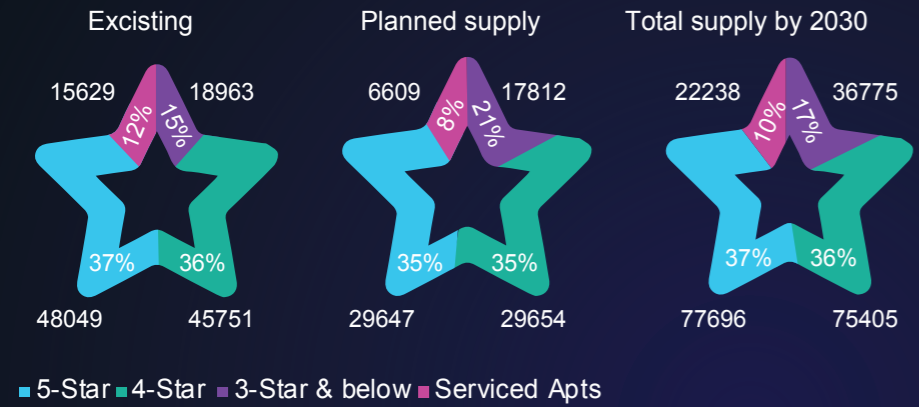


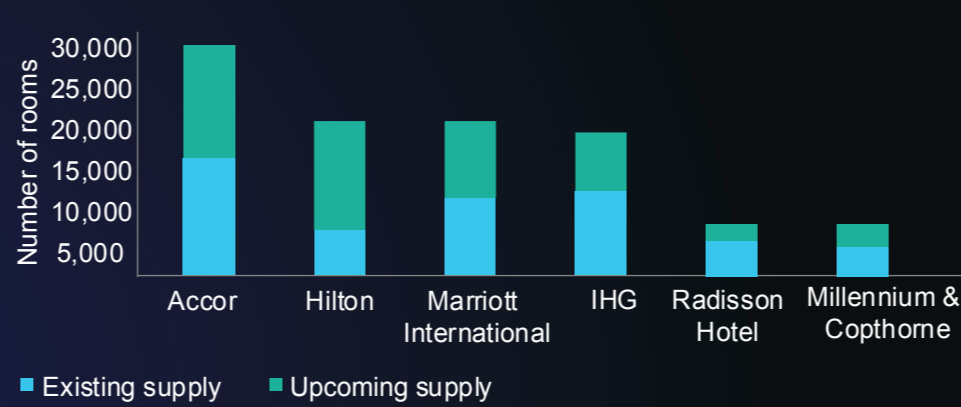


# SAUDI ARABIA'S 2030 HOSPITALITY VISION

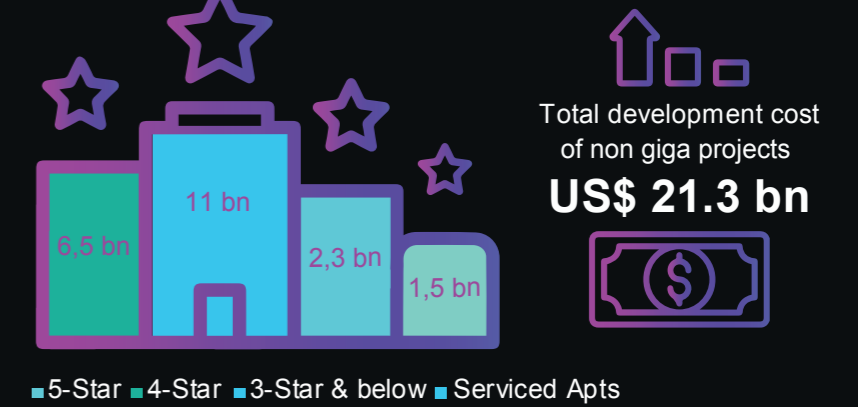
## Saudi Arabia's current and future hotel room supply breakdown



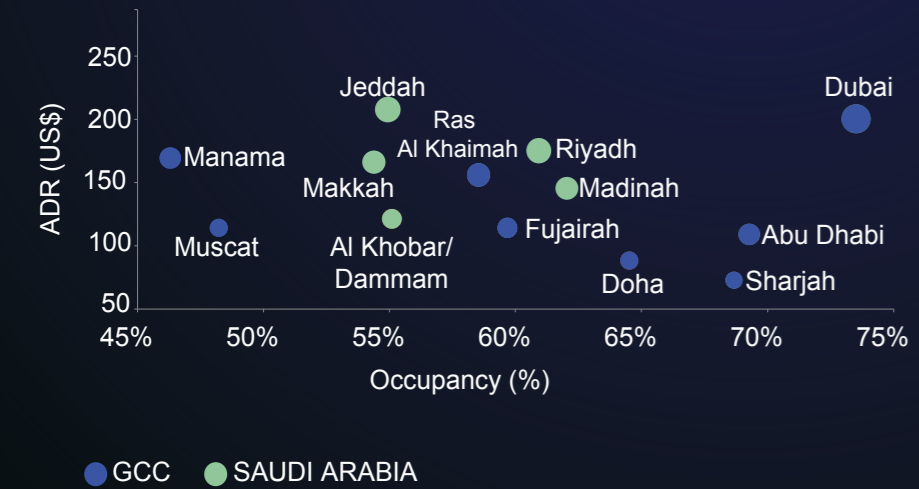
## Saudi Arabia's top 6 hotel operators



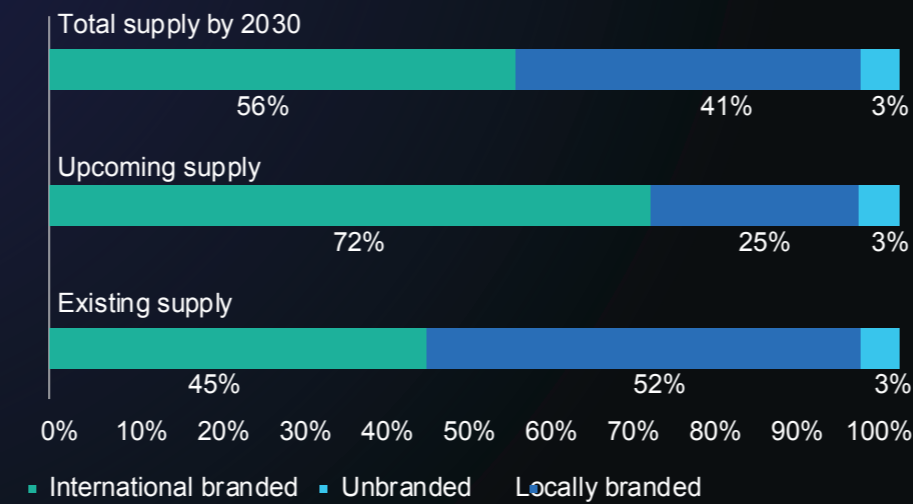
## Development costs (US\$)



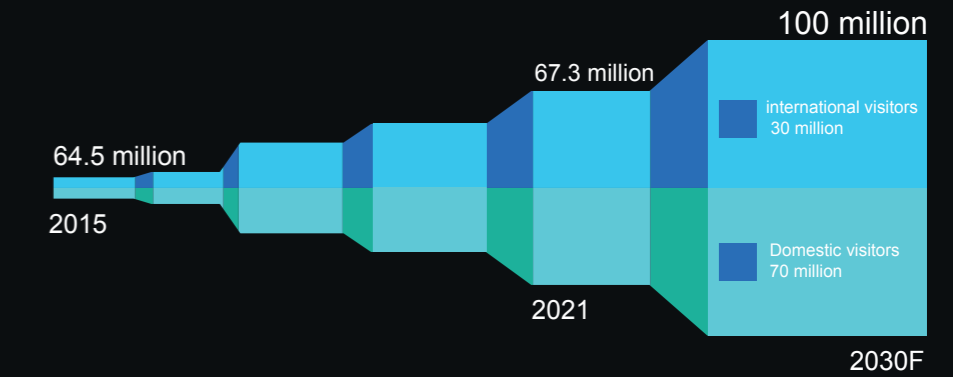
## Hospitality market performance across the Middle East - YTD Jun 2022



## Supply breakdown by operator classification



## International and domestic tourism



**Total number of keys across KSA**  
**310,000**

**Total development cost**  
**US\$ 110 bn**

**GIGA PROJECT HOTEL ROOMS BY 2030**  
**225,000+ keys**

**Cost of planned keys in Riyadh, Jeddah and DMA**  
**US\$ 9 bn**

**Keys planned in Riyadh, Jeddah and DMA**  
**32,000**

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Source: Knight Frank, STR Global, various sources

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