

Edinburgh Office Market



Q3 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

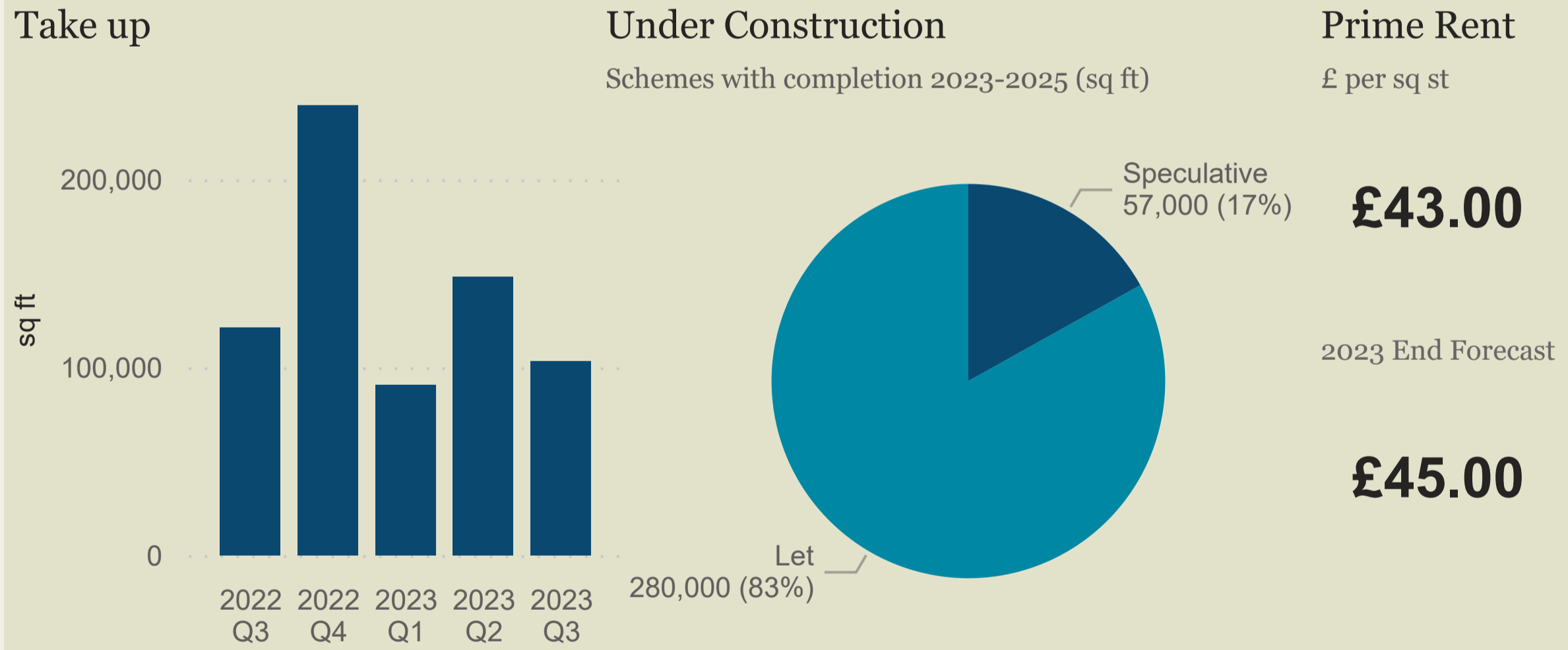
Take up sq ft	Number of Deals	Most Active Sector
103,409	32	Energy & Utilities

Note: all figures of city centre

Supply

Grade A Availability sq ft (refurb)	Vacancy Rate (all grades)
705,932	9.43%

(Grade A Refurb: 6.6%)



Headline Transaction	Building	Occupier	Size (sq ft)
	Quartermile 3	Enoda	14,641

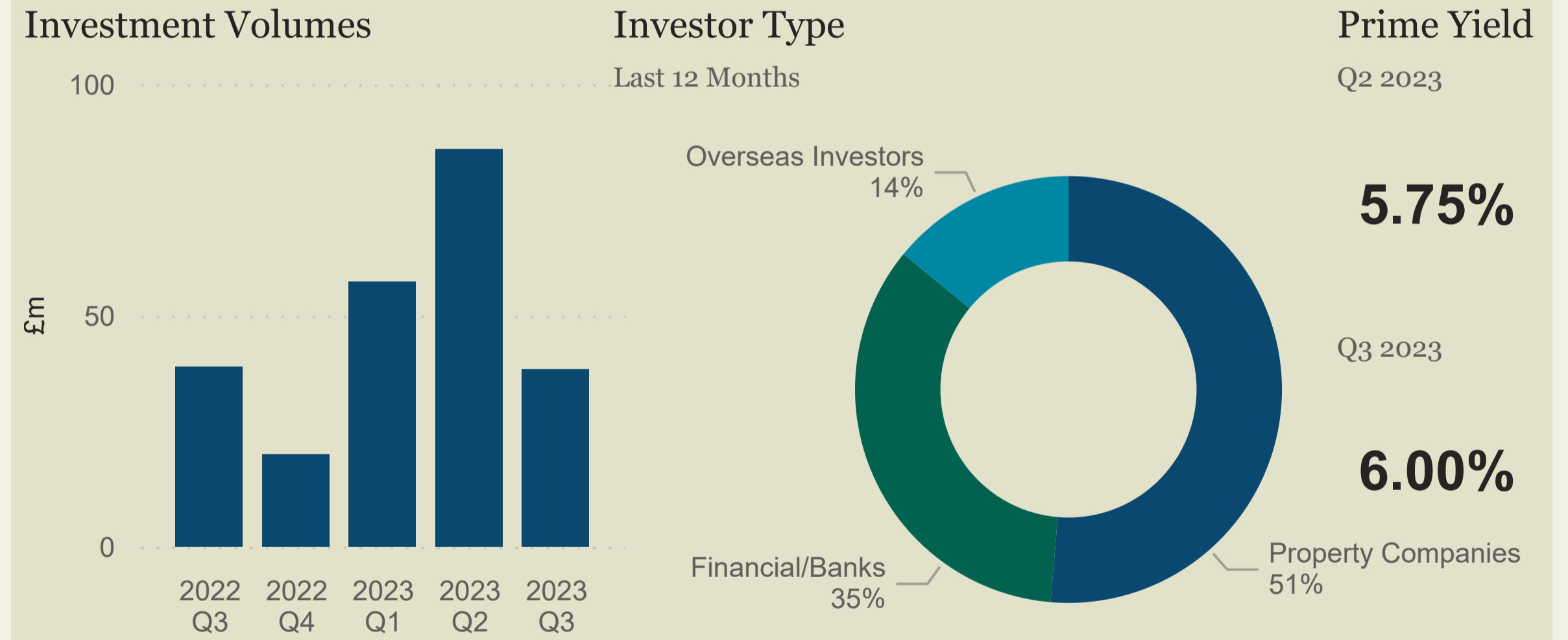
Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£38.38	-53%	2	6.00%	8.00%	4.2%

(PA 2023-2027)

Yields



Headline Transaction	Building	Price	Purchaser	Vendor
	40 Princes Street	£29.5m	Remake	Redevco UK Ltd

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