

Bristol Office Market

Q2 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets



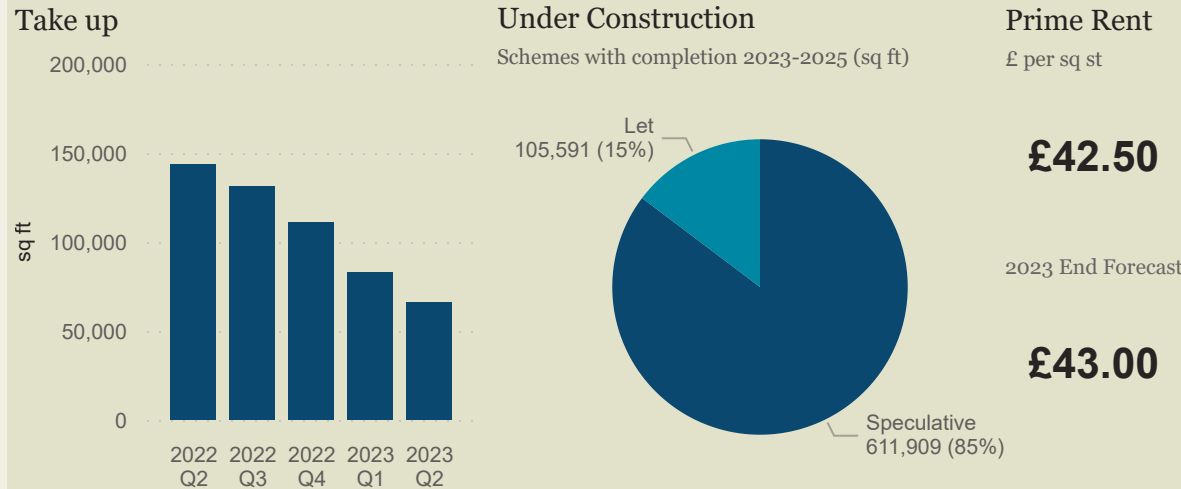
Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
66,050	20	Professional Services	84,786	6.6%

Note: all figures of city centre

Supply



Headline Transaction	Building	Occupier	Size (sq ft)
	EQ	HSBC	11,054

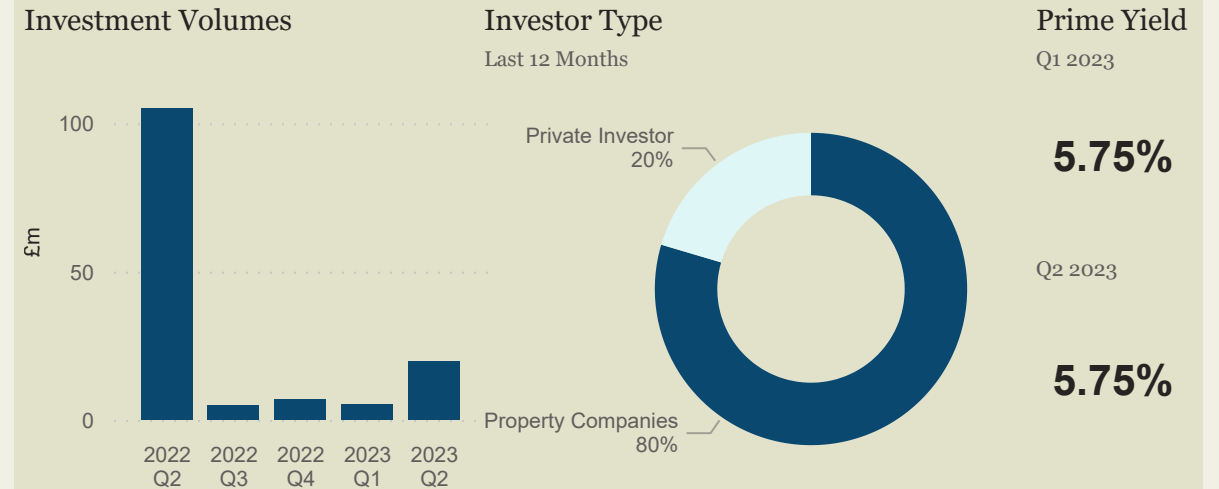
Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£19.58	-73%	3	5.75%	6.75%	4.1%

(PA 2023-2027)

Yields



Headline Transaction	Building	Price	Purchaser	Vendor
	90 Victoria Street	£7.75m	RO Group	Mayfair Capital

Knight Frank LLP is a limited liability partnership registered in England and Wales with registered number OC305934. Our registered office is at 55 Baker Street, London W1U 8AN. We use the term 'partner' to refer to a member of Knight Frank LLP, or an employee or consultant. A list of members' names of Knight Frank LLP may be inspected at our registered office.



Steve Oades
Partner, Bristol, Commercial
+44 117 917 4548
steve.oades@knightfrank.com



Nick Thurston
Partner, Bristol Commercial
+44 117 917 4536
nick.thurston@knightfrank.com



Andy Smith
Partner, Bristol Commercial
+44 117 917 4537
andy.smith@knightfrank.com



Darren Mansfield
Partner, Commercial Research
+44 207 861 1246
darren.mansfield@knightfrank.com