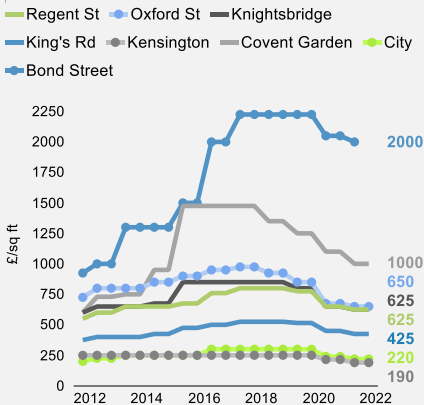


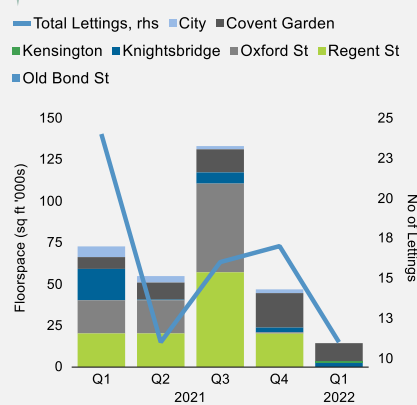
Central London Retail Market Q1 2022

The Knight Frank Central London Retail Market quarterly update on key data and current market sentiment.

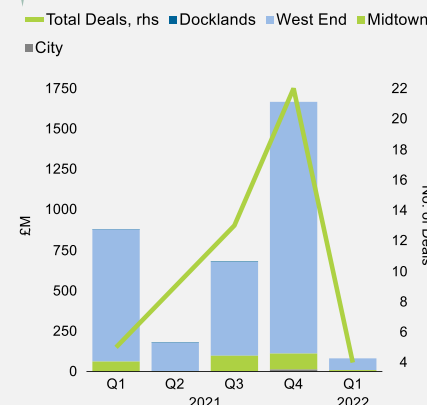
Prime Zone A Rents



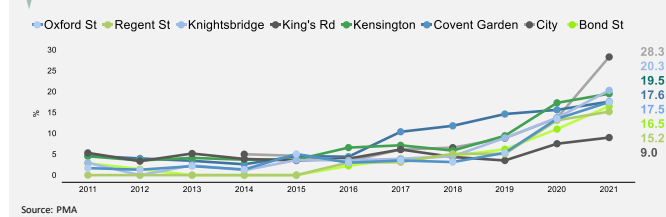
Lettings by Sub-market



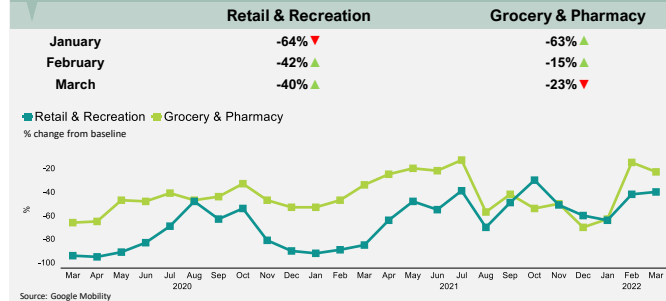
Investment Volumes



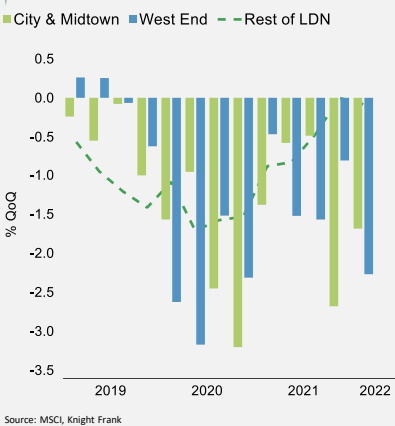
Vacancy



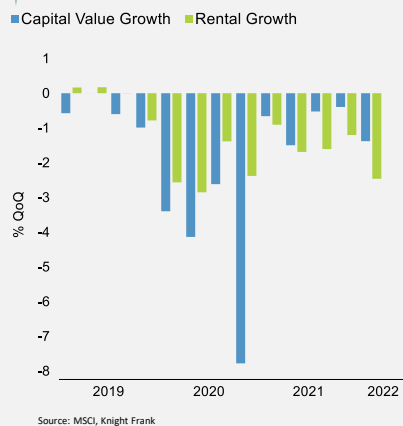
West End Footfall



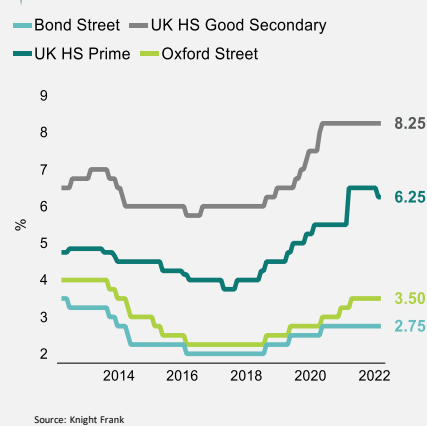
Rental Growth by Sub-market



Central London Rental / Capital Value Growth



Prime Yields



Key Lettings

Location	Unit Size (sq ft)	Tenant
31 Kings Road	1,430	Castore
68 New Bond Street	2,004	Seiko
11a King Street	1,800	Jo Malone

Key Investment Deals

Location	Price	Yield	Purchaser
1 - 41 Old Brompton Road	£14.9M	14.3	Wellcome Trust
39 - 41 Shelton Street	£8.3M	-	Fraser's Group Plc
50 Warwick Way	£2.65M	3.2	Private Individual

Source: EGI, Property Data, Knight Frank

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