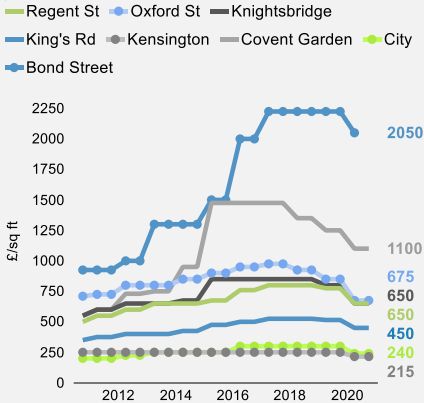


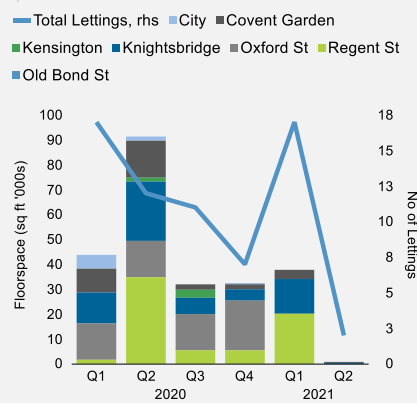
Central London Retail Market Q2 2021

The Knight Frank Central London Retail Market quarterly update on key data and current market sentiment.

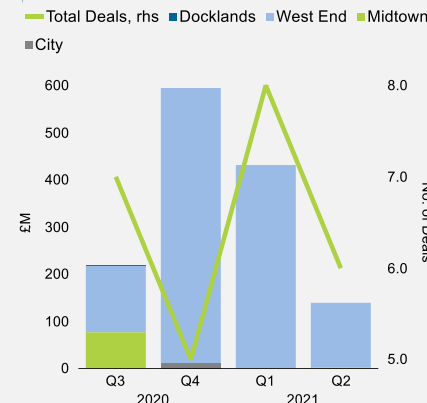
Prime Zone A Rents



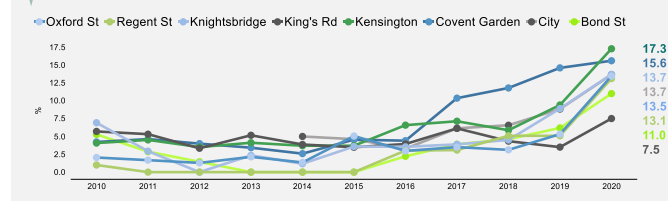
Lettings by Sub-market



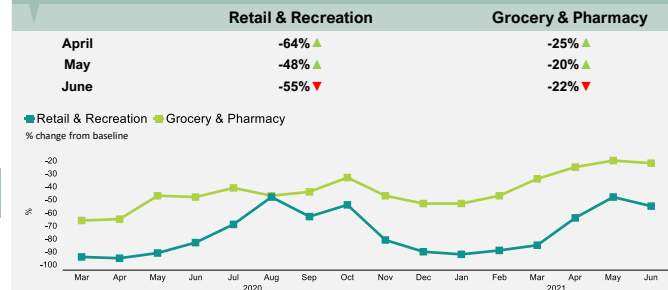
Investment Volumes



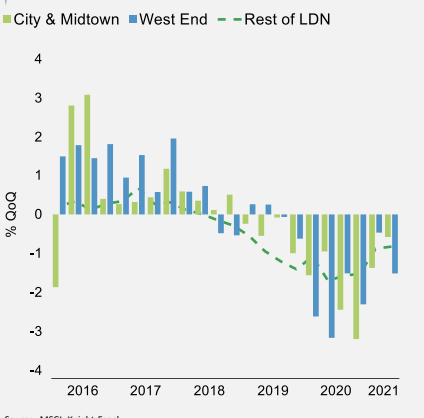
Vacancy



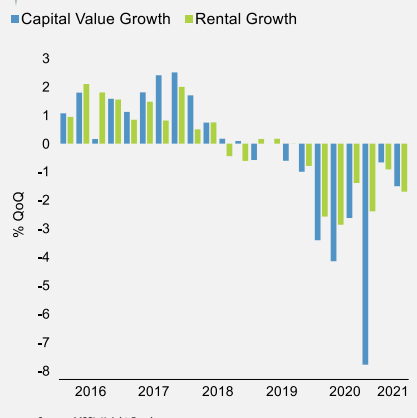
West End Footfall



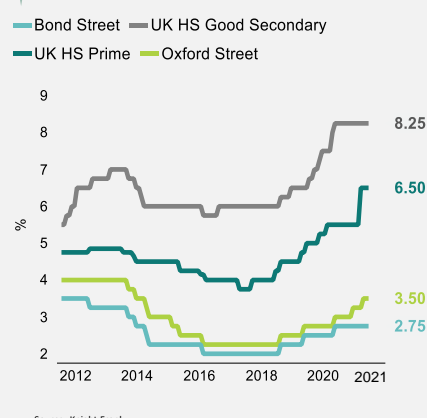
Rental Growth by Sub-market



Central London Rental / Capital Value Growth



Prime Yields



Key Lettings

Location	Unit Size (sq ft)	Tenant
7 - 11 South Kensington Station Arcade	405	TLL Properties Limited
New Row, Covent Garden	403	Unknown

Source: EGI, Knight Frank

Key Investment Deals

Location	Price	Yield	Purchaser
194 Shaftsbury Avenue	£1.6m	2.6%	Undisclosed
35 Dover Street	£86.0m	-	Tokoro Capital LLP
44 Great Marlborough Street	£30.4m	2.5%	Royal London Asset Management

Source: Property Data, Knight Frank

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