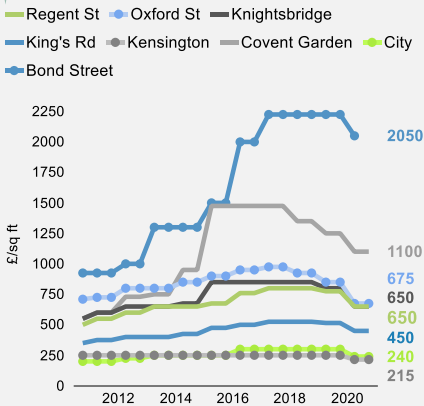


Central London Retail Market Q4 2020

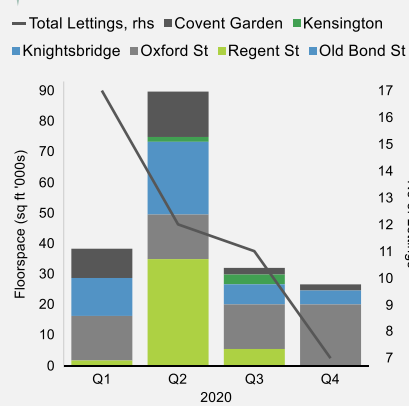
The Knight Frank Central London Retail Market quarterly update on key data and current market sentiment.

Prime Zone A Rents



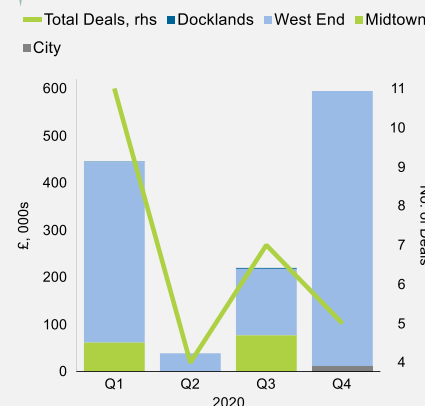
Source: PMA, Knight Frank

Lettings by Sub-market



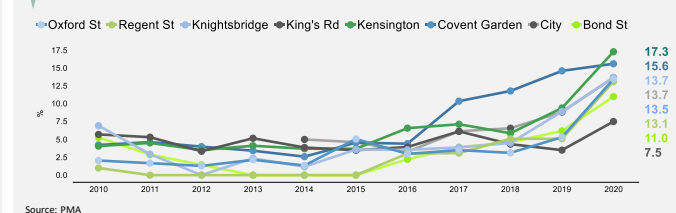
Source: EGI, Knight Frank

Investment Volumes



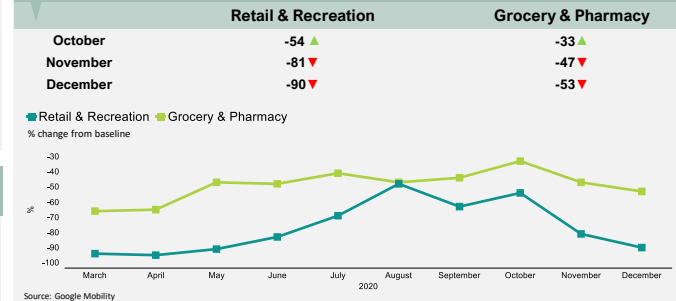
Source: Property Data, Knight Frank

Vacancy



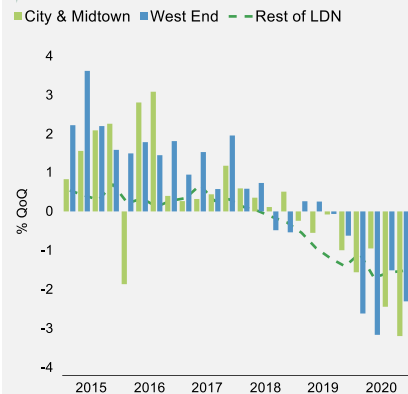
Source: PMA

West End Footfall



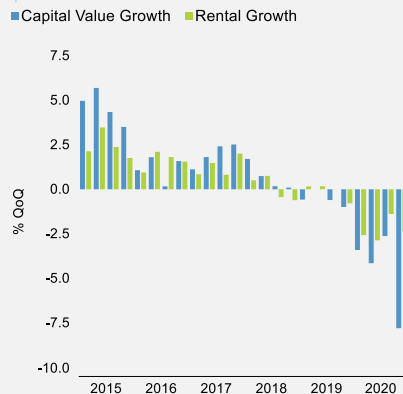
Source: Google Mobility

Rental Growth by Sub-market



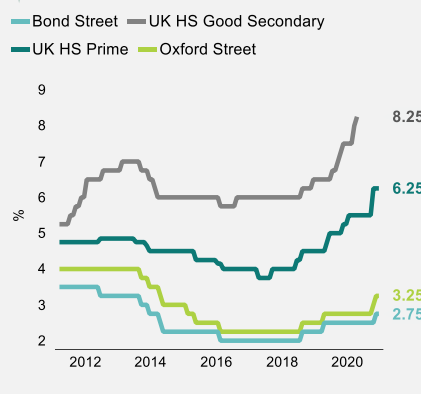
Source: MSCI, Knight Frank

Central London Rental / Capital Value Growth



Source: MSCI, Knight Frank

Prime Yields



Source: Knight Frank

Key Lettings

Location	Unit Size (sq ft)	Tenant
225 Oxford Street	20,000	Confidential
5 - 7 Shorts Garden	2,010	Stretch Inc
74 Sloane Avenue	1,700	Confidential

Source: EGI, Knight Frank

Key Investment Deals

Location	Price	Yield	Purchaser
158 - 159 New Bond Street	£310m	2.5%	Chanel International
7 Clarges Street	£177m	3.51%	DEKA Immobilien
279 Tottenham Court Road	£65.0m	4.25%	K&K Property Holdings

Source: Property Data, Knight Frank

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