

Birmingham Office Market



Q2 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

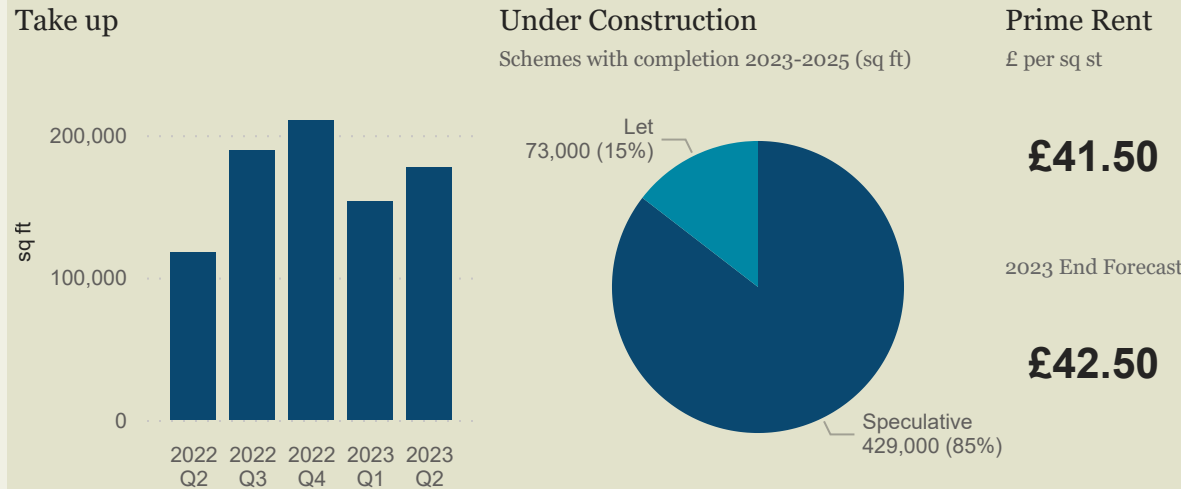
Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
177,665	36	B2B	648,564	5.8%

Note: all figures of city centre

Supply

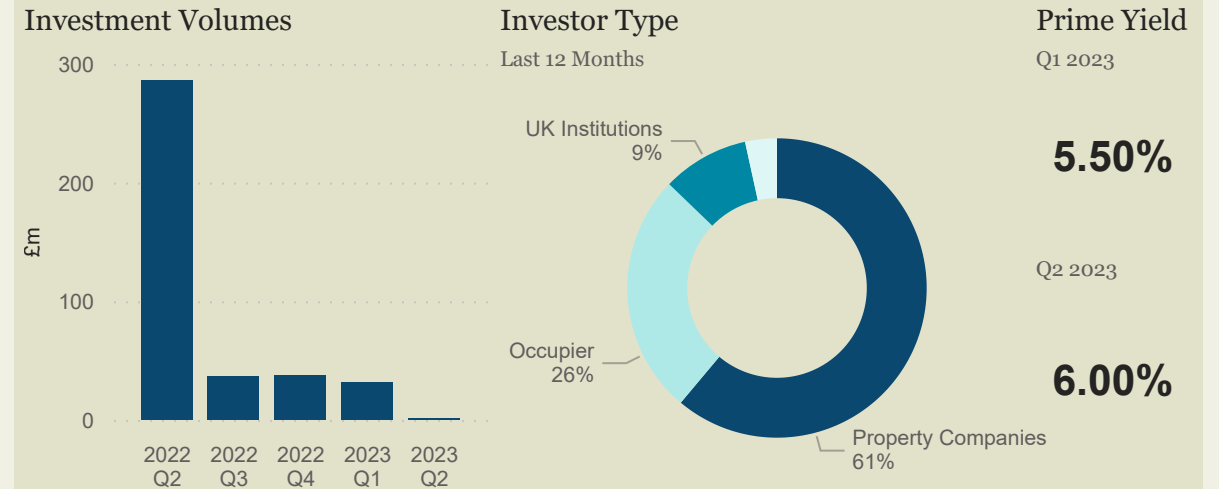


Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£0.83 (£180.5m U/O)	-99%	1	6.00%	7.25%	4.4% (PA 2023-2027)

Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	One Centenary Way	JLL	13,815

Headline Transaction	Building	Price	Purchaser	Vendor
	Rocky Lane House	£0.83m	Swali Investments & Holdings Ltd	Aston Cross 4 Holdings Ltd

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