

Leeds Office Market



Q2 2024 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Vacancy Rate
99,348	23	Professional Services	192,841	6.8%

Note: all figures of city centre

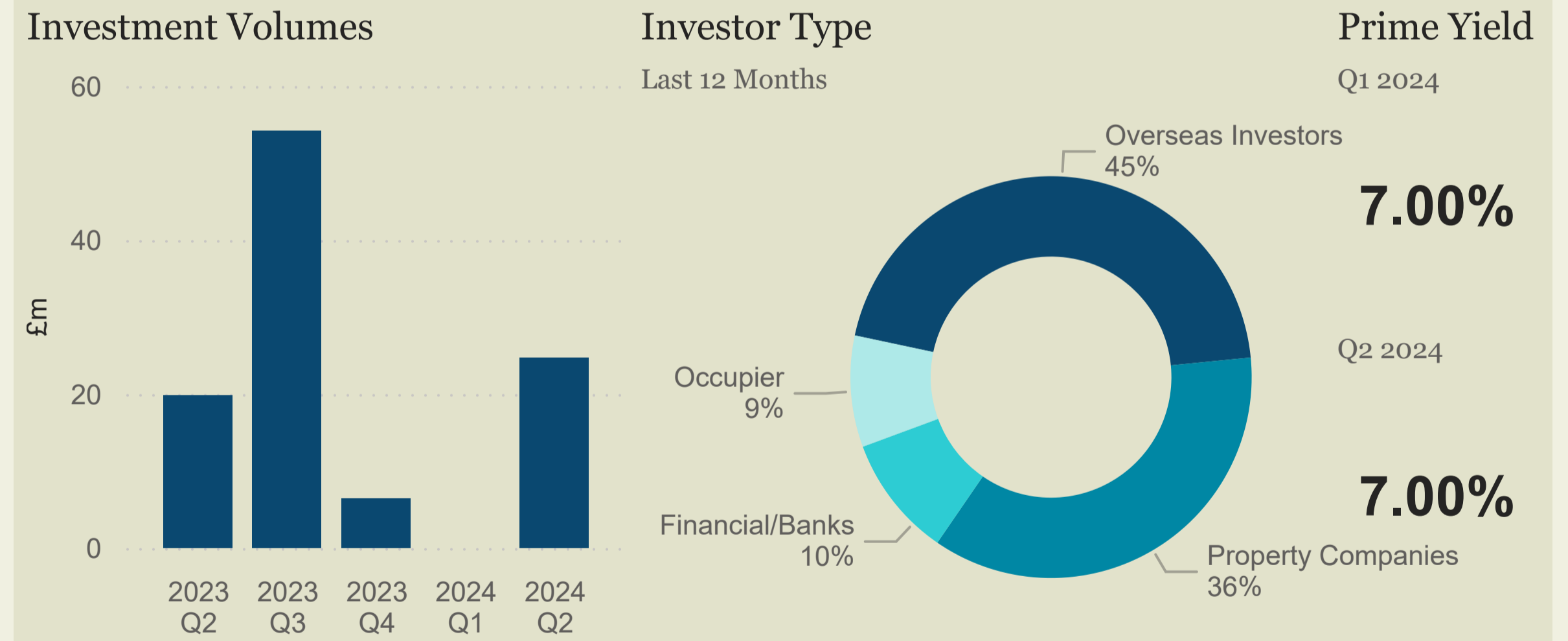
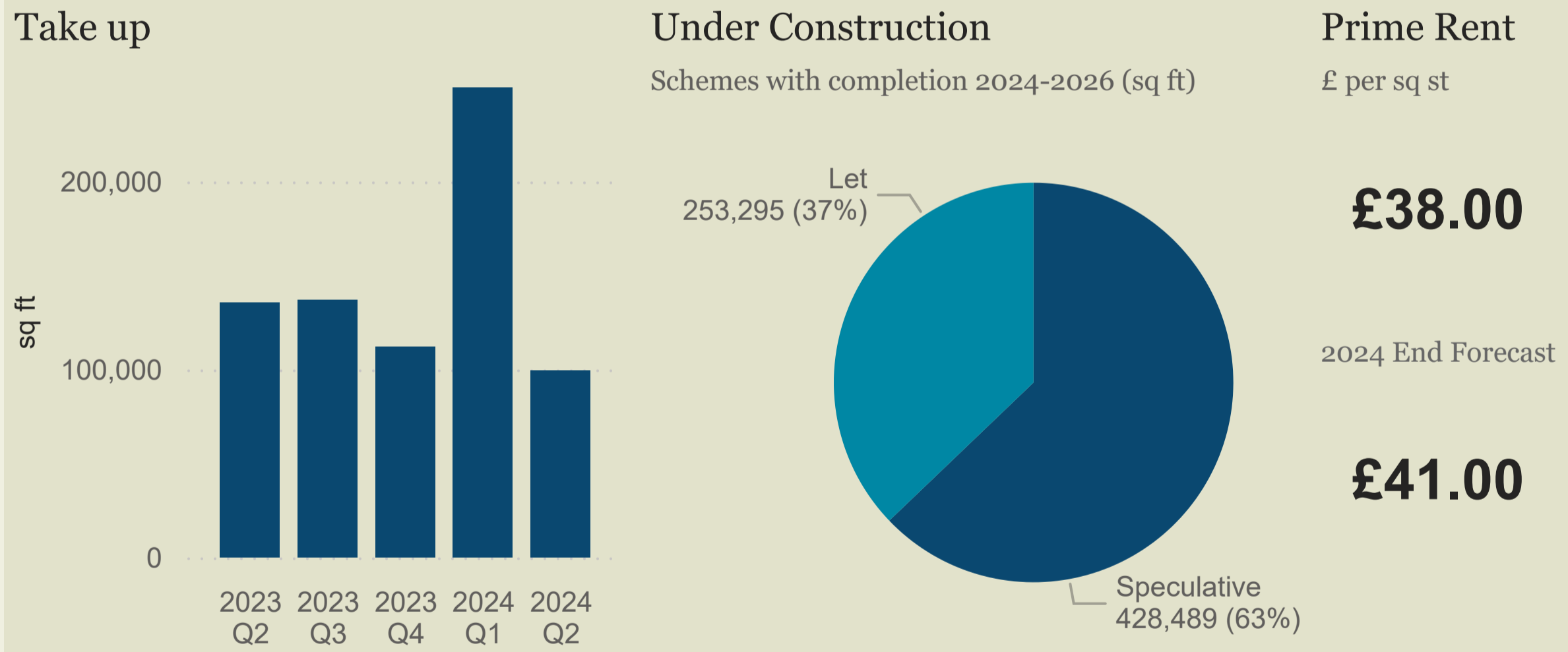
Supply

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
£24.75	-57%	4	7.00%	7.75%	4.8% (PA 2024-2028)

Yields



Headline Transaction	Building	Occupier	Size (sq ft)
	Joseph's Well	Leeds Teaching Hospitals NHS Trust	43,731

Headline Transaction	Building	Price	Purchaser	Vendor
	7 Park Row	£8.35m	Firefly Capital	CBRE IM

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