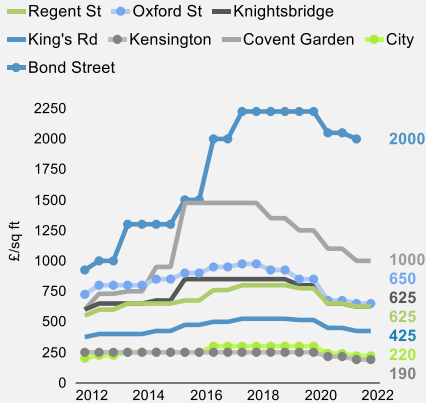


Central London Retail Market Q4 2021

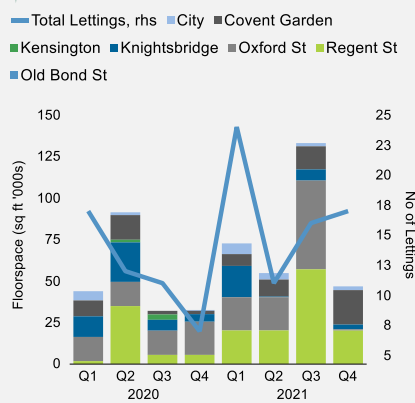


The Knight Frank Central London Retail Market quarterly update on key data and current market sentiment.

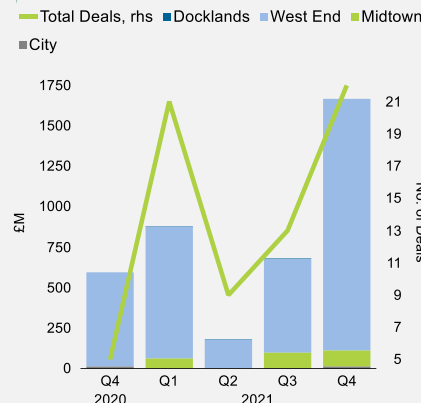
Prime Zone A Rents



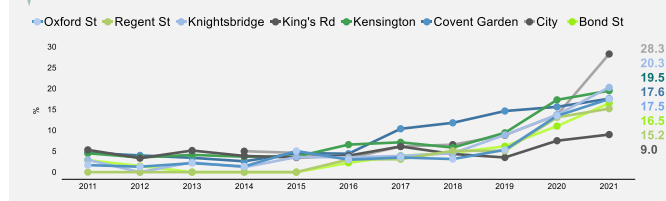
Lettings by Sub-market



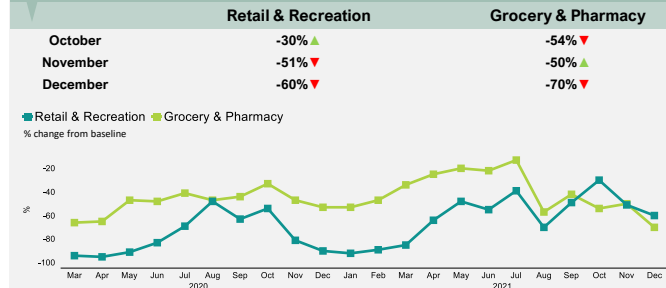
Investment Volumes



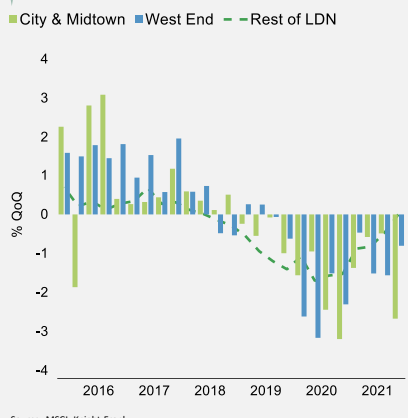
Vacancy



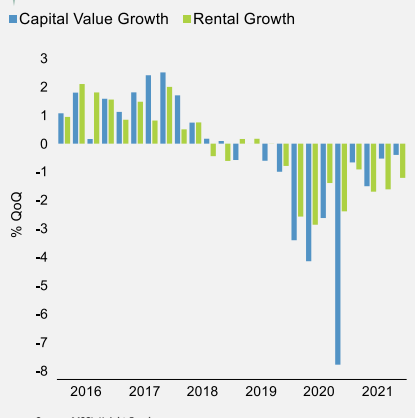
West End Footfall



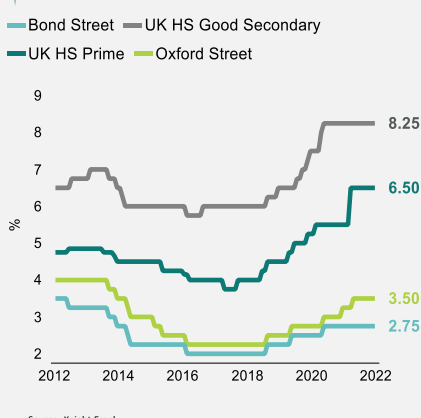
Rental Growth by Sub-market



Central London Rental / Capital Value Growth



Prime Yields



Key Lettings

Location	Unit Size (sq ft)	Tenant
165 Regent St	18,000	Gymshark
319 Regent St	2,070	Farmer J
Bond Street Station	730	Pali Kitchen

Key Investment Deals

Location	Price	Yield	Purchaser
214 - 218 Oxford Street	£378m	-	IKEA UK & Ireland
158 - 159 New Bond St	£310m	2.5	Chanel International B.V
Marble Arch Place	£280m	-	ARA Dunedin Ltd

Source: EGI, Property Data, Knight Frank

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