

Cardiff Office Market



Q2 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

| | | | | |
|------------------|--------------------|--|----------------------------------|--------------|
| Take up sq ft | Number of Deals | Most Active Sector | Grade A Availability sq ft | Vacancy Rate |
| 74,611 | 19 | Finance, Banking, Insurance | 391,647 | 12.5% |

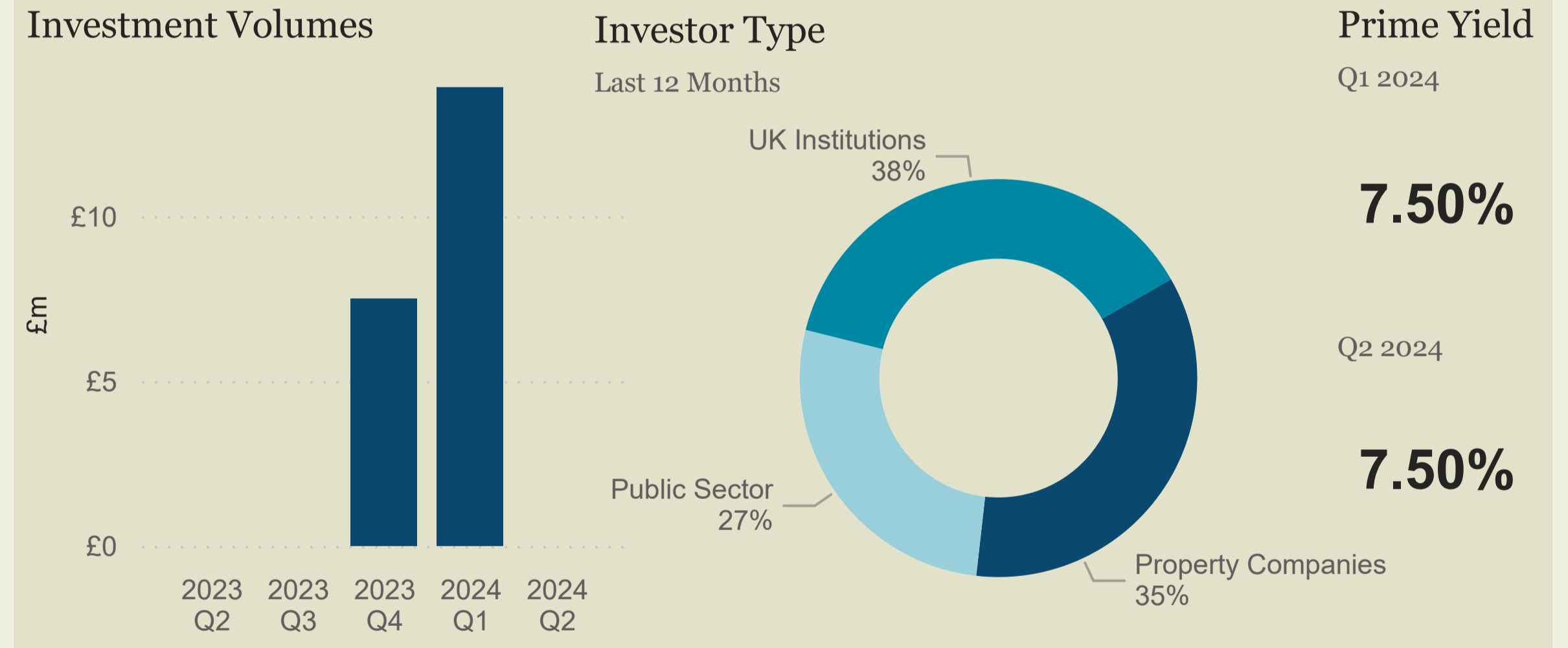
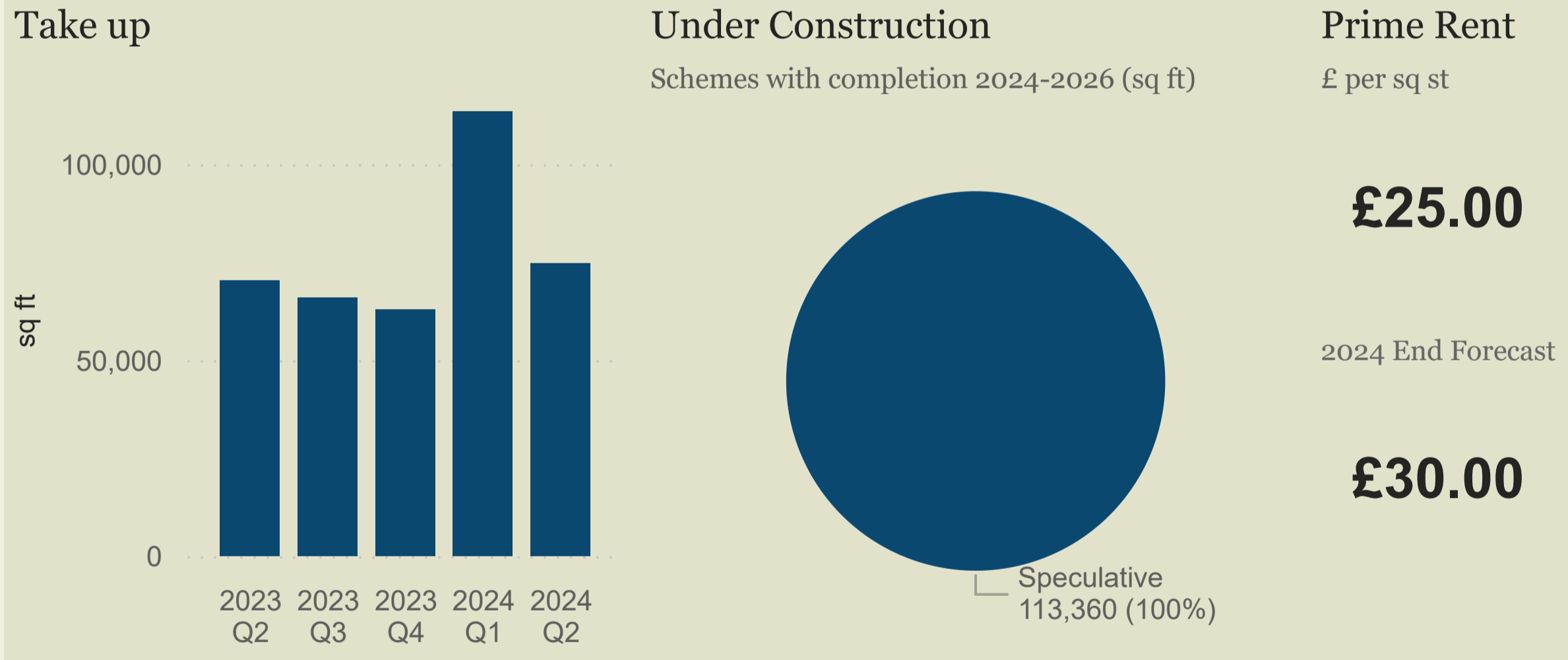
Supply

Investment

Activity

| | | | | | |
|---------------|---------------------------|--------------------|----------------------|--------------|-------------------------------|
| Volumes £m | Qtr vs 10-Year Average | Number of Deals | Prime City Centre | Prime OOT | Forecast Total Return |
| £0.0 | -100% | 0 | 7.50% | 8.50% | 5.0% (PA 2024-2028) |

Yields



| Headline Transaction | Building | Occupier | Size (sq ft) |
|----------------------|--------------------|------------------|---------------|
| | Hodge House | GoCompare | 15,629 |

| Headline Transaction | Building | Price | Purchaser | Vendor |
|----------------------|----------|-------|-----------|--------|
| | - | - | - | - |

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