



ABERDEEN OFFICE MARKET

RESEARCH, Q2 2022

ABERDEEN - BIRMINGHAM - BRISTOL - CARDIFF - EDINBURGH - GLASGOW - LEEDS - MANCHESTER - NEWCASTLE - SHEFFIELD

Updated quarterly our dashboards provide a concise synopsis of activity in UK's regional office markets



OCCUPIER SUMMARY



DEMAND

TAKE UP (SQ FT)
60,521

NO. OF DEALS
13

MOST ACTIVE SECTOR
B2B



SUPPLY

GRADE A AVAILABILITY (SQ FT)
805,693

VACANCY RATE
24.0%



INVESTMENT



ACTIVITY

VOLUMES £M
£3.54

QTR VS 10YEAR AVERAGE
-91%

NO. OF DEALS
1



YIELDS

PRIME CITY CENTRE
7.97%

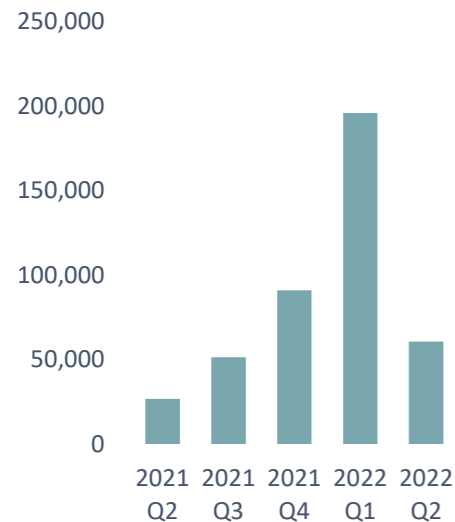
PRIME OOT
7.25%

FORECAST TOTAL RETURN (PA 2022-2026)
2.4%



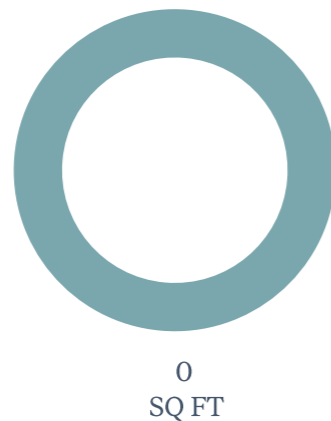
TAKE UP

LAST FIVE QUARTERS (SQ FT, 000's)



UNDER CONSTRUCTION

(SCHEMES WITH COMPLETION 2022-2024, SQ FT)



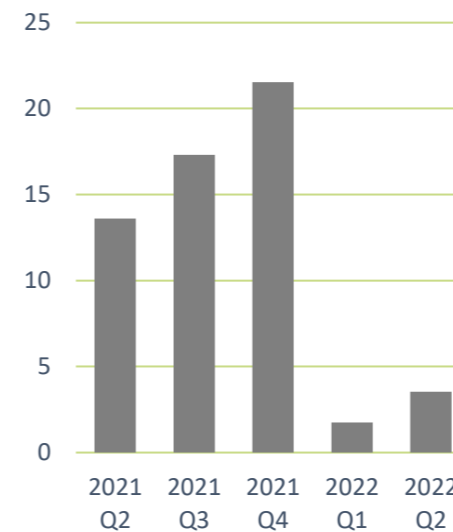
PRIME RENT

(£ PER SQ FT)



VOLUMES

(£M)



INVESTOR TYPE

LAST 12 MONTHS



PRIME YIELD

NIY %



HEADLINE TRANSACTION

BUILDING
The Capitol

OCCUPIER
Orega

SIZE (SQ FT)
15,304



HEADLINE TRANSACTION

BUILDING
-

PRICE
£-

BUYER
-

VENDOR
-

We like questions, if you have one about our research, or would like some property advice, we would love to hear from you.

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