

Aberdeen Office Market



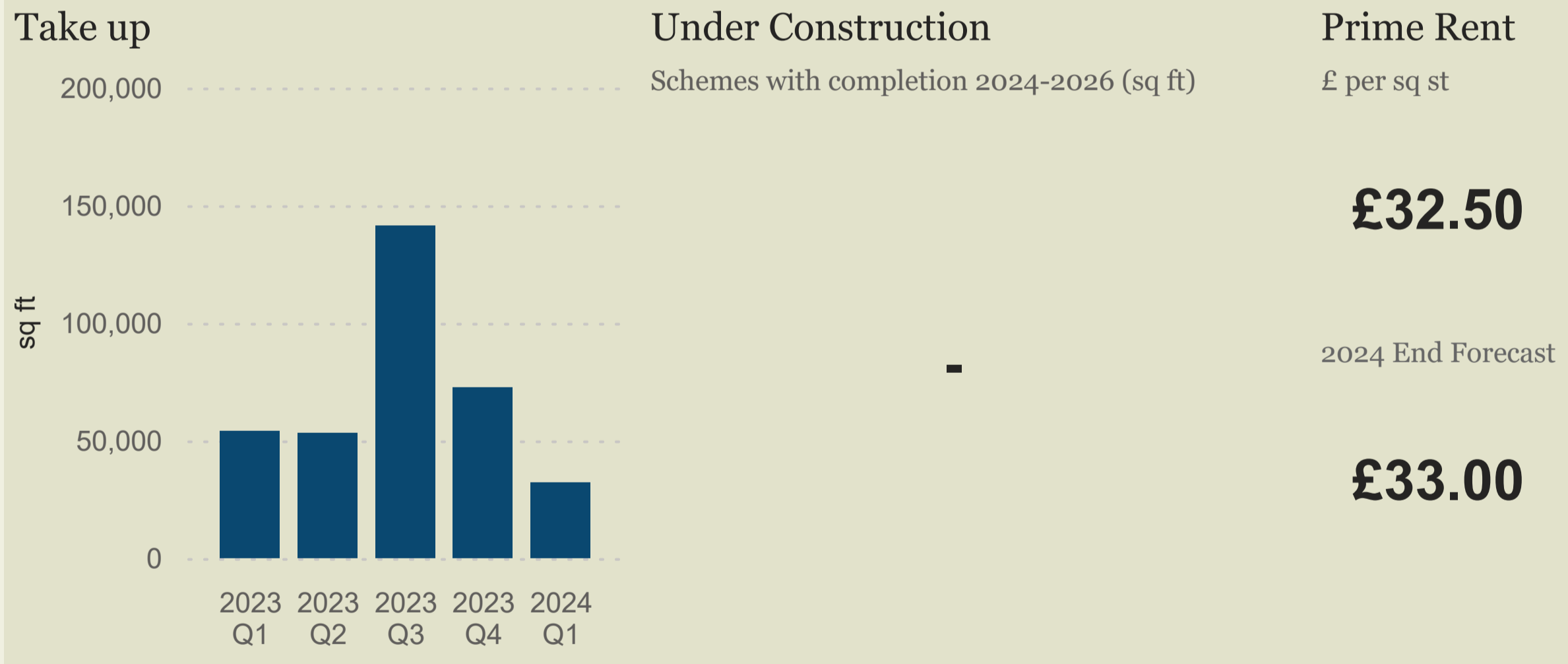
Q1 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
32,009	13	Energy & Utilities	180,794	22%

Supply



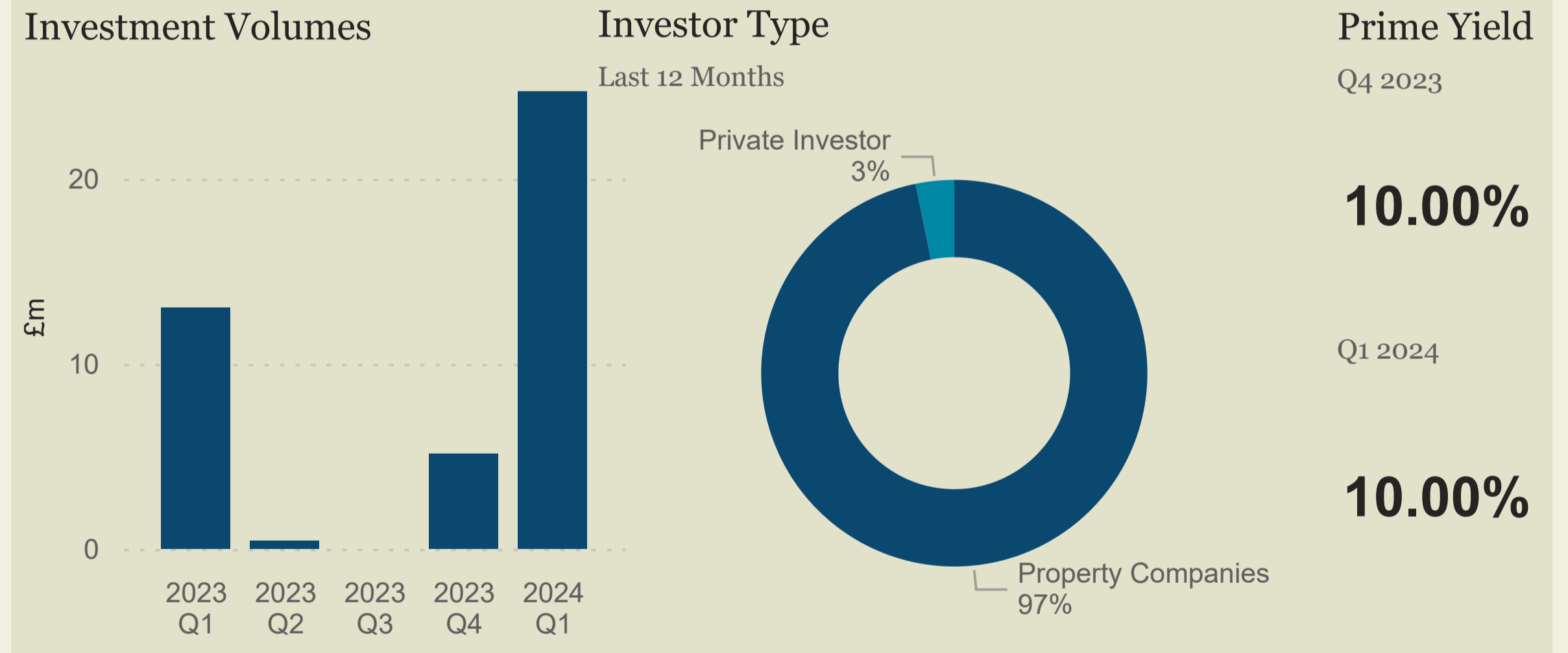
Headline Transaction	Building	Occupier	Size (sq ft)
	1 Marischal Square	North Sea Midstream Partners	2,900

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£24.73	+2%	3	10.00%	10.00%	7.0% (PA 2024-2028)

Yields



Headline Transaction	Building	Price	Purchaser	Vendor
	Talisman House	£8.2m	Shelborn Investments Ltd	Britannia Invest A/S

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