

Saudi Arabia Giga Projects Report



2024

An annual review of the Kingdom's Giga projects and development plans

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INTRODUCTION

Our third annual Saudi Giga projects report highlights the speed at which the Kingdom’s planners are racing to meet the targets set by Vision 2030 to deliver a transformed economy and real estate sector – one that appears poised to emerge as one of the world’s most dynamic and exciting new markets.

Our annual tracker of the volume of real estate and infrastructure projects that have been unveiled since the National Transformation plan was launched 8 years ago stands at US\$ 1.3 trillion. This is 4% up on this time last year. Crucially, the total volume of contracts awarded has reached to US\$ 164bn today.

Based on the 2022 Saudi Census data, the population of the Kingdom today stands at 32.2 million and we expect this to swell to 37.7 million by the end of the decade.

Alongside the projected population growth, the government has put into place an intricate network of programmes and initiatives, designed to foster growth and expansion across all real estate sectors, including facilitating 150 million visitors, both domestic and international, to the Kingdom by 2030.

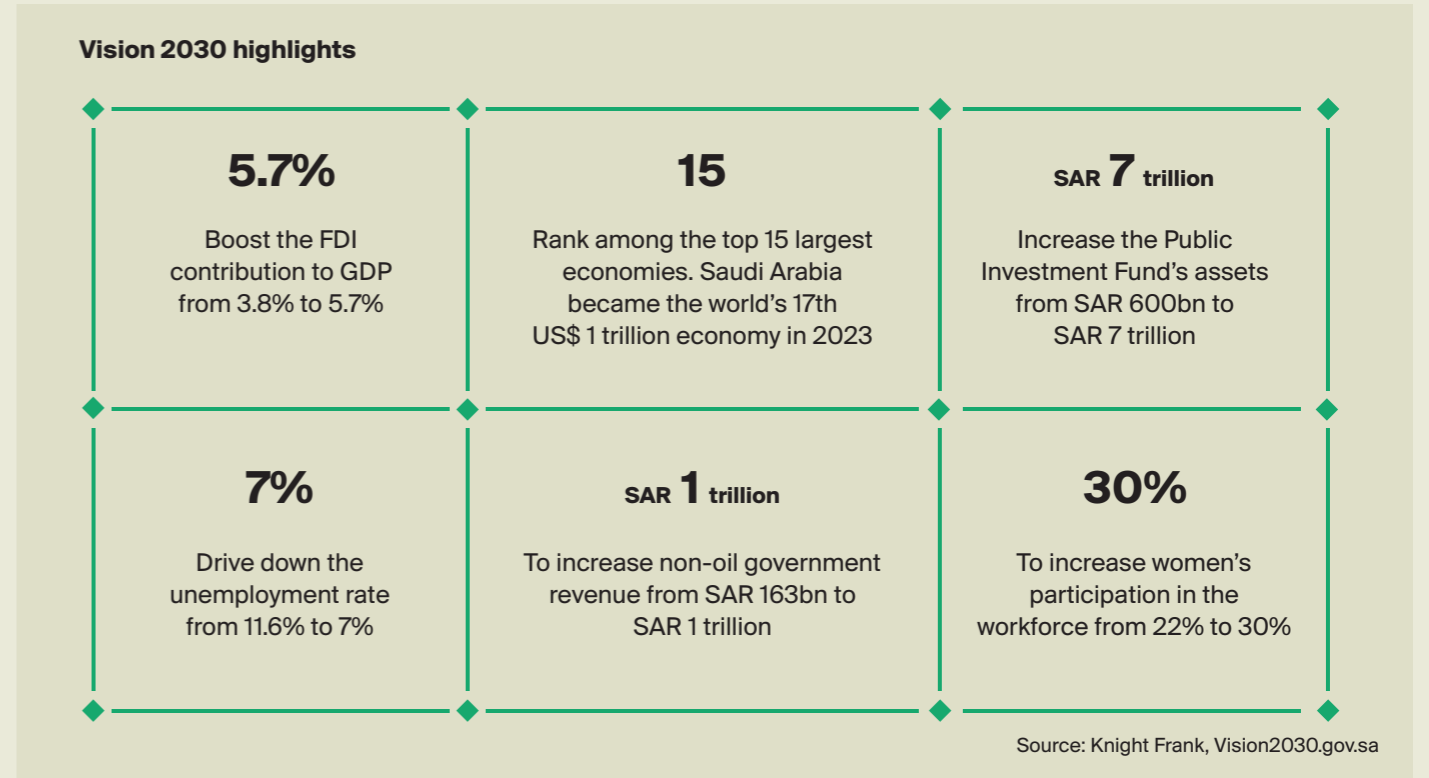
These ambitious growth targets warrant the rapid expansion of real estate offerings around the Kingdom, alongside supporting infrastructure.

In our report, we detail the plans and progress for the redevelopment, revitalisation and reinvigoration of Riyadh and western Saudi, as well as the progress to date on the new US\$ 500bn, Belgium-sized super-state, NEOM.

Saudi Arabia’s US\$ 1.3 trillion real estate development plan

Total value of real estate and infrastructure projects unveiled since 2016	US\$ 1.3 trillion
Total value of commissioned projects	US\$ 164bn
Total value of projects in the pipeline	US\$ 249bn
Residential units	1,048,000+ units
Hotel keys	362,000+ keys
Retail space	7.4 million+ sqm
Office Space	7.7 million+ sqm

Source: Knight Frank, MEED Projects



RIYADH

Riyadh remains firmly at the centre of the Kingdom’s economic transformation. The Saudi capital is also at the heart of job creation and a magnet for young Saudi’s from elsewhere in the country who are seeking better employment opportunities. This, combined with an influx of expats is putting pressure on the city’s housing stock, as reflected in the 50% increase in house prices over the last 4 years.

Unsurprisingly, this rising demand is supercharging development activity in the city, with a total of US\$ 314bn in real estate, infrastructure and transportation projects having been announced since 2016, with US\$ 60bn in construction contracts having been awarded to date.

The sheer scale of the planned development in Riyadh is clear when you examine the data: 340,000 new homes (including ROSHN and NHC units), 4.6 million sqm of new offices, 2.6 million sqm of new retail and 28,800 new hotel rooms (from c. 30,000 today) all to be delivered by 2030.

The development plans unveiled to date, we expect, will receive a further significant boost as new projects connected to the 2030 World Expo and the FIFA World Cup in 2034 unleash a slew of new developments across the city.

Indeed, the 2030 World Expo is expected to add as much as US\$ 7.8bn in new economic activity to the capital over the next six years, according to Al Rajih Capital.

Project Name	Project Value	Total Value of Commissioned Projects to Date	Value of Projects in The Pipeline	Office Space	Residential Units*	Retail Space	Hotel Keys	Total Land Area	Completion Date
THE NORTH POLE	US\$ 20bn	-	-	-	-	-	10,000	18 km ²	2030
SPORTS BOULEVARD	US\$ 6.8bn	US\$ 3.9bn	US\$ 5.8bn	40,000 sqm	8,000	120,000 sqm	1,000	122 km ²	2030
RIYADH EXPO 2030	US\$ 7.8bn	-	-	-	-	432,000 sqm	-	6,000,000 sqm	2030
QIDDIYAH	US\$ 21.8bn	US\$ 6.9bn	US\$ 17bn	80-100,000 sqm	11,000+	150,000+ sqm	3,000+	367 km ²	2030
NEW MURABBA	US\$ 50bn	US\$ 0.1bn	US\$ 7.1bn	1,400,000 sqm	104,000	980,000 sqm	9,000	19 km ²	2030
MISK FOUNDATION CITY	US\$ 4bn	US\$ 1.6bn	US\$ 2.9bn	200,000 sqm	6,500+	100,000+ sqm	-	3.4 km ²	2028
KING SALMAN PARK	US\$ 10.4bn	US\$ 5.5bn	US\$ 7.9bn	600,000 sqm	12,000	500,000 sqm	2,300	16.9 km ²	2027
KING ABDULLAH FINANCIAL DISTRICT	US\$ 10.5bn	US\$ 8.3bn	US\$ 0.8bn	900,000 sqm	1,000+	100,000+ sqm	500+	1,600,000 sqm	2027
DIRIYAH GATE	US\$ 63.9bn	US\$ 9.0bn	US\$ 29.6bn	1,400,000+ sqm	20,000	250,000 sqm	2-4,000	7,100,000 sqm	2027

Riyadh’s US\$ 195bn real estate development plan

Total value of real estate and infrastructure projects unveiled since 2016	US\$ 195bn
Total value of commissioned projects	US\$ 35bn
Total value of projects in the pipeline	US\$ 71bn
Residential units*	340,000+ units
Hotel keys	28,800+ keys
Retail space	2.6 million+ sqm
Office space	4.6 million+ sqm

*Residential units in this table includes ROSHN and NHC units, which are detailed on page 10

*Residential units in this table excludes ROSHN and NHC units, which are detailed on page 10

Source: Knight Frank, MEED Projects

WESTERN SAUDI ARABIA

On Saudi Arabia's western seaboard and the surrounding areas, no less than 17 Giga projects are currently underway. Together, this half of the Kingdom has seen US\$ 685.5bn of announced Giga projects and infrastructure since 2016, with US\$ 54.4bn in construction contracts, including those connected to the US\$ 500bn super-city NEOM.

Together, these projects will add 382,500 new homes to the Kingdom's housing stock, in addition to 3 million sqm of new offices, 4.3 million sqm of new retail space and 330,000 new hotel rooms, all by 2030.

Below we take a closer look at the exceptional transformation now unfolding across western Saudi.

Western Saudi's US\$ 685.5bn real estate development plan

Total value of real estate and infrastructure projects unveiled since 2016	US\$ 685.5bn
Total value of commissioned projects	US\$ 54.4bn
Total value of projects in the pipeline	US\$ 116.2bn
Residential units	382500+ units
Hotel keys	330,000+ keys
Retail space	4.3 million+ sqm
Office space	3.0 million+ sqm

Project Name	Project Value	Total Value of Commissioned Projects to Date	Value of Projects in The Pipeline	Office Space	Residential Units	Retail Space	Hotel Keys	Total Land Area	Completion Date
NEOM	US\$ 500bn	US\$ 28.7bn	US\$ 71bn	1-2 million sqm	300,000+	1-2 million sqm	40-80,000	26,500 km ²	2030
THAKHER	US\$ 1bn	US\$ 1.3bn	US\$ 0.1bn	-	750+	60,000+ sqm	39,000+	320,000 sqm	2030
SHAMS AL AROUS	US\$ 2bn	-	-	-	10,000+	-	-	863,000 sqm	2025
RUA AL MADINAH	US\$ 37bn	US\$ 1.6bn	US\$ 10bn	HQ building	88+	29,000+ sqm	47,000+	1,500,000 sqm	2030
RUA AL HARAM	-	-	-	-	9,000+	360,000+ sqm	70,000+	854,000 sqm	2030
RED SEA GLOBAL	US\$ 17bn	US\$ 6.2bn	US\$ 14.2bn	5-10,000 sqm	1,000+	10,000+ sqm	8,000+	28,000 km ²	2030-35
OBHUR CITY	US\$ 15bn	US\$ 0.5bn	-	4,280+ sqm	2,556+	387,523+ sqm	-	387,523 sqm	2023
MASAR-MAKKAH	US\$ 10bn	US\$ 5bn	US\$ 6.9bn	-	10,000+	185,000+ sqm	40,000+	1 km ²	2030
KNOWLEDGE ECONOMIC CITY	US\$ 8bn	US\$ 1.8bn	US\$ 1.8bn	Business center	1,200+	112,000+ sqm	42,000+	6,800,000 sqm	2025
KING ABDULLAH ECONOMIC CITY	US\$ 27bn	US\$ 3bn	US\$ 0.2bn	95,000+ sqm	10,000+	11,000+ sqm	250+	1,700,000 sqm	2028
JEDDAH ECONOMIC CITY	US\$ 20bn	US\$ 0.2bn	US\$ 2.2bn	800,000+ sqm	-	470,000+ sqm	200+	5,300,000 sqm	2028
JEDDAH CENTRAL	US\$ 20bn	US\$ 1.5bn	US\$ 4.1bn	-	17,000+	-	2,700+	5,000,000 sqm	2030
JABAL OMAR	US\$ 6bn	US\$ 2.5bn	US\$ 0.8bn	-	1,670+	45,600+ sqm	13,000+	2,000,000 sqm	2026
JEDDAH HISTORIC DISTRICT	US\$ 5bn	-	-	650,000+ sqm	9,300+ units	650,000+ sqm	1,800+ keys	3,000,000 sqm	2030
AL ULA	US\$ 16bn	US\$ 1.8bn	US\$ 5bn	-	10,000+ units	-	5,000+ keys	22,500 km ²	2027
THE MONOLITH (PROJECT W)	US\$ 1bn	US\$ 0.1bn	-	-	-	-	1,000+ keys	-	2029
QIDDIYAH COAST	-	US\$ 0.3bn	-	-	-	-	-	13.5 km ²	2030

Source: Knight Frank, MEED Projects

IN FOCUS: NEOM

NEOM is the crown jewel in the Kingdom’s transformation plans. Effectively a new super-state within the Kingdom, the US\$ 500bn super-city has so far unveiled details of 12 destinations within its borders, with the US\$ 150bn The Line, being the largest project to date, which on completion, will house over 9 million residents in some 300,000 homes.

To date, US\$ 28.7bn in construction contracts have been awarded for projects across NEOM, including US\$ 0.1bn at Magna, US\$ 3bn at Trojena for the construction of the world’s largest man-made lake which will stretch for 2.8km and US\$ 10.5bn at The Line.

Below we examine all of NEOM’s subprojects and the volume of new real estate expected in each.

Project Name	Project Value	Total Value of Commissioned Projects to Date	Office Space	Residential Units	Retail Space	Hotel Keys	Total Land Area	Completion Date
NEOM	US\$ 350bn	US\$ 8bn	1-2 million sqm	300,000+	1-2,000,000 sqm	40-80,000	26,500 km ²	2030
NEOM-OXAGON	US\$ 47.6bn	US\$ 6.1bn	13,481 sqm	9,150	164,288 sqm	1,775	48 km ²	2025
NEOM-TROJENA	US\$ 14bn	US\$ 3bn	-	-	42,000+ sqm	3,600+	57 km ²	2026
NEOM- MAGNA	US\$ 1.6bn	US\$ 0.1bn	-	2,500	-	1,600	11 km ²	2028
NEOM- THE LINE	US\$ 150bn	US\$ 10.5bn	-	-	-	-	34 km ²	2030
NEOM-SINDALAH	US\$ 2.0bn	US\$ 0.9bn	-	-	55,100 sqm	796	917 km ²	2026

Gulf of Aqaba

Project Name	Description	Project Value	Residential Units	Hotel Keys	Key Features	Completion Date
EPICON	An ultra-premium hotel, luxury residences and resort on the coast of NEOM.	US\$ 160 million	45+	230+	Club and jetty	2028
NORLANA	An eco-friendly and modern residential community.	US\$ 300 million	711	-	120-berth marina, equestrian and polo centre and an 18-hole golf course	2027
SIRANNA	An ultra-luxurious hotel and residence.	US\$ 100 million	35+	65+	Nature trails	2026
UTAMO	A multifaceted performance arena, complete with VIP lounges and a premier dining venue.	US\$ 200 million	-	-	Events and entertainment venues, signature restaurants and lounges	2027
AQUELLUM	A cutting-edge mixed-use community, hidden in NEOM’s mountains and accessed via a canal that runs through a cave.	US\$ 500 million	-	-	A “hidden” community 450m high in NEOM’s mountains	2027
LEYJA	A luxury hospitality location carved between 400-meter-high mountains, focusing on eco-tourism.	US\$ 500 million	-	120+	A hiking trail to Trojena (73 km)	2027
ZARDUN	An ultra-premium beach hotel and resort.	US\$ 200 million	-	100	Beach club and jetty	2027
XAYNOR	An ultra-luxurious beach resort on the Gulf of Aqaba.	US\$ 50 million	-	-	Luxury beach resort with private pools	2028
JAUMUR	A residential community built around an inspiring marina for more than 6,000 residents.	US\$ 200 million	1,200	350	Chic hotels and luxury apartments along a marina	2028
ELANAN	A modern approach to wellness, blending new technologies in a luxurious setting.	US\$ 50 million	-	80	A lush oasis and natural springs	2027
GIDORI	A championship golf course in the Gulf of Aqaba’s coastal hills.	US\$ 200 million	390	80	Premium dining, signature retail stores, and tranquil gardens	2028
TREYAM	A luxury harbour destination designed for adventure and indulgence set amid lagoons and a coral-rich shoreline.	US\$ 150 million	-	250	World’s longest 450m infinity pool	2027

Source: Knight Frank, MEED Projects

OTHER REGIONS AND NATIONAL PROJECTS

The Giga projects planned in other regions and on a national scale, collectively represent a US\$ 115bn investment in Saudi Arabia's future. They are crucial not only for the economic diversification of the Kingdom, but also for enhancing the quality of life for its citizens.

Saudi Arabia's Vision 2030 is driving the Kingdom's transformation through a series of large-scale giga projects. While much focus has been on developments in Riyadh and the Western regions, substantial investments are also being made in other parts of the country.

These projects are vital for the diversification of the economy, as they aim to enhance infrastructure, boost tourism, and create new economic opportunities across various regions.

The strategic location and varied landscape of Saudi Arabia provide a unique foundation for these transformative initiatives.

In addition, on a national scale, Saudi Arabia is undertaking ambitious projects that will have a widespread impact across the Kingdom.

Other Regions

Project Name	Project Value	Total Value of Commissioned Projects to Date	Value of Projects in The Pipeline	Office Space	Residential Units	Retail Space	Hotel Keys	Total Land Area	Completion Date
SOUDAH & RIJAL ALMAA - THE ARABIAN HIGHLAND	US\$ 7.7bn	US\$ 0.08bn	US\$ 2.98bn	-	1,300+	300 units	2,700+	627 km ²	2031
KING SALMAN ENERGY PARK	US\$ 3.2bn	US\$ 0.39bn	US\$ 0.69Bn	1 office development	-	-	-	50 km ²	2035
AL WADI PROJECT - ARDARA	US\$ 1bn	US\$ 0.03bn	US\$ 0.03bn	-	2,000	-	TBA	2,500,000 sqm	2028
OPDC - The Rig Tourism Project	US\$ 1.5bn	-	US\$ 1.45bn	-	-	-	800+	300,000 BUA	2027

National Projects

Project Name	Project Value	Total Value of Commissioned Projects to Date	Value of Projects in The Pipeline	Office Space	Residential Units	Retail Space	Hotel Keys	Total Land Area	Completion Date
SAUDI ENTERTAINMENT VENTURE (SEVEN)	US\$ 13.3bn	US\$ 4.67bn	US\$ 5.70bn	-	-	415,000+ sqm	-	380,000+ sqm	2025
ROSHNI	US\$ 30bn	US\$ 6.01bn	US\$ 9.38bn	-	32,000+ units	-	-	68,740,000 sqm	2027
SAUDI DOWNTOWN COMPANY	US\$ 6bn	-	US\$ 2.50bn	-	-	-	-	10,000,000 sqm	2028
NHC - NATIONAL HOUSING COMPANY	US\$ 52.4bn	US\$ 12.04bn	US\$ 26.30bn	TBA	500,000+ units	TBA	TBA	-	2030

Source: Knight Frank, MEED Projects

Other region and national projects US\$ 115bn real estate development plan

Total value of real estate and infrastructure projects unveiled since 2016	US\$ 115bn
Total value of commissioned projects	US\$ 23.2bn
Total value of projects in the pipeline	US\$ 49bn
Residential units	535,500+ units
Hotel keys	3,500+ keys
Retail space	415,000+ sqm

SPECIAL ECONOMIC ZONES

To support the immense transformation across the country, the government has recently established five special economic zones to help usher in a future less dependent on the oil and gas industry.

Saudi Arabia holds significant competitive advantages in the logistics and industrial sectors because of its strategic location at the crossroads of major global trade routes.

As the largest market in the GCC and a key consumption centre in the MENA region, the Kingdom plays a vital role in connecting global shipping lines and serving the broader MENA market. The government aims to leverage this unique position to drive the country’s economic transformation. Read more in our [H1 2024 Saudi Arabia Industrial Market Review](#).

A cornerstone of Vision 2030 is the National Industrial Development and Logistics Program (NIDLP), which seeks to establish Saudi Arabia as a global industrial and logistics powerhouse.

This initiative focusses on developing industrial cities and Special Economic Zones (SEZs) across the Kingdom, offering world-class infrastructure and attractive incentives to attract both local and international investors, thereby fuelling industrial growth.

Saudi Arabia’s location at the intersection of Asia, Africa, and Europe further solidifies its status as a crucial commercial hub. Positioned along both the Arabian Gulf and the Red Sea, through which 13% of global trade passes, the Kingdom enjoys unique logistical advantages.

This prime location enables Saudi Arabia to serve as a gateway to global markets, connecting over 6 billion people and reinforcing its role as a key player in international trade.

Saudi Arabia special economic zones

King Abdullah Economic City Special Economic Zone	Special Integrated Logistics Zone	
<ul style="list-style-type: none"> 📍 Makkah Located at the heart of the Red Sea and close to African markets 📏 60km² 🏭 Automobile supply chain and assembly 🛒 Consumer goods 💻 ICT (Electronic light manufacturing) 💊 Pharmaceuticals 🏥 MedTech 🚚 Logistics 	<ul style="list-style-type: none"> 📍 Riyadh 🛒 Consumer products 💻 Computer parts 💊 Pharmaceuticals 🏥 Nutritional and medical supplies ✈️ Aerospace spare parts 💎 Luxury goods, jewellery and precious metals 	
Jazan Special Economic Zone	Ras Al Khair Special Economic Zone	Cloud Computing Special Economic Zone
<ul style="list-style-type: none"> 📍 Jazan Ideal Red Sea location in close proximity to key mines and industrial assets 📏 24.6 km² Food Processing 🛒 Metal conversion 🚚 Logistics 	<ul style="list-style-type: none"> 📍 Eastern Province Located in Ras Al-Khair Industrial city, giving access to global markets 📏 20km² 🚚 Shipbuilding 🏗️ Rig platforms 	<ul style="list-style-type: none"> 📍 Riyadh Innovation Tower at King Abdulaziz City for Science and Technology (KACST) ☁️ Cloud Computing Services

Source: Knight Frank, Economic Cities & Special Zones Authority

📍 Location - Province 📏 Size 🏭 Sectors

“13% of global trade passes through Saudi Arabia.”



MAJOR TRANSPORT, WELLBEING AND INFRASTRUCTURE PROJECTS

To accelerate Saudi Arabia’s urban transformation and meet the Kingdom’s ambitious goals a substantial investment is being directed towards a comprehensive array of new airlines, transportation, and wellbeing projects.

These strategic initiatives are designed to significantly elevate the quality of life for residents, while also modernising and expanding the nation’s infrastructure and transportation networks.

The introduction of new airlines will not only increase connectivity within Saudi Arabia but also position the Kingdom as a major global travel hub.

At the same time, large-scale infrastructure projects are being developed to upgrade urban centres, improve public services, and create smart, sustainable cities that can accommodate the Kingdom’s growing population.

These initiatives include the construction of advanced transportation systems, such as high-speed railways and metro networks, which will provide efficient, environmentally-friendly transit options for both residents and visitors.

Wellbeing projects are also a critical component of this transformation, focusing on creating healthier, more livable urban environments.

These efforts include the development of green spaces, recreational facilities, and healthcare infrastructure, all of which are aimed at enhancing the physical and mental wellbeing of the population.

Saudi Arabia special & economic zones

Riyadh Air	Neom Air
A new Riyadh-based carrier, designed to connect Riyadh to major globule hub cities	A dedicated airline for Saudi Arabia’s futuristic city NEOM
<ul style="list-style-type: none"> DEBUT FLIGHT BY: 2025 AIRCRAFTS ON ORDER: 72 DESTINATIONS: 100+ 	<ul style="list-style-type: none"> DEBUT FLIGHT BY: TBA DESTINATIONS: 10+

Major wellbeing, sports, entertainment and recreation projects in Riyadh

Sports Boulevard US\$ 6.8bn US\$ 3.9bn US\$ 5.8bn A wellbeing project spanning Riyadh’s densest neighbourhoods, promoting a healthy lifestyle through sports activities.	Green Riyadh US\$ 23bn US\$ 2.1bn US\$ 2.1bn A transformative project aimed increasing the number of green areas in the capital	Riyadh Metro US\$ 35bn US\$ 22bn US\$ 10.2bn A city-wide public transit system
<ul style="list-style-type: none"> OPEN GREEN SPACES: 4.2 million sqm ENTERTAINMENT: Integrated movie theatres DESERT PARK: 20 km² EQUESTRIAN CENTER: 1 million sqm RED SAND PARK: 5 km² TOTAL AREA: 135 km² pitches & courts COMPLETION DATE: 2027 	<ul style="list-style-type: none"> TREES: 7.5 million trees planted NEIGHBOURHOOD GARDENS: 3,330 PARK: 43 GREEN BELT: 1,100 km STREETS AND ROADS: 16,400 km TOTAL AREA: 541 km² COMPLETION DATE: 2030 	<ul style="list-style-type: none"> DISTANCE: 232.6km LINES: 7 STATIONS: 101 COMPLETION DATE: Phased openings until 2032
Riyadh Rapid Bus Transit System US\$ 1.2bn US\$ 1.2bn A city-wide bus network	Jeddah Metro US\$ 30bn A city-wide rail network	Makkah Public Transport US\$ 17.7bn A city-wide bus network
<ul style="list-style-type: none"> DISTANCE: 22 km RAPID BUS TRANSIT STATIONS: 21 COMMUNITY BUS STOPS: 2,574 PEDESTRAIN BRIDGES: 6 COMPLETION DATE: 2023/24 	<ul style="list-style-type: none"> TRACKS: 160 km STATIONS: 74 LINES: 3 COMPLETION DATE: 2025-2027 	<ul style="list-style-type: none"> TRACKS: 180 km STATIONS: 88 LINES: 4 COMPLETION DATE: 2023-2026
King Salman Int’l Airport US\$ 30bn A new international airport, containing residential, recreational, retail and other logistics facilities	Saudi Landbridge US\$ 7bn A cross-country rail network	Jeddah Islamic Port Expansion US\$ 7bn A hub for international goods exchange
<ul style="list-style-type: none"> LAND AREA: 57 million sqm AIRPORT FACILITIES: 3.46 km² COMPLETION DATE: 2030 	<ul style="list-style-type: none"> TRACK 1: 920 km between Riyadh and Jeddah TRACK 2: 172 km between King Abdullah Port and Yanbu TRACK 3: 35 km between Dammam and Jubail COMPLETION DATE: 2027 	<ul style="list-style-type: none"> EXPANSION: Increasing handling capacity to 20 million twenty-foot equivalent TEUs COMPLETION DATE: 2030

Source: Knight Frank, MEED Projects

HOW WE CAN HELP

Project management and Giga projects in Saudi Arabia

The development & construction market in Saudi Arabia is the most ambitious in the world, driven by the country's Vision 2030 commitment to economic diversification, megaprojects, and infrastructure development. However, challenges related to planning, quality, regulations, labour, competition, harnessing technology, and smart project execution need greater attention and realignment to ensure sustained growth and success.

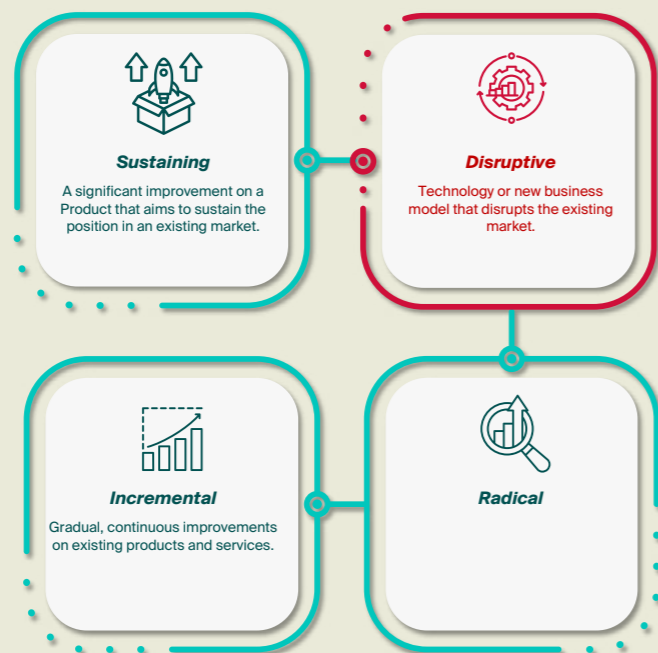
Project management is central to the value chain that is needed to assure sustained success, but what are the issues we need to address:

- Quality of resources
- Unstructured service delivery
- Rising costs vs diminishing quality of outputs
- Over-committing and under-delivery
- Skills mapping of resources
- Recruitment due diligence
- Saudization, mentoring, and training
- AI (Artificial Intelligence) adoption and digital systems investment
- People development and retention

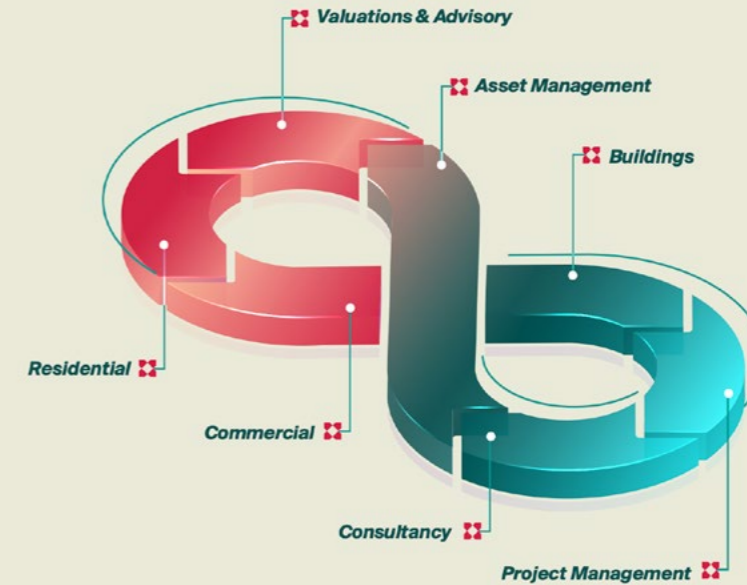
What is the answer?

Positive Disruption: this is a call to action to approach disruption with a positive mindset focused on building upon what has come before, learning the hard lessons, and investing in marginal gains in every aspect of the people, protocols, and processes. This investment will deliver high-quality project management services that sustain and support human capital, businesses, and partnerships, while addressing the fundamental issues highlighted above.

Positive disruption by Knight Frank

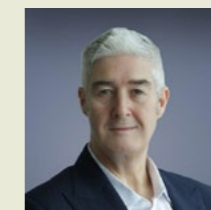


Development value chain



Knight Frank has invested explicitly in an established team of industry experts, with mature protocols, processes, and cutting-edge technology such as AI to address the fundamental issues, creating a niche, quality service offering based upon continuous improvement and marginal gains across all key aspects of project management service delivery, this is **'GENOME' by Knight Frank.**

Genome by Knight Frank



Ian Sinclair
Head of P&DS KSA

We like questions. If you've got one about our research, or would like some property advice, we would love to hear from you.

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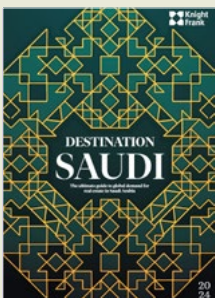
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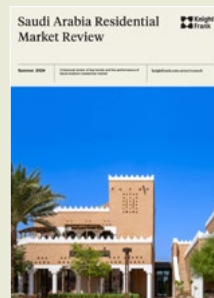
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