



Newmark
Knight Frank



Knight
Frank

UK Student Property

OUR NETWORK AND EXPERIENCE

Symons House, Leeds – London and Scottish Student Housing



Investment in higher education.

Knight Frank's Student Property team is able to provide Purpose Built Student Accommodation advice focused on identifying, creating and optimising value for a broad range of stakeholders.

We act for a wide spectrum of clients including funds, universities, operators, institutional investors, lenders, developers, private land owners and charities.

Drawing on the Knight Frank global network, our team based in London provides property solutions for local, national and global projects. Our track record includes advising on the sales, valuations and development of key strategic urban regeneration sites, as well as operational and established student accommodation assets and portfolios. Our team can draw on other service lines with strong track records in the sector, including debt advisory, building consultancy, planning and research.

As the largest London based Student Property team, Knight Frank provides a full range of services including:

- Capital Markets
- Valuation and Advisory
- Student Property Research and Consultancy
- Debt Advisory
- Building and Consultancy
- Planning
- Development consultancy
- Development funding solutions
- Financial modelling
- Estates strategy
- Expert witness
- Facilities management assessment
- Institutional requirement assessment

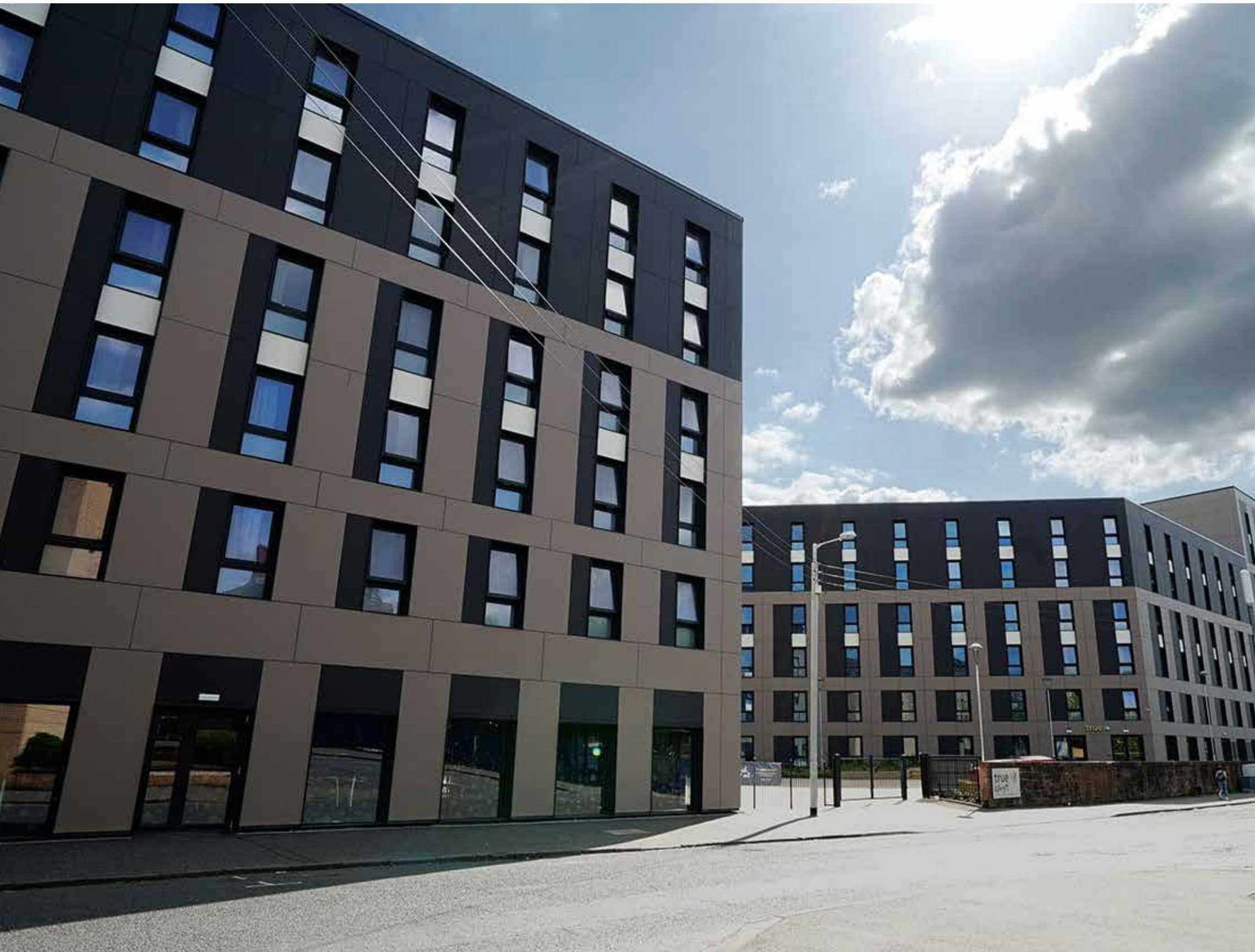


Neil Armstrong
Joint Head of Student Property



Merelina Sykes
Joint Head of Student Property

Capital Markets.



01

TRUE STUDENT, GLASGOW

Client: Bricks Capital

Student Bedrooms: 606

Activity: Knight Frank acted on behalf of the vendor on the disposal of a best in class asset.



02

**CROWN AND SYMONS HOUSE,
SHEFFIELD AND LEEDS**

Client: London & Scottish Property Investment Management

Student Bedrooms: 706

Activity: Knight Frank acted on behalf of the vendor in the disposal of two best in class assets.



03

**ATHENA HOUSE AND OXFORD COURT,
LEICESTER**

Client: Redoak

Student Bedrooms: 121

Activity: Knight Frank acted on behalf of the vendor in the disposal of two operational assets.



04

THE CURVE, LONDON

Client: La Salle Investment Management

Student Bedrooms: 350

Activity: Knight Frank acted for the vendor to dispose of an operational asset with ground floor retail space.



05

CARMAN'S HALL, DUBLIN, IRELAND

Client: Crosslane

Student Bedrooms: 207

Activity: Knight Frank acted for the vendor in disposing of this forward fund opportunity.



06

CLIFTON HOUSE & STEWART HOUSE, GLASGOW

Client: Kier Property

Student Bedrooms: 264

Activity: Knight Frank acted for the vendor in the disposal of the operational assets.



07

STELLAR PORTFOLIO

Client: Fusion Students

Student Bedrooms: 1,857

Activity: Knight Frank acted for the vendor in the disposal of the best in class portfolio with assets in Nottingham, Newcastle, Bristol and Cardiff.



08

FULHAM PALACE ROAD, LONDON

Client: Sunley Holdings

Student Bedrooms: 74

Activity: Knight Frank acted for the vendor in the disposal of this purpose built student scheme in London.



09

LONDON ROAD, EDINBURGH

Client: Summix

Student Bedrooms: 198

Activity: Knight Frank acted for the vendor on the disposal of a development site with planning consent.



10

REDVERS HOUSE, SHEFFIELD

Client: Minton Group

Students Bedrooms: 227

Activity: Knight Frank acted for the vendor to dispose of this operational asset.



11

LOWER PARLIAMENT STREET, NOTTINGHAM

Client: BMOR Consulting (Nottingham) Ltd

Student Bedrooms: 178

Activity: Knight Frank acted for the vendor to dispose of this site with planning consent.



12

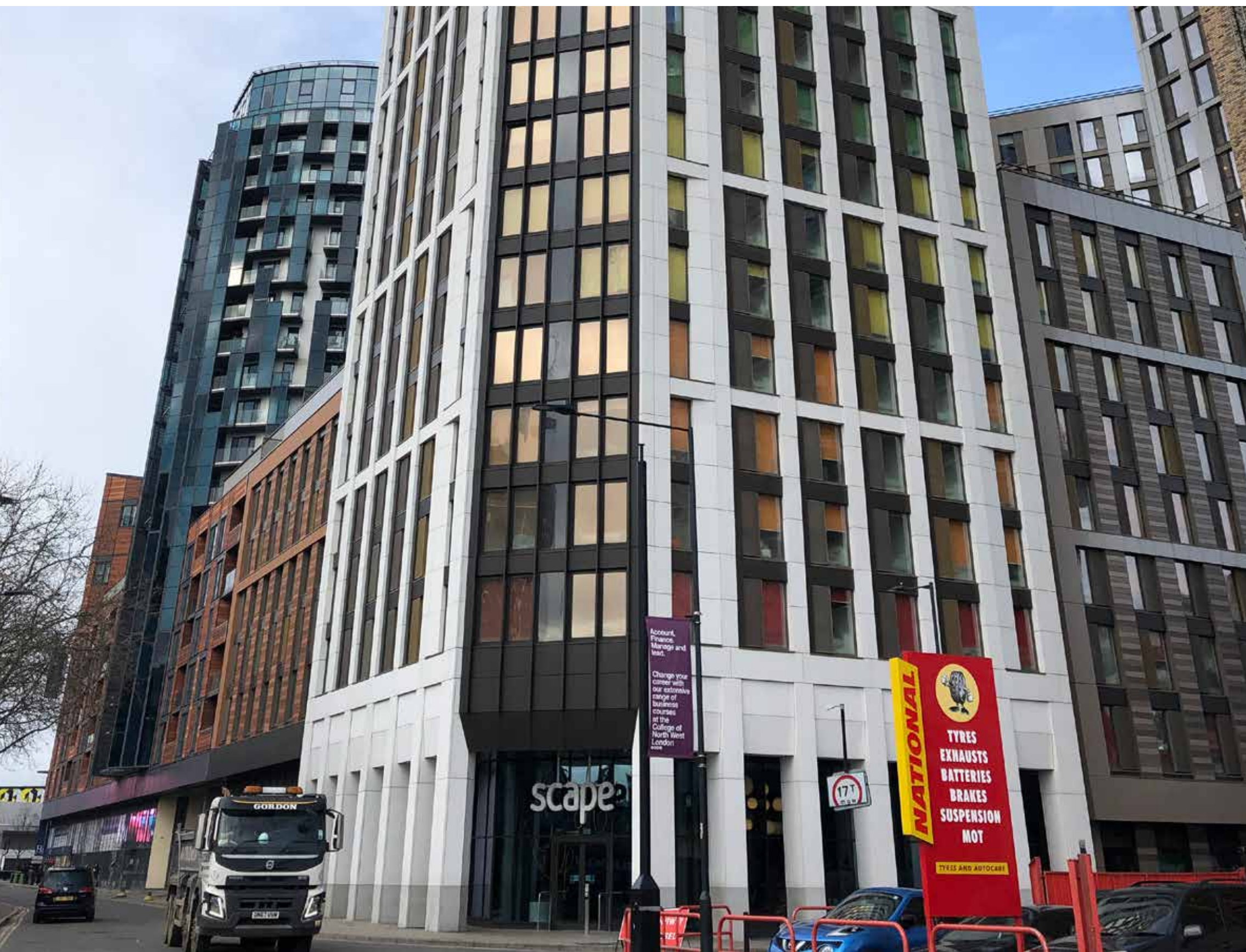
CONDUIT STREET, LEICESTER

Client: CKC

Student Bedrooms: 254

Activity: Knight Frank acted for the vendor in the disposal of a development site with planning consent.

Valuation & Advisory.



1

GCP STUDENT LIVING PORTFOLIO, UK

Client: GCP Student Living Plc

Student Bedrooms: 3,558

Activity: Recurring fund valuation of the UK's first student REIT. Assets located in Greater London, Bristol and Brighton.



02

USAF PORTFOLIO, UK

Client: Wells Fargo

Student Bedrooms: 4,111

Activity: Valuation for loan security purposes of ten assets in the Unite Student Accommodation Fund.



03

BROOKFIELD PORTFOLIO, UK

Client: Student Roost

Student Bedrooms: Circa 21,000

Activity: Valuation for internal accounts purposes.



04

THE IQ PORTFOLIO - THREE PORTFOLIOS, UK

Client: CitiBank and Situs Asset Management

Student Bedrooms: Approximately 17,200

Activity: Valuation for loan security purposes of three portfolios within the iQ Portfolio.



05

UNITE - FORMER LIBERTY LIVING PORTFOLIO, UK

Client: The Unite Group Plc

Student Bedrooms: Approximately 24,000

Activity: Valuation of the Liberty Living Portfolio comprising 51 assets in the UK.



06

CHAPTER PORTFOLIO, UK

Client: Greystar, Allianz and PSP Investments

Student Bedrooms: 5,600

Activity: Valuation of eleven properties within the iconic Chapter Portfolio in Greater London.



07

VITA STUDENT PORTFOLIO, UK

Client: AVIVA Investors

Student Bedrooms: 3,198

Activity: Loan security valuation of a £600m portfolio acquired by DWS.



08

CA VENTURES PORTFOLIO, UK

Client: PGIM Real Estate

Student Bedrooms: 890

Activity: Valuation of three development sites located in Edinburgh, Sheffield, Glasgow to comprise a total of 890 beds.



09
FUSION, CARDIFF AND HATFIELD
Client: ICBC

Student Bedrooms: Cardiff 308 and Hatfield 675

Activity: Valuation of the 27 storey Zenith Tower in Cardiff and the Fusion Hatfield hotel and student property.


10
THE PROJECT AT HOXTON, LONDON
Client: M&G

Student Bedrooms: 272

Activity: Valuation of The Project, Hoxton for accounts purposes.



11

WIGRAM HOUSE, LONDON

Client: The Royal Bank of Scotland

Student Bedrooms: 174

Activity: Valuation for secured lending purposes of Urbanest's new student property in Victoria, London.



12

30 THANET STREET, LONDON

Client: Investec

Student Bedrooms: 82

Activity: Valuation for secured lending purposes.



13

VALEO - DUBLIN AND SHEFFIELD

Client: Valeo

Student Bedrooms: Dublin 216 and Sheffield 586

Activity: Valuation for financial reporting.

European Valuations.



1

WP CAREY CESH PORTFOLIO - EIGHT ASSETS IN PORTUGAL, SPAIN AND ONE IN THE UK

Client: WP Carey

Student Bedrooms: Approximately 4,000

Activity: Valuation of operational and development portfolio assets for financial reporting purposes.



02

THE FIZZ , VIENNA, AUSTRIA

Client: IC Campus

Student Bedrooms: 635

Activity: Valuation for accounts purposes.

03

HINES RIVER PORTFOLIO DUBLIN, IRELAND

Client: Hines

Student Bedrooms: 1,477

Activity: Valuation for accounts purposes of four properties located in Dublin.



04

POINT CAMPUS, DUBLIN, IRELAND

Client: DWS

Student Bedrooms: 966

Activity: Valuation of the Point Campus property being acquired by DWS.

Contacts.

Student Property Valuation & Advisory



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Global footprint.

435 OFFICES

58 TERRITORIES
16,120 PEOPLE

