

Bristol Office Market



Q2 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
126,056	29	Professional Services	180,504	7.78%

Note: all figures of city centre

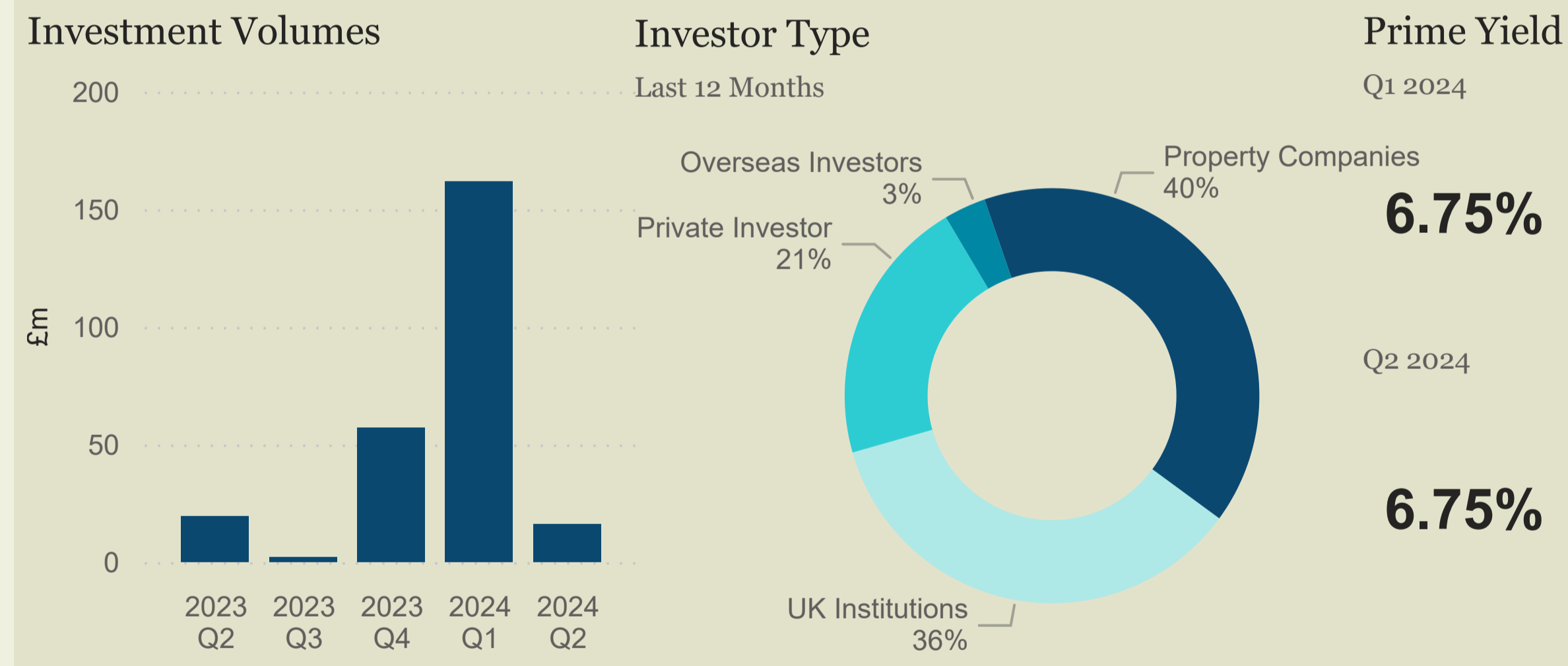
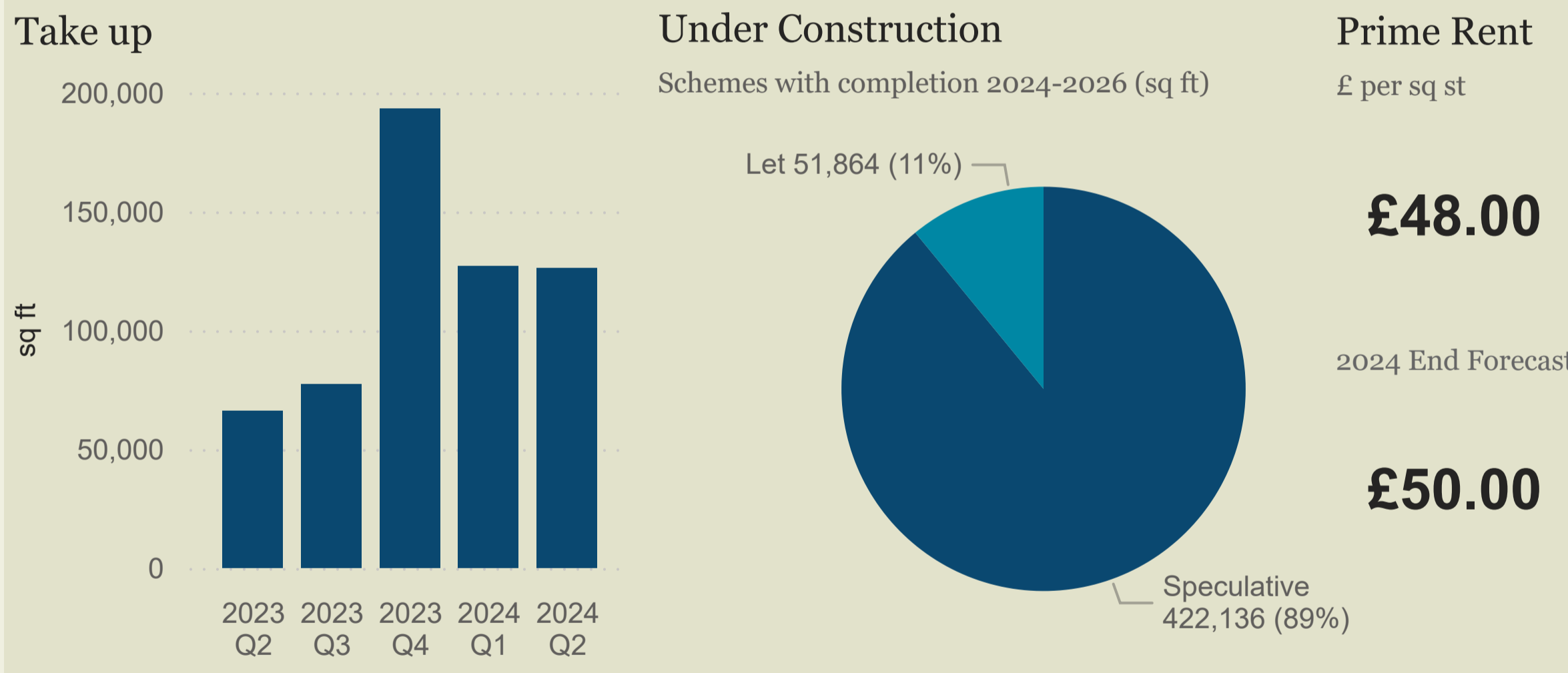
Supply

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£16.1	-78%	1	6.75%	8.00%	5.9% (PA 2024-2028)

Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	One Temple Quay	Great American	20,365

Headline Transaction	Building	Price	Purchaser	Vendor
	Redcliff Quay	£16.1m	Skelton Group	L&G IM

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