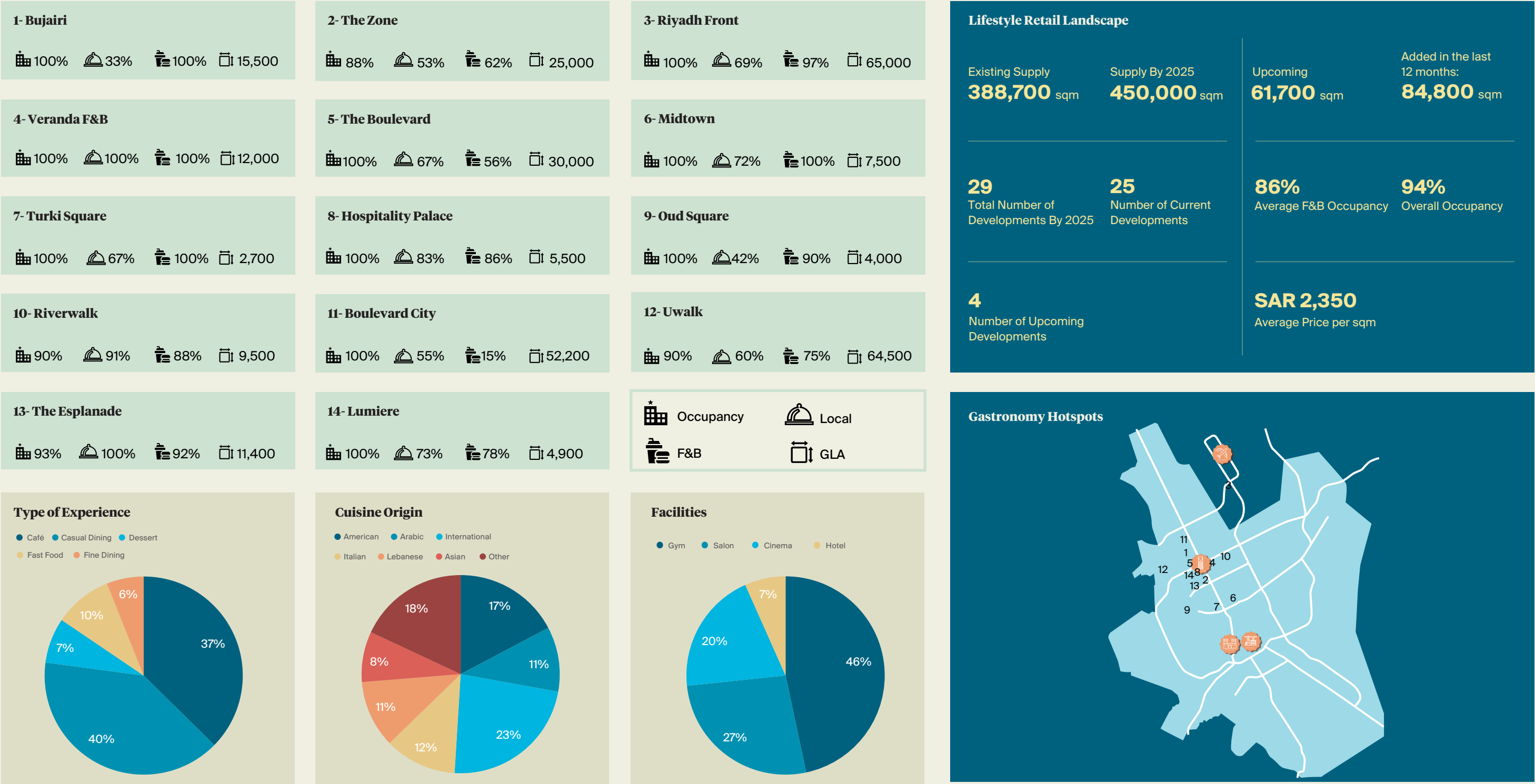




# Riyadh's Lifestyle Retail Scene

Lifestyle retail developments in Riyadh became a trend in 2019, and since then they have grown exponentially. Riyadh's food and beverage scene is taking off, with 388,000 sqm of restaurant-led lifestyle retail developments that focus on green spaces, gardens, the public realm, and lifestyle amenities.



3- Riyadh Front

100%

69%

97%

65,000

4- Veranda F&B

100%

100%

100%

12,000

5- The Boulevard

100%

67%

56%

30,000

6- Midtown

100%

72%

100%

7,500

7- Turki Square

100%

67%

100%

2,700

8- Hospitality Palace

100%

83%

86%

5,500

9- Oud Square

100%

42%

90%

4,000

10- Riverwalk

90%

91%

88%

9,500

11- Boulevard City

100%

55%

15%

52,200

12- Uwalk

90%

60%

75%

64,500

13- The Esplanade

93%

100%

92%

11,400

14- Lumiere

100%

73%

78%

4,900

Occupancy

Local

F&B

GLA

Lifestyle Retail Landscape

Existing Supply

388,700 sqm

Supply By 2025

450,000 sqm

Upcoming

61,700 sqm

Added in the last 12 months:

84,800 sqm

29

Total Number of Developments By 2025

25

Number of Current Developments

86%

Average F&B Occupancy

94%

Overall Occupancy

4

Number of Upcoming Developments

SAR 2,350

Average Price per sqm

Gastronomy Hotspots

Type of Experience

Café

Casual Dining

Dessert

Fast Food

Fine Dining

Cuisine Origin

American

Arabic

International

Italian

Lebanese

Asian

Other

Facilities

Gym

Salon

Cinema

Hotel

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# Jeddah’s Lifestyle Retail Scene

Jeddah's lifestyle retail scene started gaining traction in 2020, coinciding with the post-Covid desire for outdoor activities. Since then, ten lifestyle centres have opened in Jeddah, and three more are planned for 2023–2024. These centres feature water attractions aligned with holistic retail, F&B, and walkway offerings.

