

Bristol Office Market



Q1 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
126,979	20	Professional Services	117,886	7.5%

Note: all figures of city centre

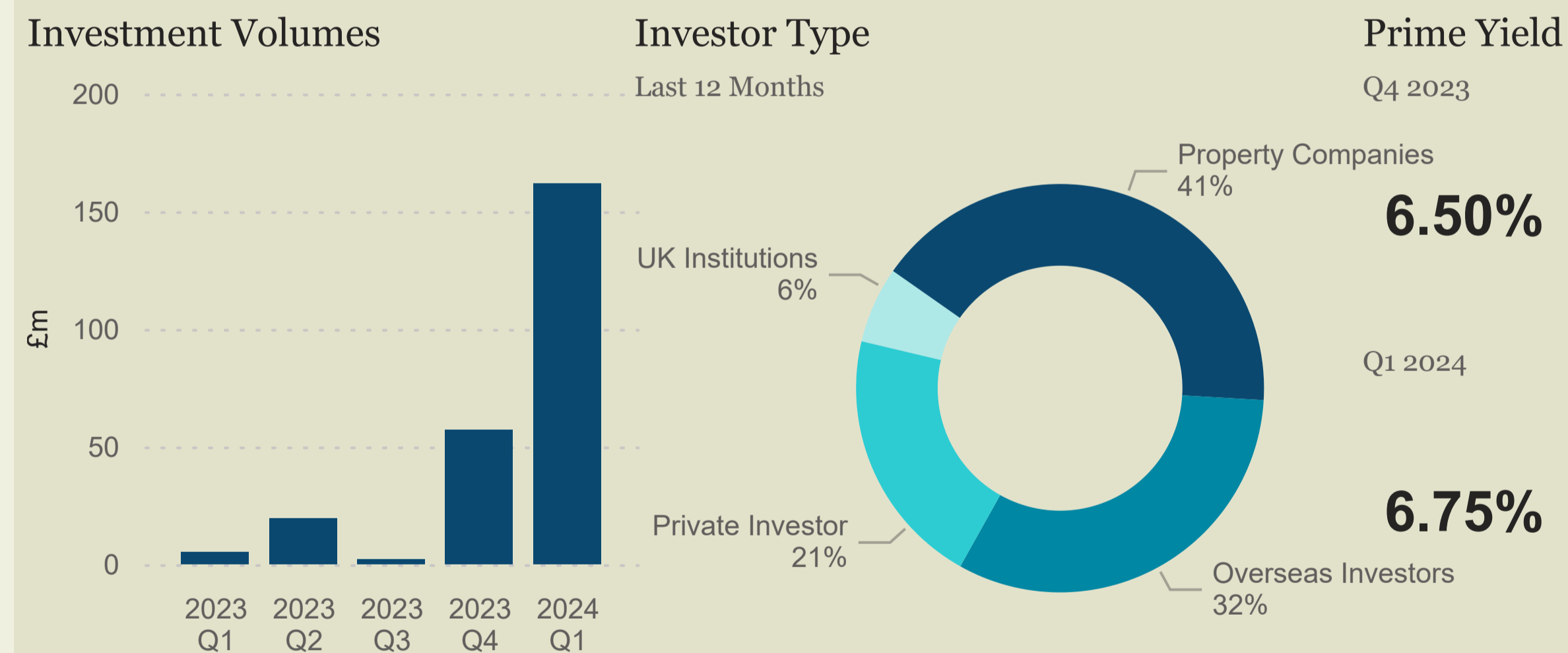
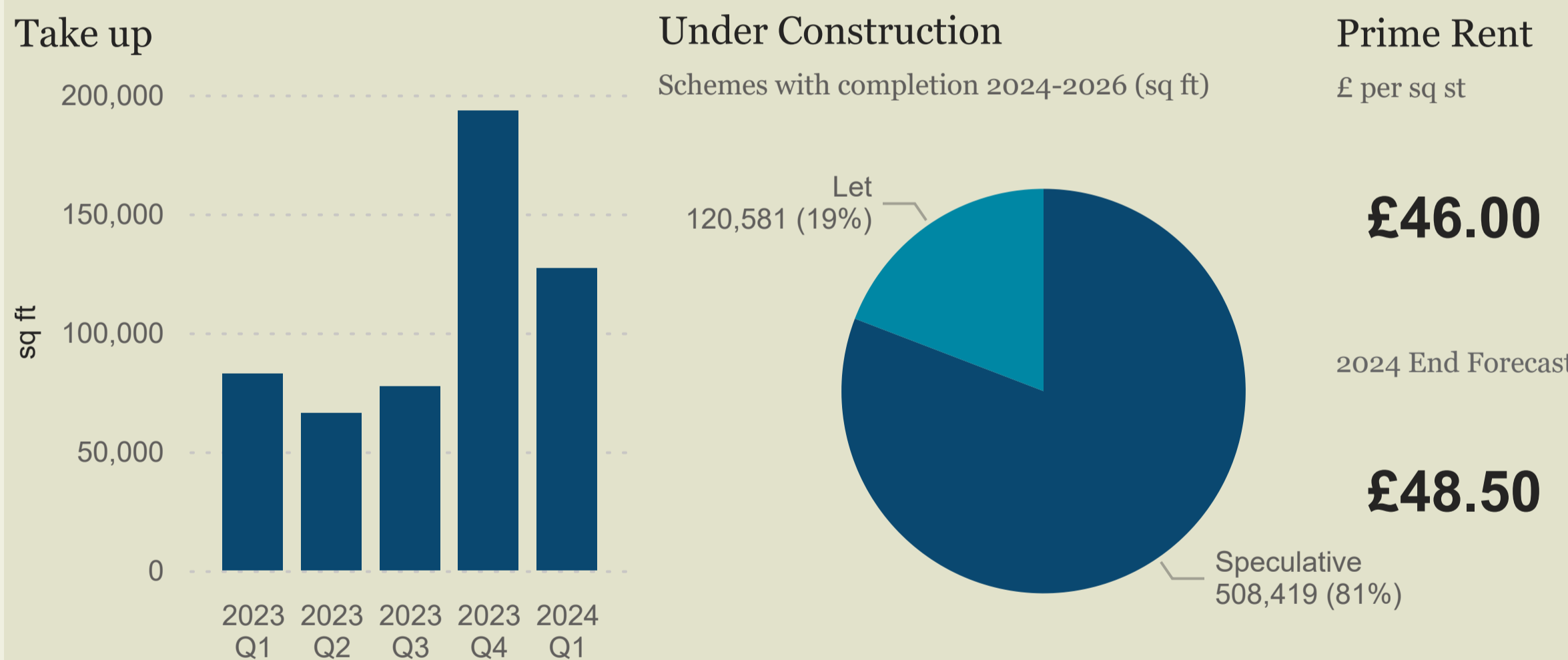
Supply

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£161.8	+119%	5	6.75%	8.00%	7.9% (PA 2024-2028)

Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	Welcome Building	DAC Beachcroft	44,196

Headline Transaction	Building	Price	Purchaser	Vendor
	Halo	£69.75m	CBREIM	Tesco Pension Investment

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