

Manchester Office Market



Q2 2023 Updated Quarterly, our dashboards provide a concise synopsis of activity in the UK regional office markets

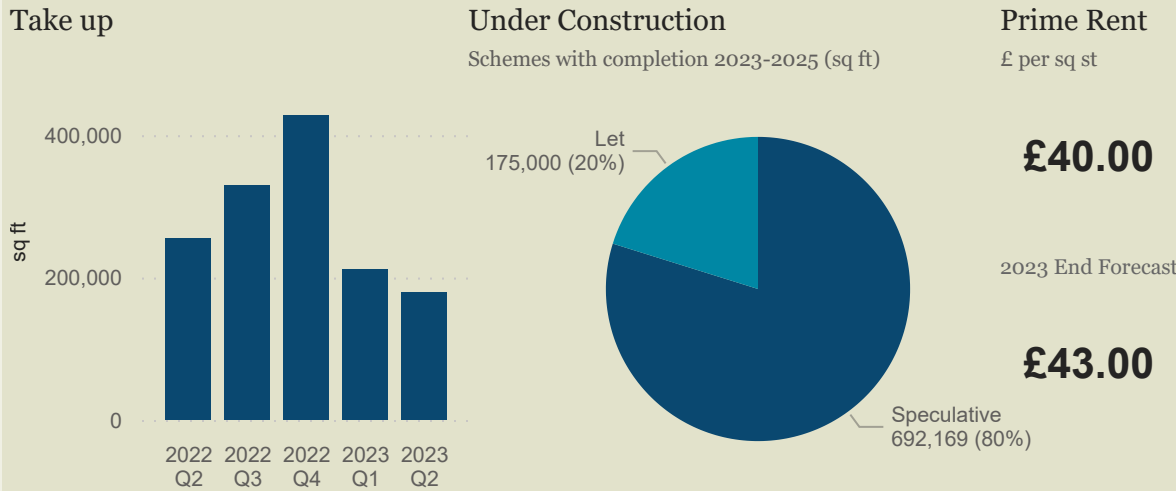
Occupational

Demand

Take up sq ft	Number of Deals	Most Active Sector	Grade A Availability sq ft	Grade A Vacancy Rate
179,073	51	Finance & Banking	551,471	3.1%

Note: all figures of city centre

Supply



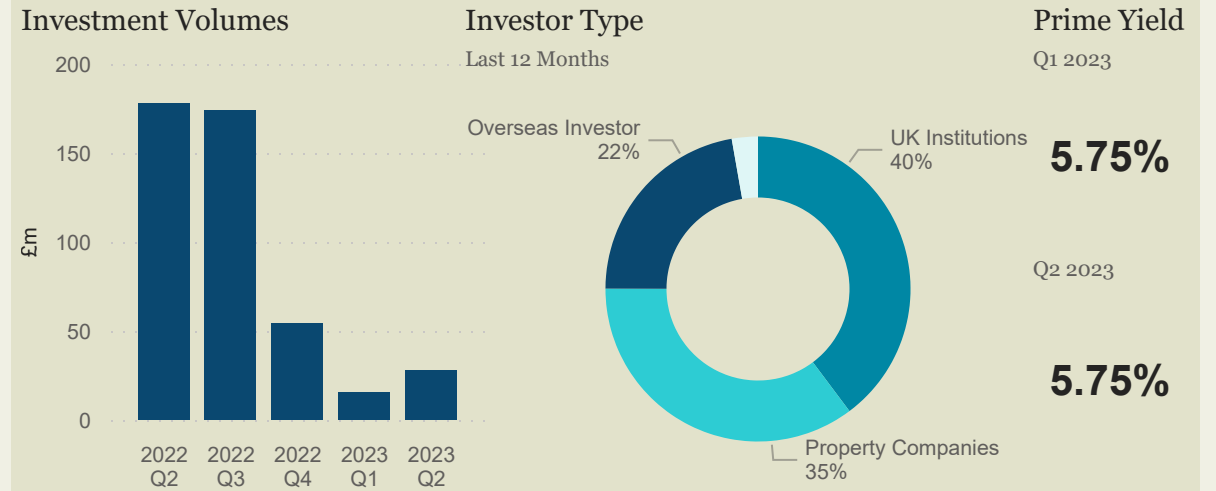
Headline Transaction	Building	Occupier	Size (sq ft)
	3 Piccadilly Place	Arup	16,218

Investment

Activity

Volumes £m	Qtr vs 10-Year Average	Number of Deals	Prime City Centre	Prime OOT	Forecast Total Return
Conf.	-82%	1	5.75%	7.50%	3.9% (PA 2023-2027)

Yields



Headline Transaction	Building	Price	Purchaser	Vendor
	Dalton Place	Confidential	Karrev	Tesco PF

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