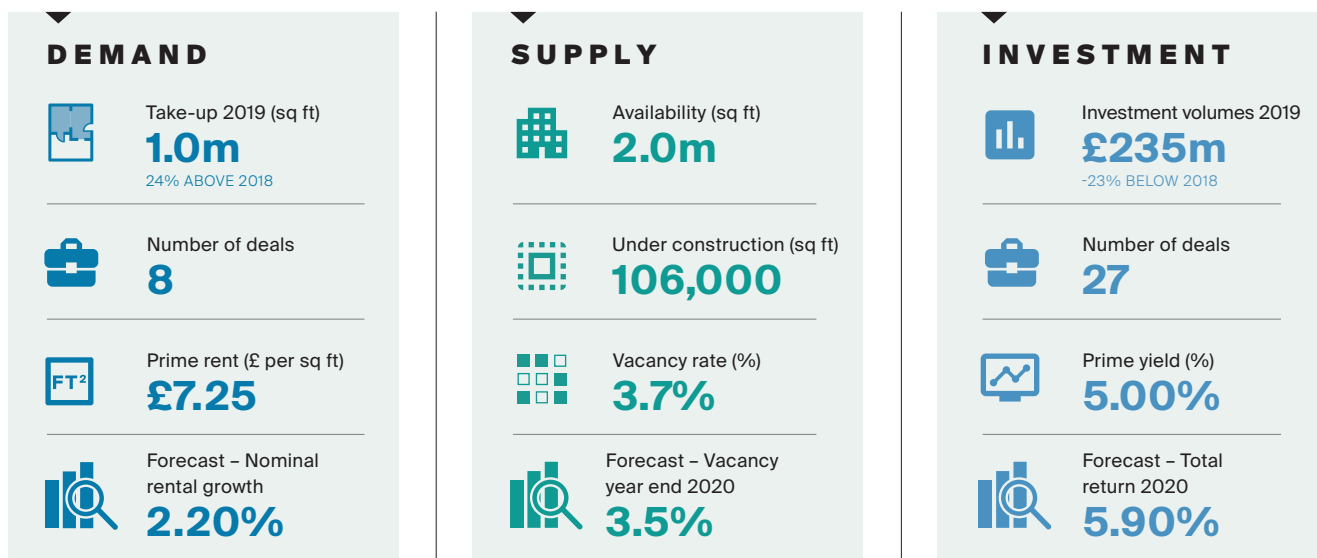


South West Industrial Market

Research, 2019 Review



Note: Units over 50,000 sq ft

Source: Knight Frank, RealFor

2020 OUTLOOK

The South West market has seen activity across the region from Iceland's acquisition of 217,000sq ft in Swindon, to M7's 209,000sq ft acquisition in Launceston proving the appetite for large format buildings continues from occupiers and investors alike. 2019 saw the delivery of a number of speculative units, which the market has been needing for a number of years. The beginning of 2020 looks positive and should demonstrate a strong level of take up, with up to 300,000sq ft currently under offer of mid boxes in Bristol alone.



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