

SCIENCE AND TECHNOLOGY CREATE NEW OPPORTUNITIES

Beijing Office Occupiers Survey 2019

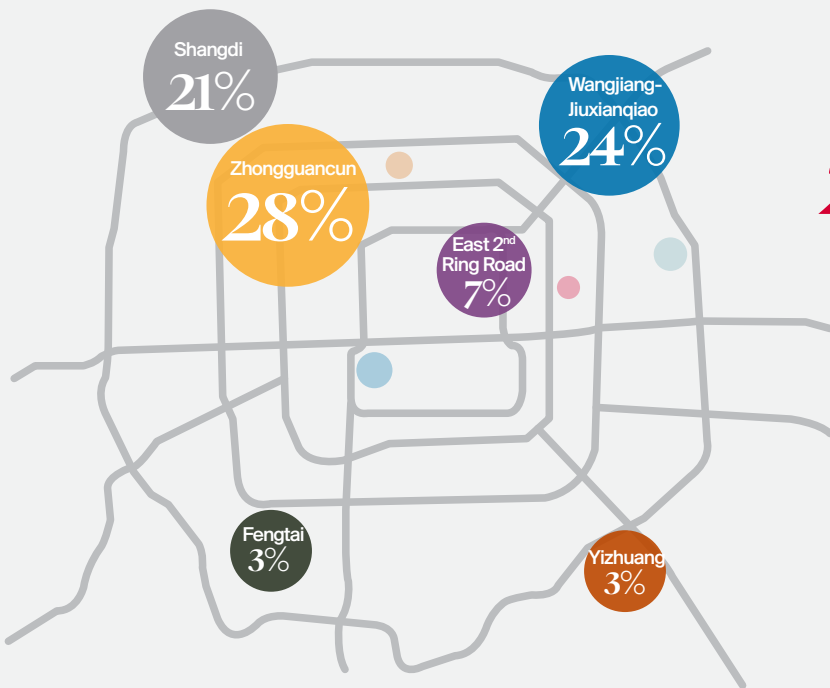


Beijing: China's Science and Technology Capital

Zhongguancun, Shangdi and Wangjing-Jiuxianqiao will continue to maintain their dominant positions in the next 3-5 years.

- Beijing has set up a **RMB 30 billion** fund to support science and technological innovation.
- Beijing's national-level high-tech enterprises will grow by 25% to **25,000 companies**.
- On average, **199 new innovative businesses** will be set up every day.

Distribution of top 100 Internet enterprises in Beijing



Of Top 100 Internet businesses with headquarters in Beijing

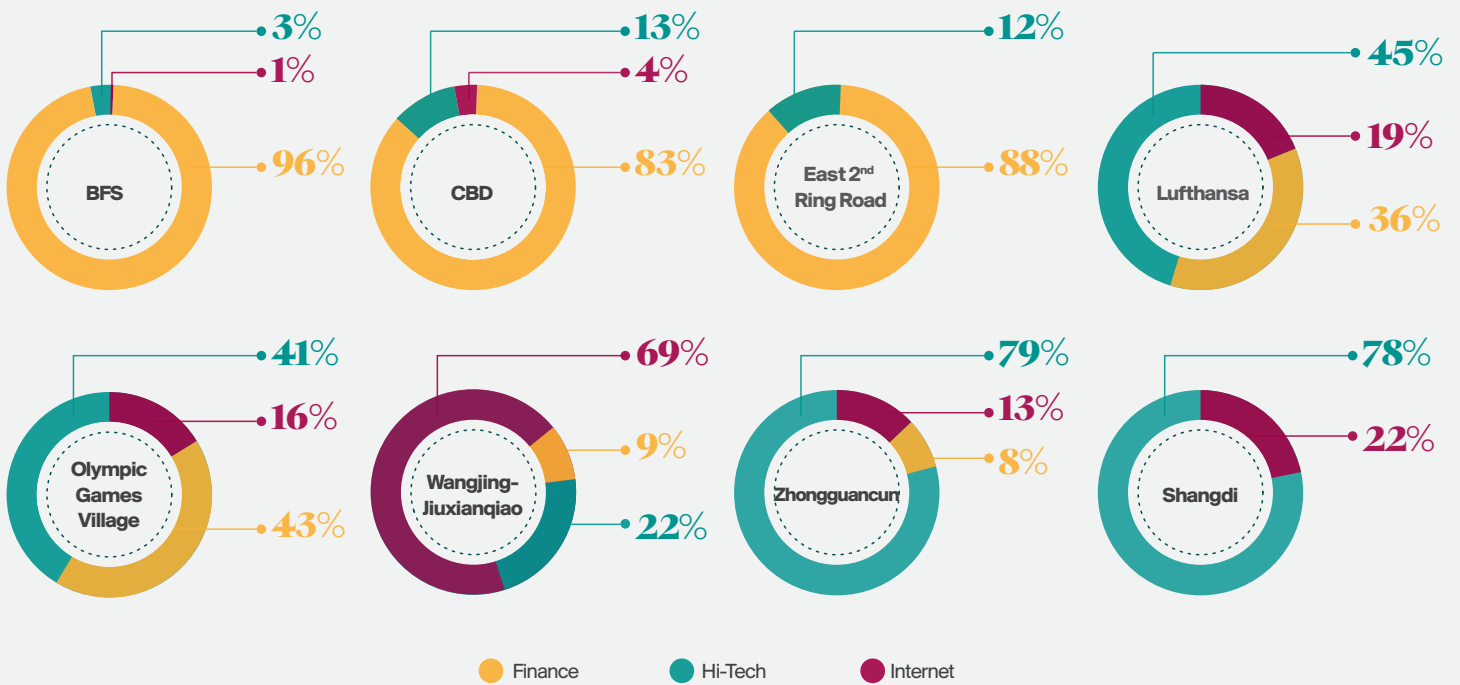


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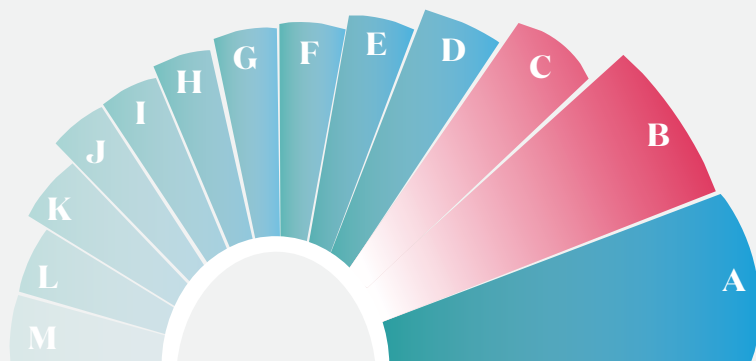
70%

of top 100 Internet enterprises in Beijing are situated in Zhongguancun, Shangdi and Wangjing-Jiuxianqiao. Thanks to supportive government policies, Yizhuang and Fengtai have gradually been recognized by the market, attracting a number of Internet and technology companies.

Market share of Internet, Financial and Hi-tech occupiers of Beijing in each business district (by leased area)



Analysis of level of activities of different office occupier groups (by number of signed leases)



Source: Knight Frank Research and Consultancy

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