

Bristol Office Market



Q4 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
193,183	34	TMT	119,663	7.0%

Note: all figures of city centre

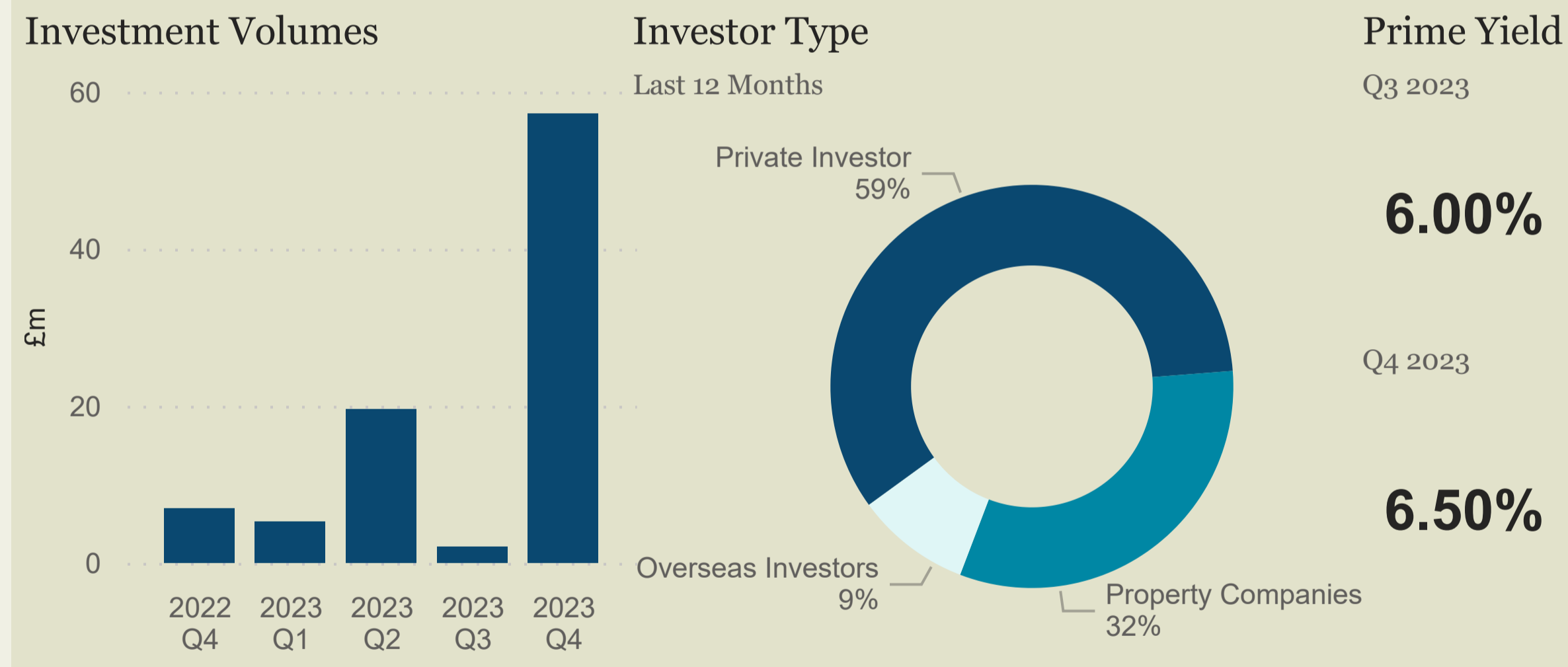
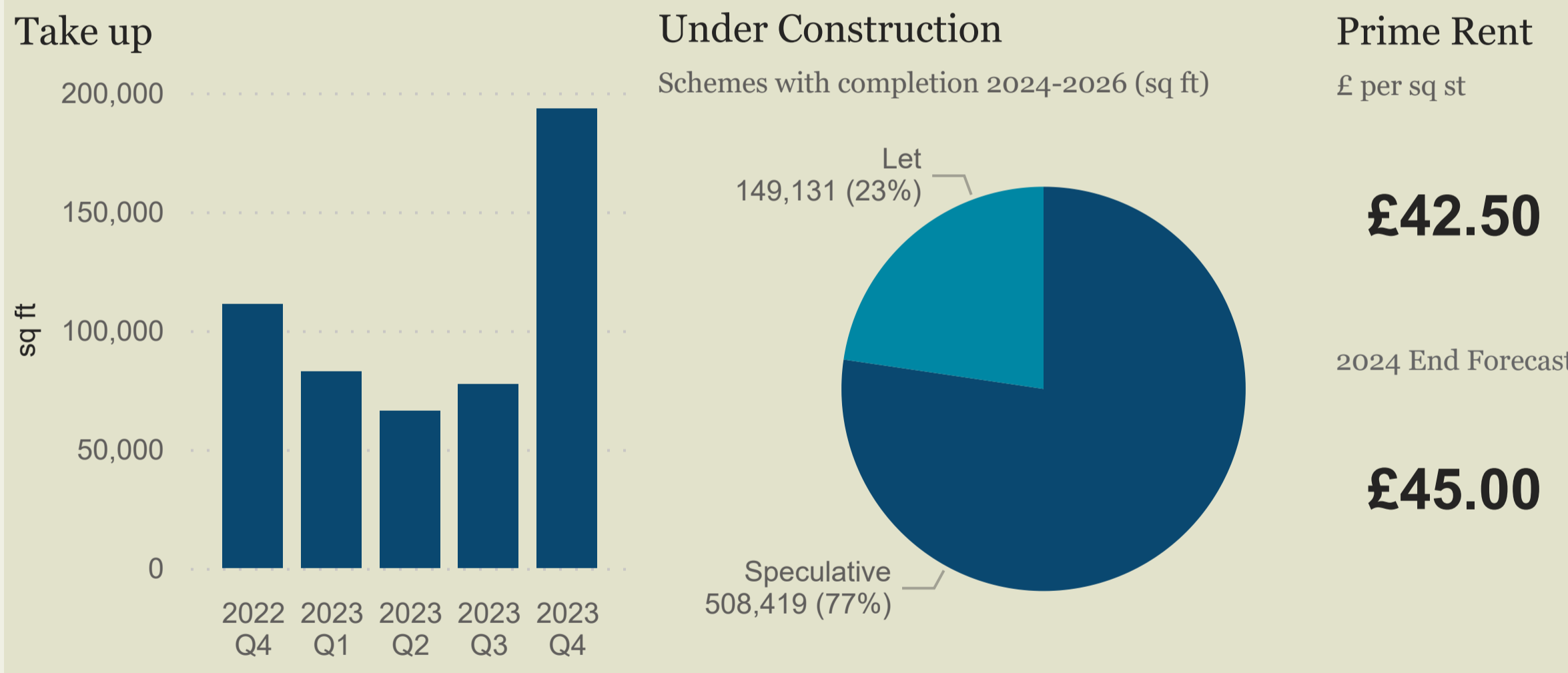
Supply

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£57.3	-21%	2	6.50%	8.00%	3.3% (PA 2023-2027)

Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	1 George's Square	Dyson	66,317

Headline Transaction	Building	Price	Purchaser	Vendor
	Temple Quay House	£49.5m	Private Investor	Abrdn

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