)</small>

### Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	<b>2 Callaghan Square</b>	<b>Mott MacDonald</b>	<b>5,727</b>

Headline Transaction	Building	Price	Purchaser	Vendor
	<b>5 Callaghan Square</b>	<b>£7.5m</b>	<b>Confidential</b>	<b>Credit Suisse</b>

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