

Cardiff Office Market

Updated quarterly our dashboards provide a concise synopsis of activity in UK's regional office markets



Research, Q4 2021

OCCUPIER



DEMAND

TAKE UP (SQ FT) 86,489 NO. OF **DEALS**

MOST ACTIVE **SECTOR**

Construction

SUPPLY

GRADE A **AVAILABILITY** (SQ FT)

11.8%

391,196

INVESTMENT

VOLUMES

(£M)



VACANCY

RATE

ACTIVITY

VOLUMES £M

80.00

70.00

60.00

50.00

40.00

30.00

20.00

10.00

QTR VS 10YEAR **AVERAGE** NO. OF **DEALS** PRIME CITY **CENTRE**

OVERSEAS

25%

INVESTOR TYPE

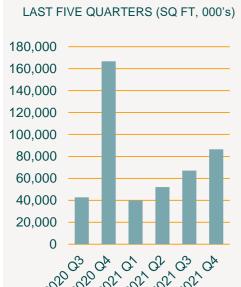
LAST 12 MONTHS

PRIME OOT 7.5%

YIELDS

FORECAST TOTAL RETURN 5.0% (PA 2021-2025)







(SCHEMES WITH COMPLETION 2021-2023, SQ FT)





FORECAST

PRIME RENT (£ PER SQ FT)

£25.00 2021 END

£25.00



2020 2021 2021 2021 2021

Q4 Q1 Q2 Q3 Q4

BUILDING

UK

75%

PRICE

BUYER

VENDOR

PRIME YIELD

NIY %

Q3 2020

5.75%

Q4 2021

HEADLINE TRANSACTION

BUILDING

Severnside House

OCCUPIER Euroclad

SPECULATIVE

47%

107,010

SQ FT

(SQ FT) 15,244

SIZE

We like questions, if you have one about our research, or would like some property advice, we would love to hear from you.

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MATT PHILLIPS Partner, Cardiff, Commercia ++44 29 2044 0122 matt.phillips@knightfrank.com



MARK SUTTON Partner, Cardiff Commercial +44 29 2044 0135 mark.sutton@knightfrank.com



GARETH LLOYD Partner, Cardiff Commercial +44 29 2044 0141 gareth.lloyd@knightfrank.com



DARREN MANSFIELD

Partner, Commercial Research +44 207 861 1246 darren.mansfield@knightfrank.com