

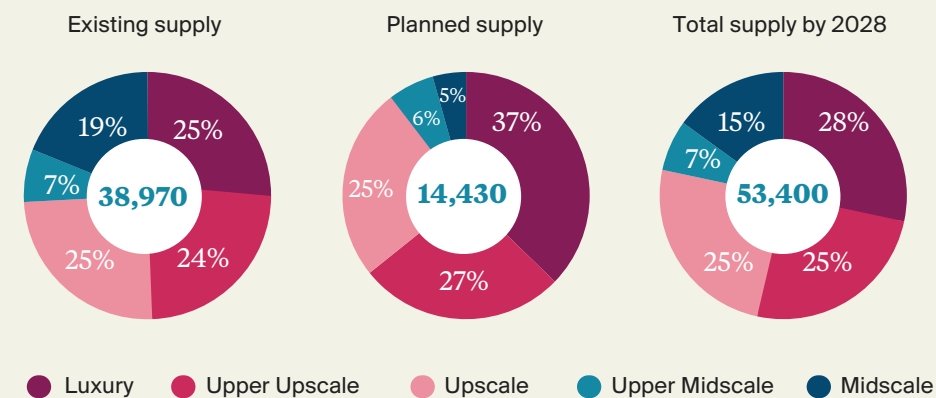


QATAR'S HOSPITALITY AND TOURISM ALLURE

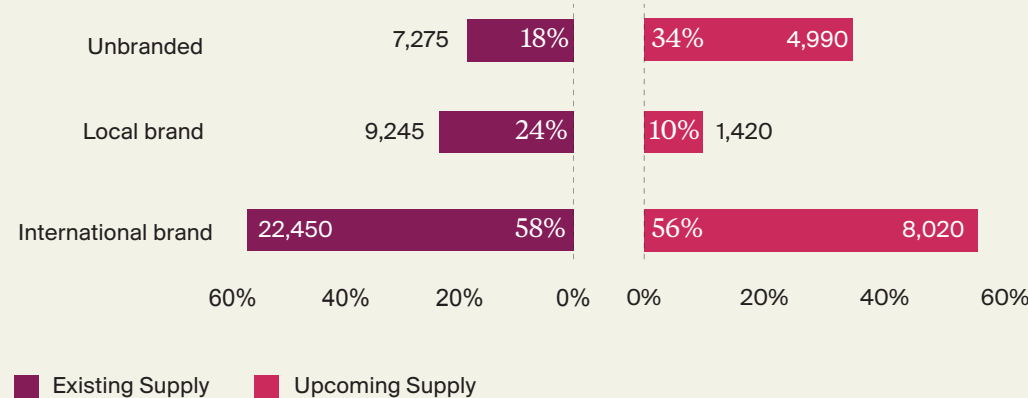
2023



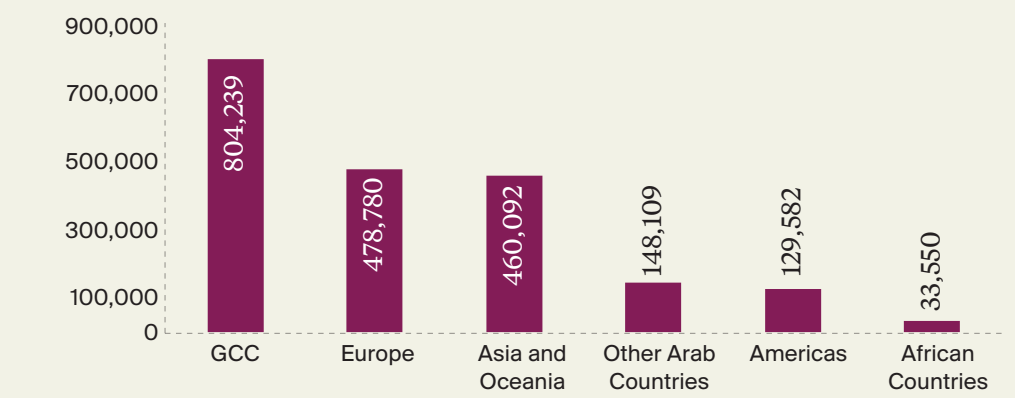
Current and future hotel room supply



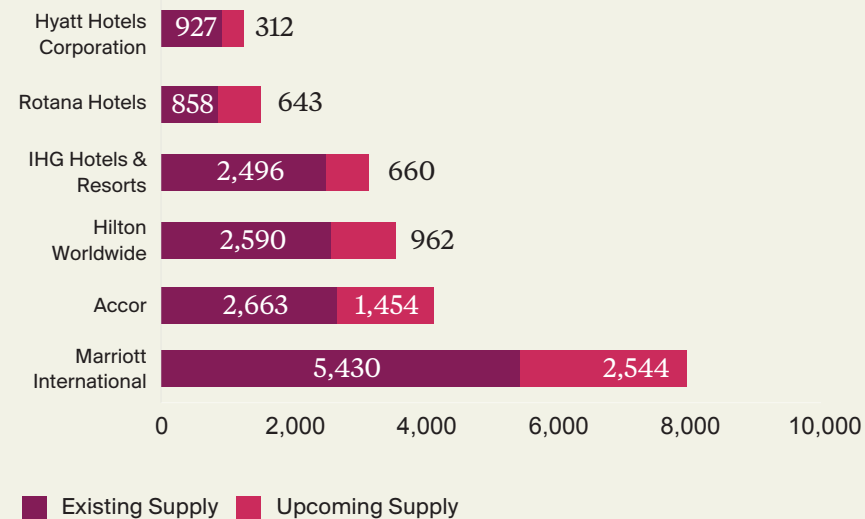
Supply breakdown by operator classification



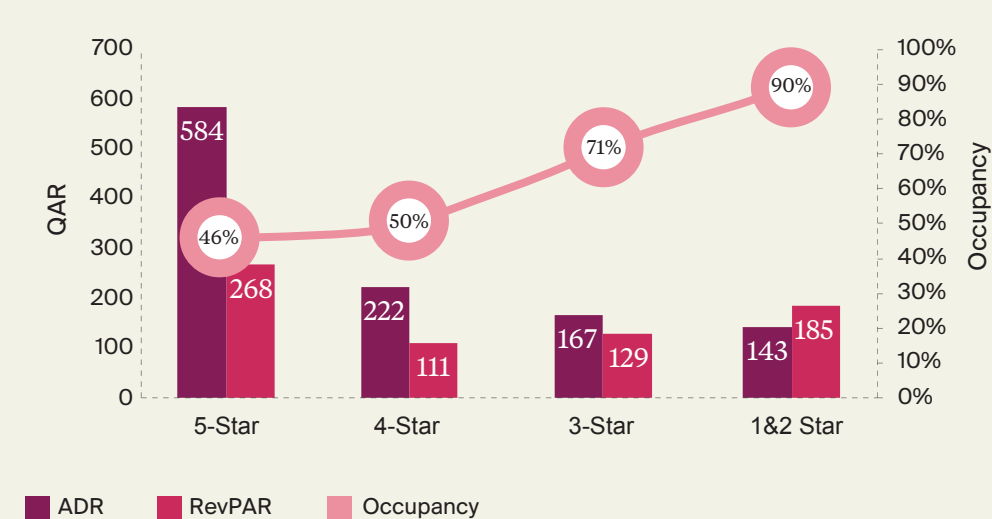
Visitor arrivals by region - YTD 2023



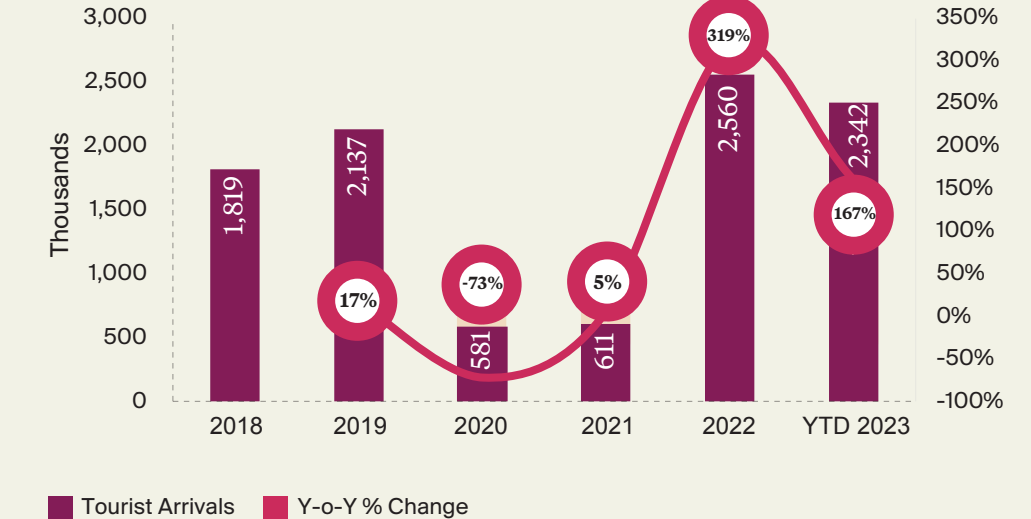
Qatar's top 6 hotel operators



Hospitality Market Performance



International tourist arrivals



39,000

Total number of existing keys

58%

of the existing supply is comprised of internationally branded hotels

74%

of the existing supply is comprised of luxury, upper-upscale, and upscale hotels.

7,265 keys

were delivered in 2022, and an additional 1,230 keys have been added during the first six months of 2023

167%

increase in visitor numbers, reaching 2.5 million during the first 7 months of 2023, compared to the same period last year

90%

of the upcoming supply is anticipated to be luxury, upper-upscale, or upscale hotels

53,400

Total room supply expected by 2028

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Source: Knight Frank, Planning and Statistics Authority, Qatartourism