

Aberdeen Office Market



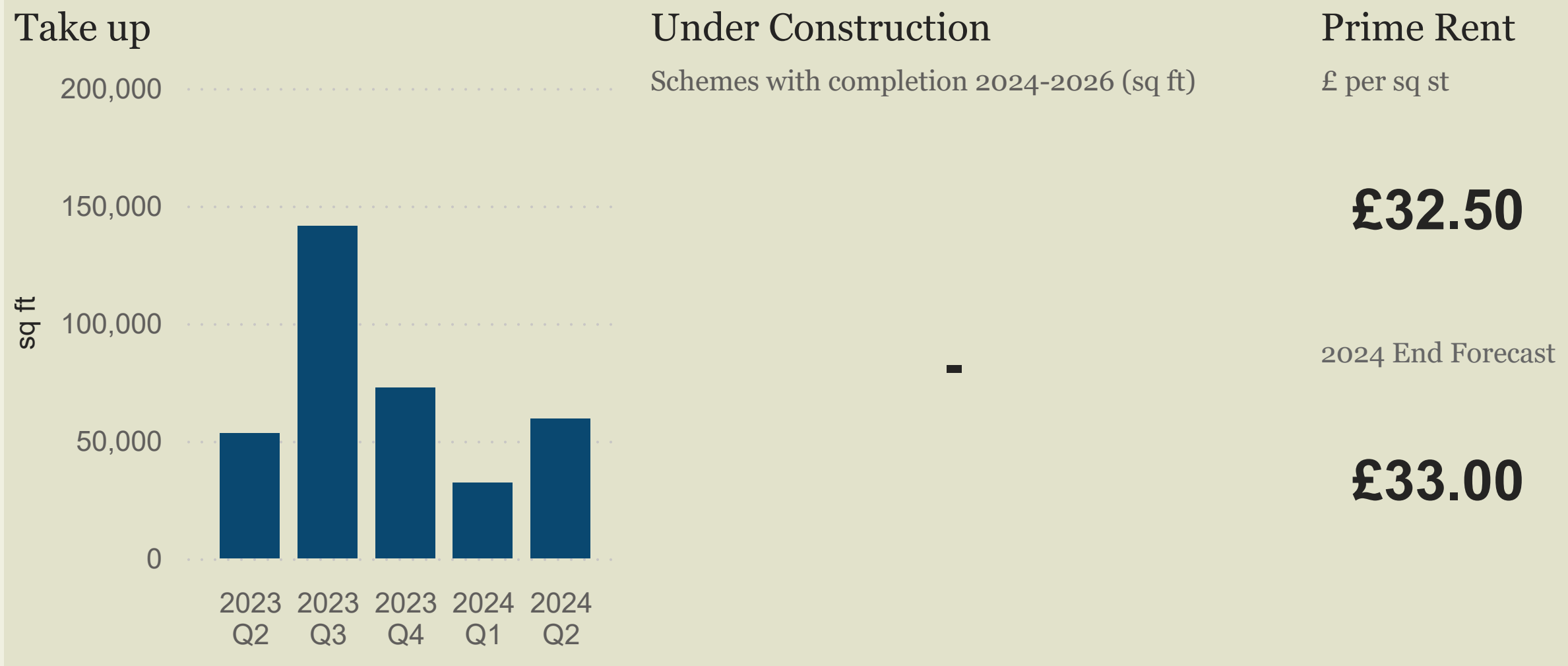
Q2 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
59,436	27	Energy & Utilities	184,089	18%

Supply



Under Construction

Schemes with completion 2024-2026 (sq ft)

Prime Rent

£ per sq st

£32.50

2024 End Forecast

£33.00

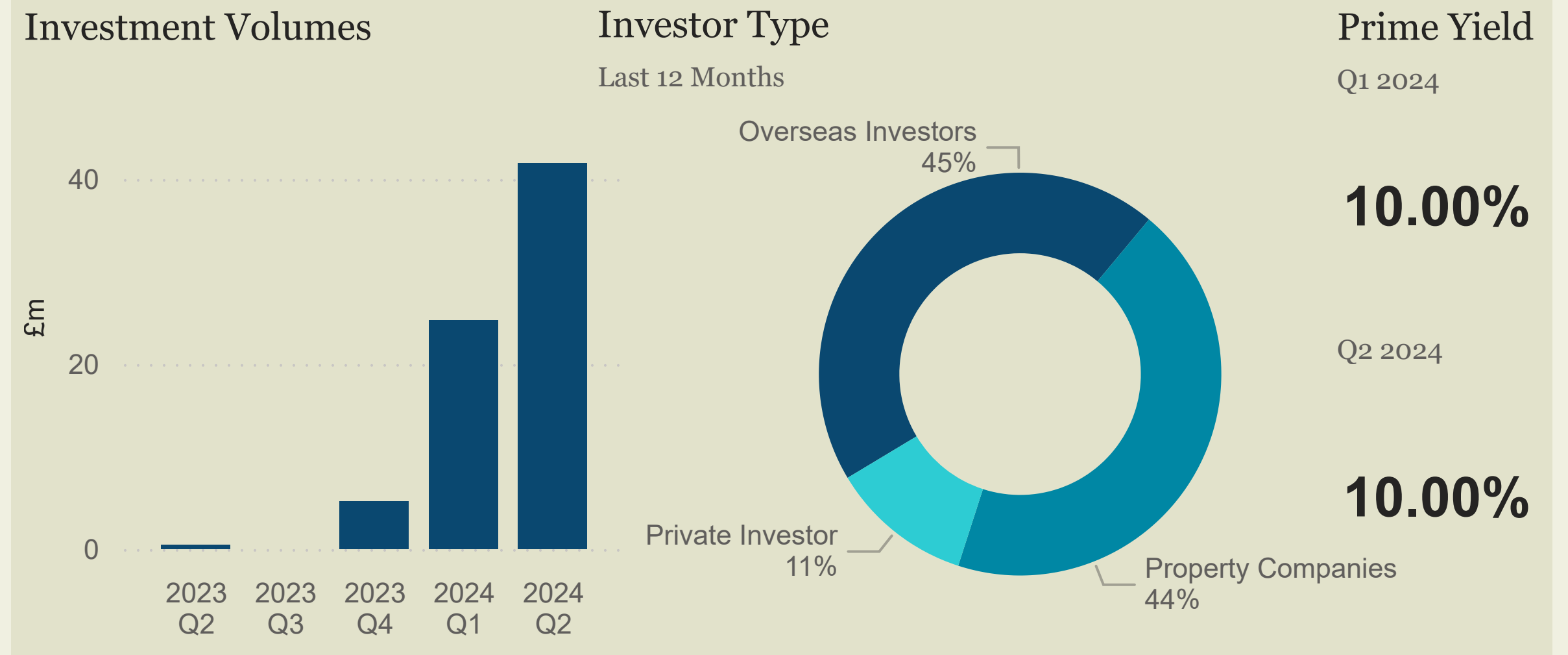
Headline Transaction	Building	Occupier	Size (sq ft)
	Silver Fin	Deloitte LLP	6,079

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£41.75	+66%	3	10.00%	10.00%	4.1% (PA 2024-2028)

Yields



Investor Type

Last 12 Months

Prime Yield

Q1 2024

10.00%

Q2 2024

10.00%

Headline Transaction	Building	Price	Purchaser	Vendor
	Annan House	£32m	Ariomori ThinkPark Ltd	Patrizia

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Eric Shearer
Partner, Aberdeen Commercial
+44 1224 415 948
eric.shearer@knightfrank.com



Matt Park
Partner, Aberdeen Commercial
+44 1224 415 951
matthew.park@knightfrank.com



Darren Mansfield
Partner, Commercial Research
+44 207 861 1246
darren.mansfield@knightfrank.com