

Bristol Office Market



Q3 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

| | | | | |
|------------------|--------------------|------------------------------|----------------------------------|--------------|
| Take up sq ft | Number of Deals | Most Active Sector | Grade A Availability sq ft | Vacancy Rate |
| 77,253 | 17 | Professional Services | 62,781 | 7.3% |

Note: all figures of city centre

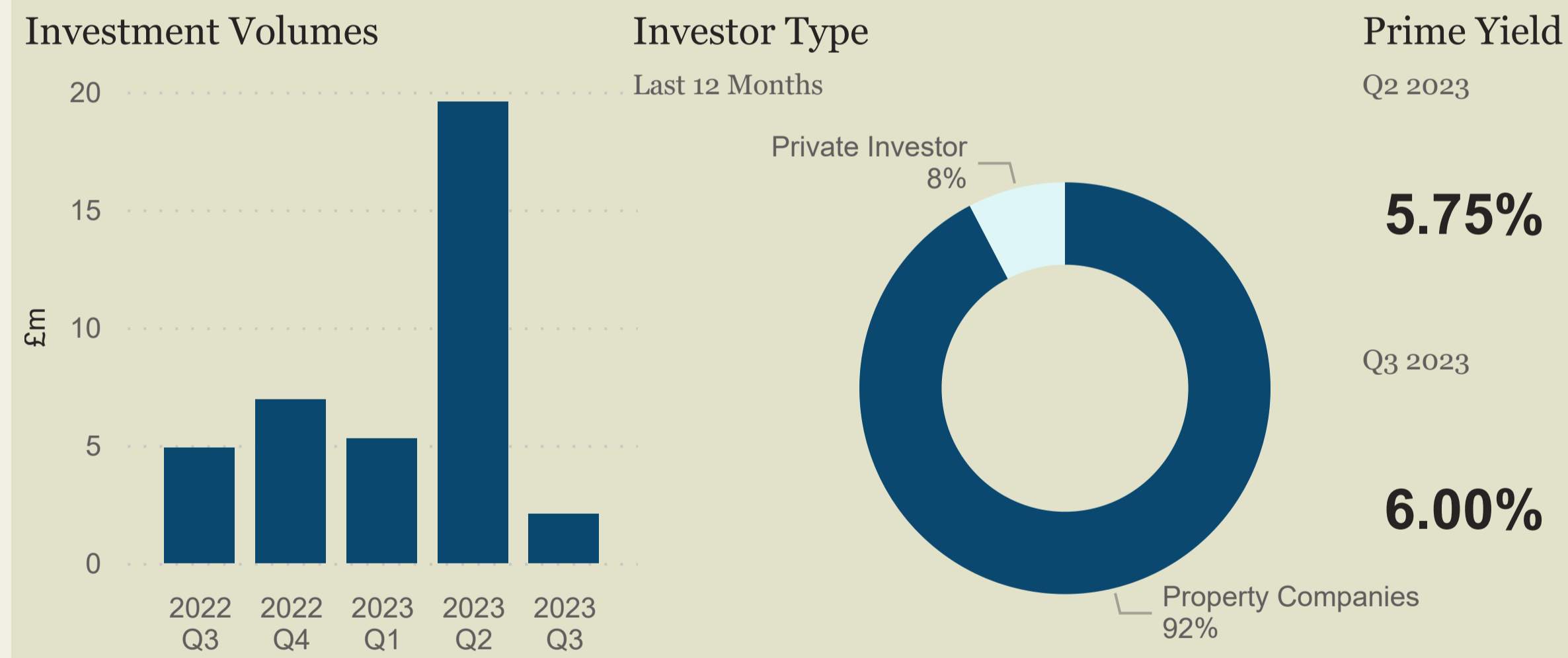
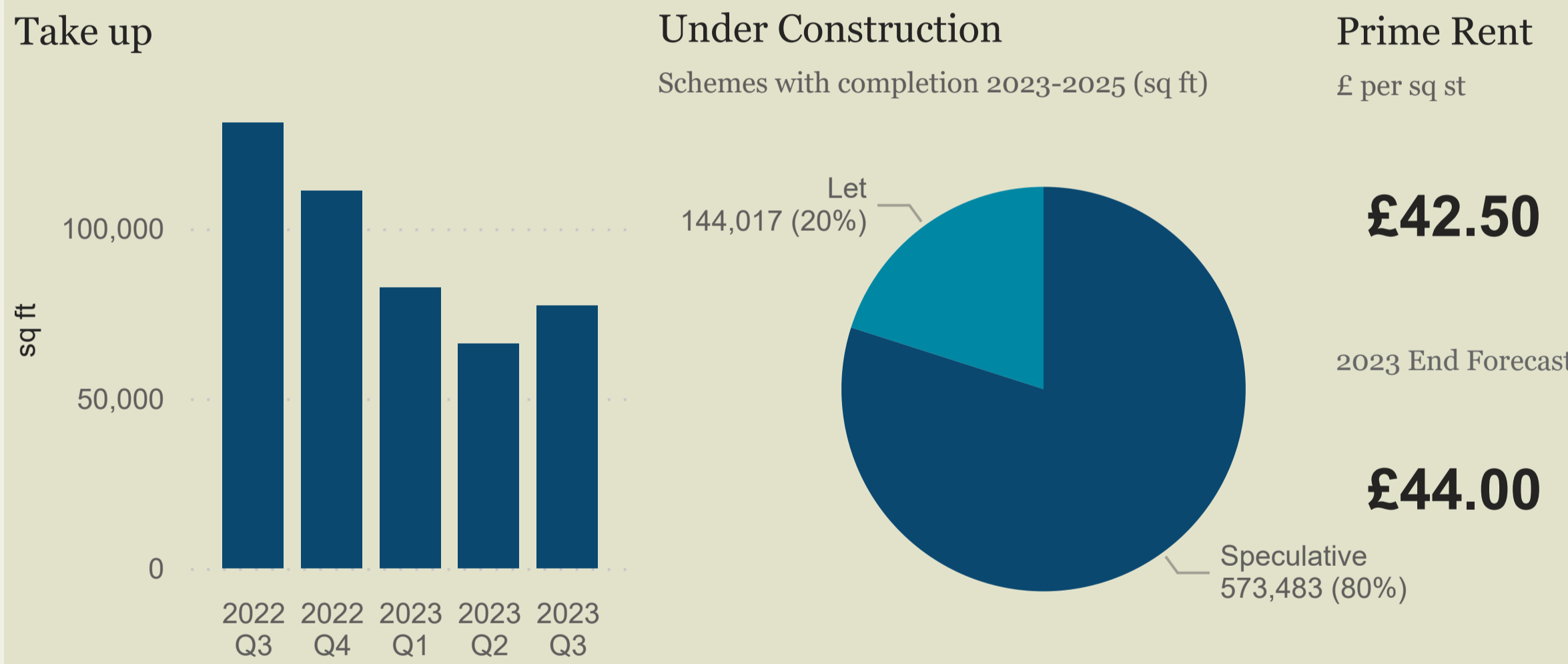
Supply

Investment

Activity

| | | | | | |
|---------------|---------------------------|--------------------|----------------------|--------------|-------------------------------|
| Volumes £m | Qtr vs 10-Year Average | Number of Deals | Prime City Centre | Prime OOT | Forecast Total Return |
| £2.1 | -97% | 1 | 6.00% | 7.50% | 3.3% (PA 2023-2027) |

Yields



| Headline Transaction | Building | Occupier | Size (sq ft) |
|----------------------|-----------|------------------------------|---------------|
| | EQ | Evelyn & Partners | 27,406 |

| Headline Transaction | Building | Price | Purchaser | Vendor |
|----------------------|----------------------|--------------|---------------------------|----------------|
| | Hanover House | £2.1m | Regen developments | Private |

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