

Edinburgh Office Market



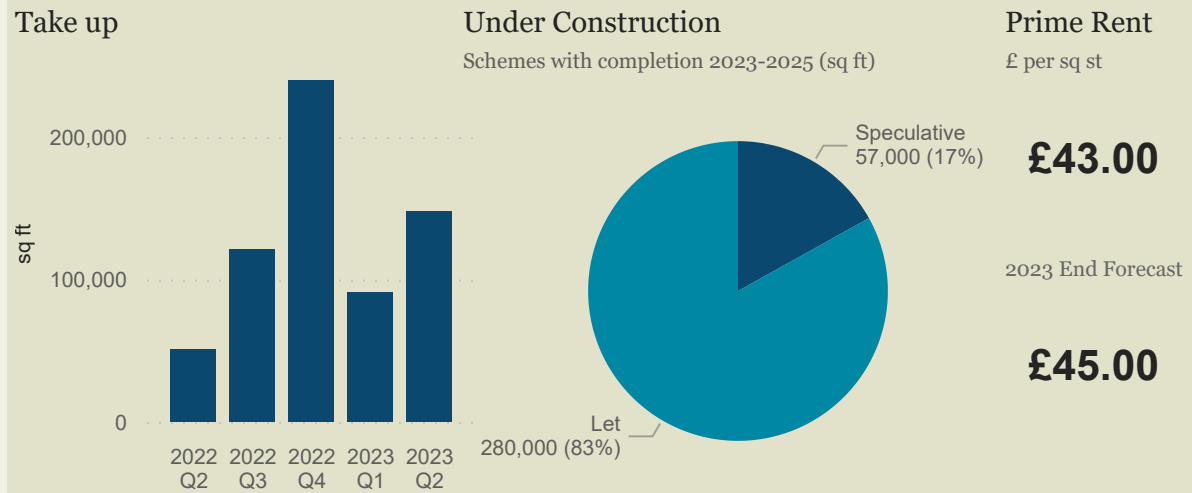
Q2 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft (refurb)	Vacancy Rate (all grades)
148,132	38	TMT	696,555	10.2%
Note: all figures of city centre			(Grade A Refurb: 6.6%)	

Supply



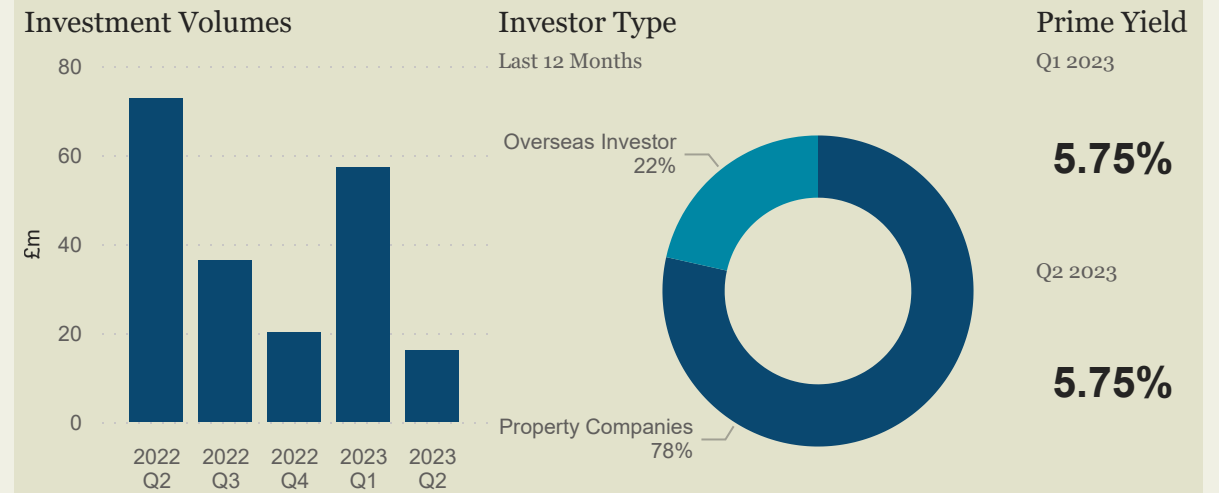
Headline Transaction	Building	Occupier	Size (sq ft)
	2 Freer Street	Analog Devices	28,086

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£16.00	-81%	1	5.75%	7.75%	4.4%
					(PA 2023-2027)

Yields



Headline Transaction	Building	Price	Purchaser	Vendor
	Caledonian Exchange	£16m	Catella APAM	Blackrock

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