

Education Consultancy

Middle East and Africa



INTRODUCTION TO EDUCATION CONSULTANCY

The Education sector in the GCC and Africa is on a consistent growth trajectory, buoyed by a young population. Within the GCC, public sector initiatives are actively fostering private sector participation to elevate educational standards and foster innovation. This shift enables governments to transition from direct providers to effective regulators in the education domain.

To support this growth and engage both public and private sectors, Knight Frank offers a specialised education advisory team in the Middle East and Africa. Our experienced team provides various services such as market analysis, feasibility studies, valuation, transaction support, operator selection, preopening assistance, academic planning, and project cost and building consultancy.

As part of an international enterprise with over 500 offices across 60 territories, the team is equipped with resources and global connectivity to support clients on cross-border education ventures. Supported by our team of international offices we provide pre-concept, business planning, education start up and academic operations. In addition, transactional data to facilitate informed decision making. We thank you for sparing the time to learn about our services, expertise and credentials.



Shehzad Jamal

Partner - Strategy & Consultancy, MEA

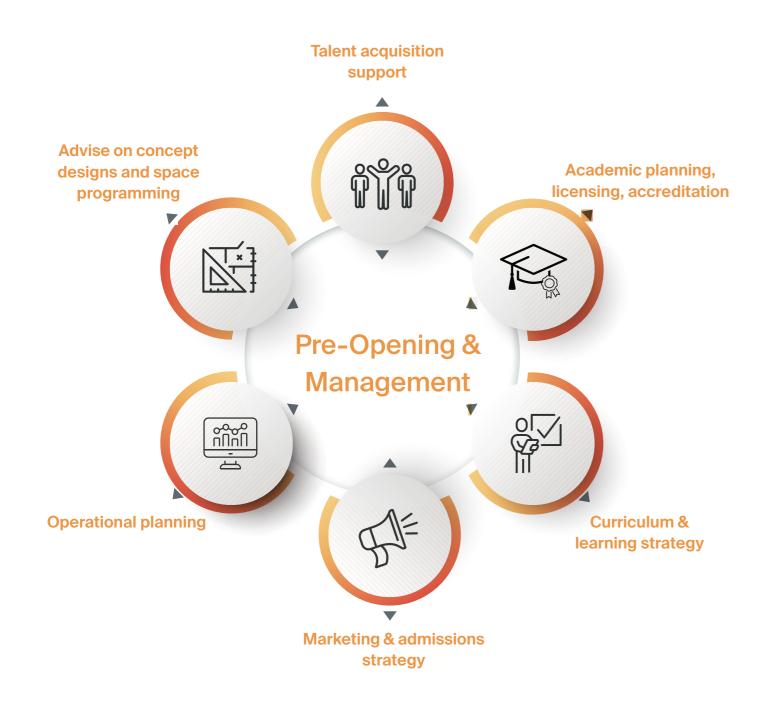




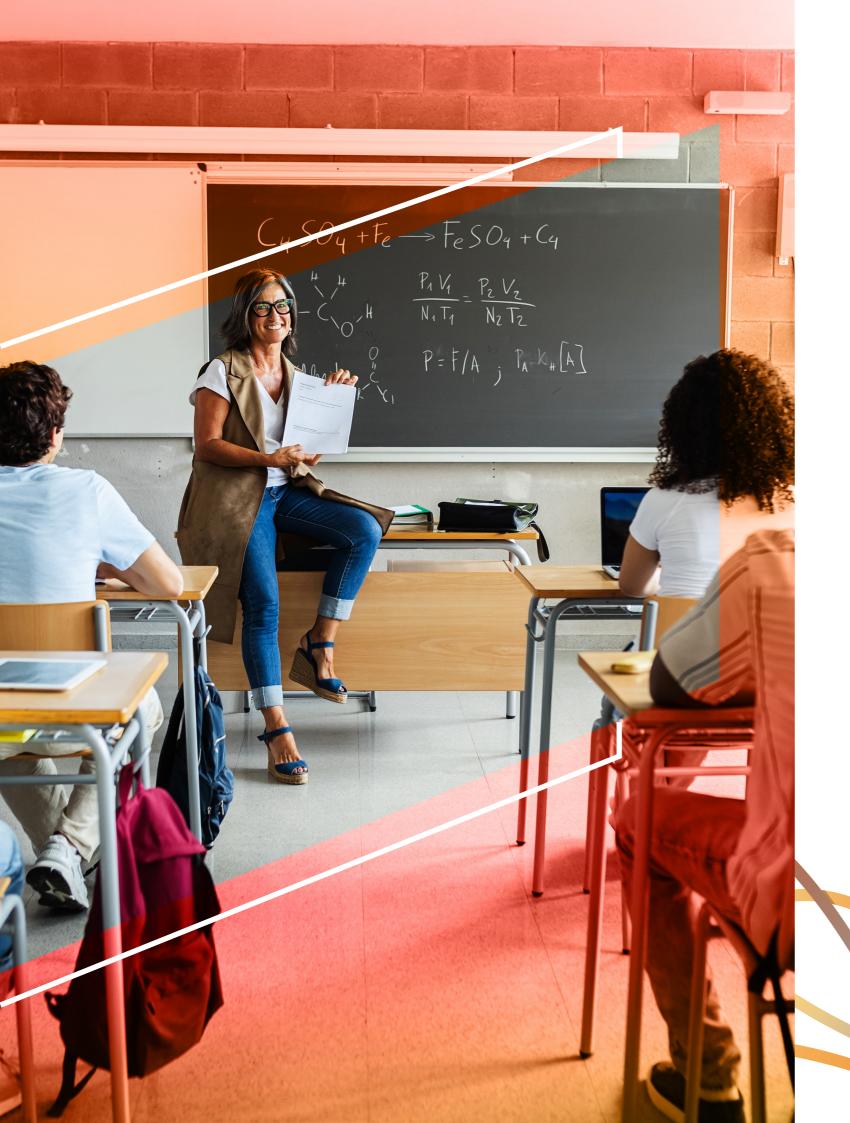
PRE CONCEPT & BUSINESS PLANNING



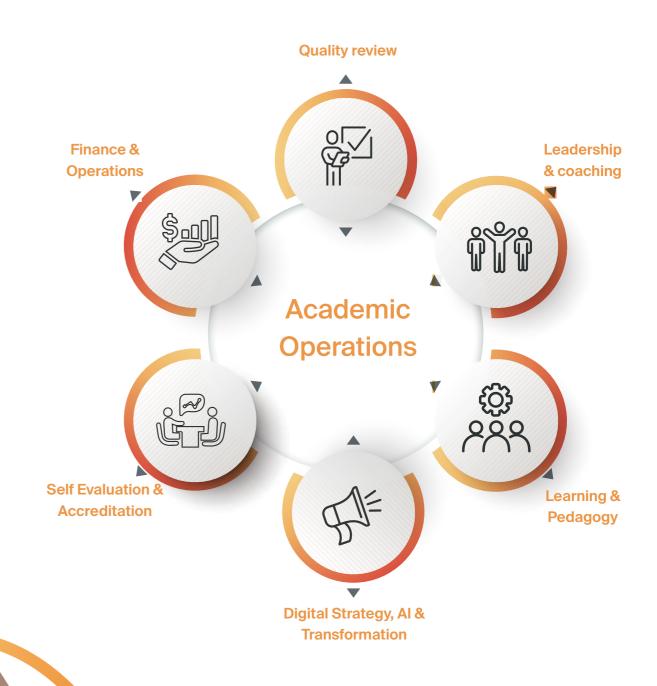
EDUCATION START-UP







ACADEMIC OPERATIONS





TRANSACTION SERVICES

Transaction Advisory

- ► Commercial due diligence
- ▶ Operator search and selection
- ► Public private partnership
- ► Acquisition/disposal advisory
- ► Sale and lease back
- ▶ Identification & evaluation of investment opportunities in GCC
- ► Assistance in raising capital



Valuation Advisory

- ► Real estate valuation
- ▶ Plant and equipment valuation
- ▶ Market rent assessment

Project and Building Consultancy

- ► Technical due diligence
- ▶ Reinstatement costing assessments
- ► Planned maintenance
- **▶** Dilapidations ancillary services
- ► Project & cost management
- ► Engineering design & sustainability

OUR EXPERIENCE

DURING THE LAST

5YEARS

50⁺
PROJECTS



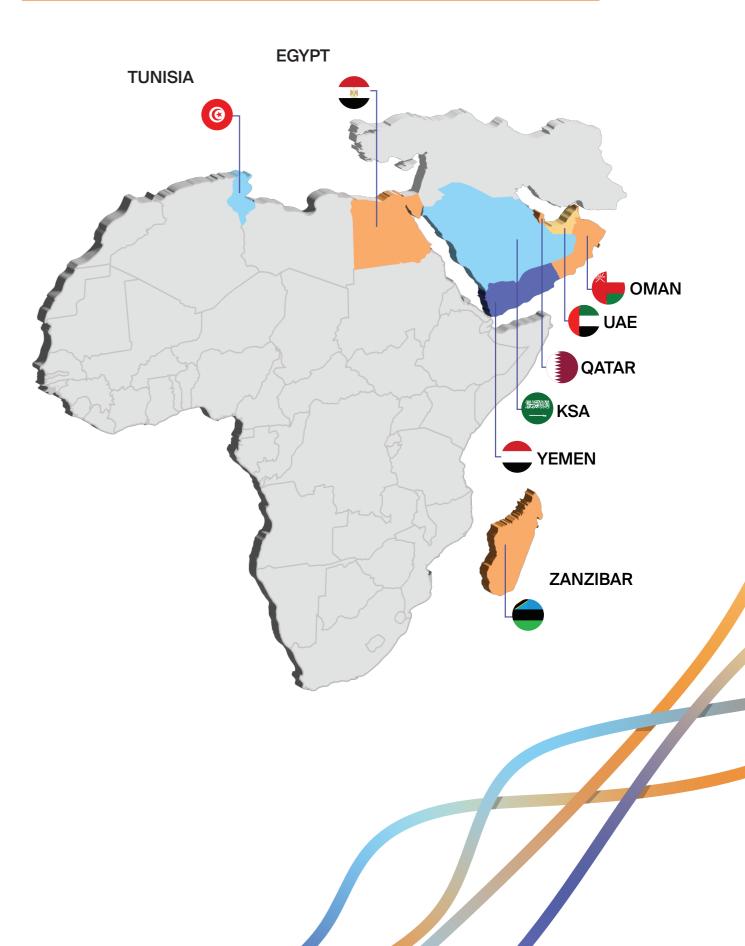
WITH A TOTAL VALUE IN EXCESS OF

USD 2.6bn





MARKETS OF EXPERIENCE



THOUGHT LEADERSHIP

K12- Education in Saudi Arabia

- ► Fundamental Shifts
- ▶ Demand, growth potential and opportunities
- ▶ Key challenges

Saudi Arabia Education Report 2021

- ▶ Pre-primary education
- ▶ Primary and secondary education
- ▶ Tertiary education
- ► Technical and vocational training

Education Report Dubai 2018/2019

- Affordability in the education sector in context of time and distance rather than monetary value
- ► Regulatory changes
- ► Evolution of supply

Research on education sector in Oman

- ▶ Market Understanding
- Demand and Supply
- Opportunitie



OUR TEAM



SHEHZAD JAMAL

Partner - Strategy & Consultancy, MEA shehzad.jamal@me.knightfrank.com +971 56 410 1298



SALMAN KHAN

Senior Manager - Strategy & Consultancy Education, MEA salman.khan@me.knightfrank.com +97150 938 2574



TEPHEN CO

Senior Manager – Strategy & Consultancy – Education, MEA stephen.cox@me.knightfrank.com +971 50 946 2953



ALHA JAWAID

Senior Manager – Strategy & Consultancy Healthcare & Education, MEA talha.jawaid@me.knightfrank.com +971506138350



ABDULMOHSEN ALMALAG

Senior Analyst - Strategy & Consultancy Healthcare & Education, MEA abdulmohsen.almalaq@me.knightfrank.co +966 11 2890 700



JAMES CRAINE

Analyst – Strategy & Consultancy - Healthcare & Education, MEA james.craine@me.knightfrank.com



OTHER SPECIALIST SERVICES

Valuation & Advisory



TEPHEN FLANAGAN, MRICS

Advisory, MENA stephen.flanagan@me.knightfrank.com +971508133402



TALAL RAQABAN, MRIC

Partner - Head of Valuation and Advisory, KSA talal.raqaban@me.knightfrank.com

Project & Development Services



MOHAMED NABIL ABDELAZIZ

Regional Partner - Head of Project & Development Services, MENA mohamed.nabil@me.knightfrank.com +20 115 370 0038



MOATAZ MOSALLA

Partner - Head of Project & Development Services, UAE & Egypt moataz.mosallam@me.knightfrank.com +971 56 608 1301

Plant & Machinery Valuation



MITHAMMAD VITSHVIKH

Partner - Head of Plant and Machinery Valuation & Advisory, MEA muhammad.shaikh@me.knightfrank.com

Building Consultancy



BEN WALK

Partner - Building Consultancy, MENA ben.walker@me.knightfrank.com +971 50 2456 659

Capital Markets

ANDREW LOVE

Regional Partner - Head of Capital Markets & Occupier/Landlord Strategy and Solutions, MENA andrew.love@me.knightfrank.com



ABHISHEK SEHGA

ssociate Partner - Capital Markets, UAI bhishek.sehgal@me.knightfrank.com .971 56 507 9643

OUR SERVICES

RESIDENTIAL TRANSACTIONAL SERVICES

Interior Design
London Project Sales
Marketing Services
Mortgage and Debt Advisory
Prime Residential
Private Office
Project Sales & Marketing
U.S Developments

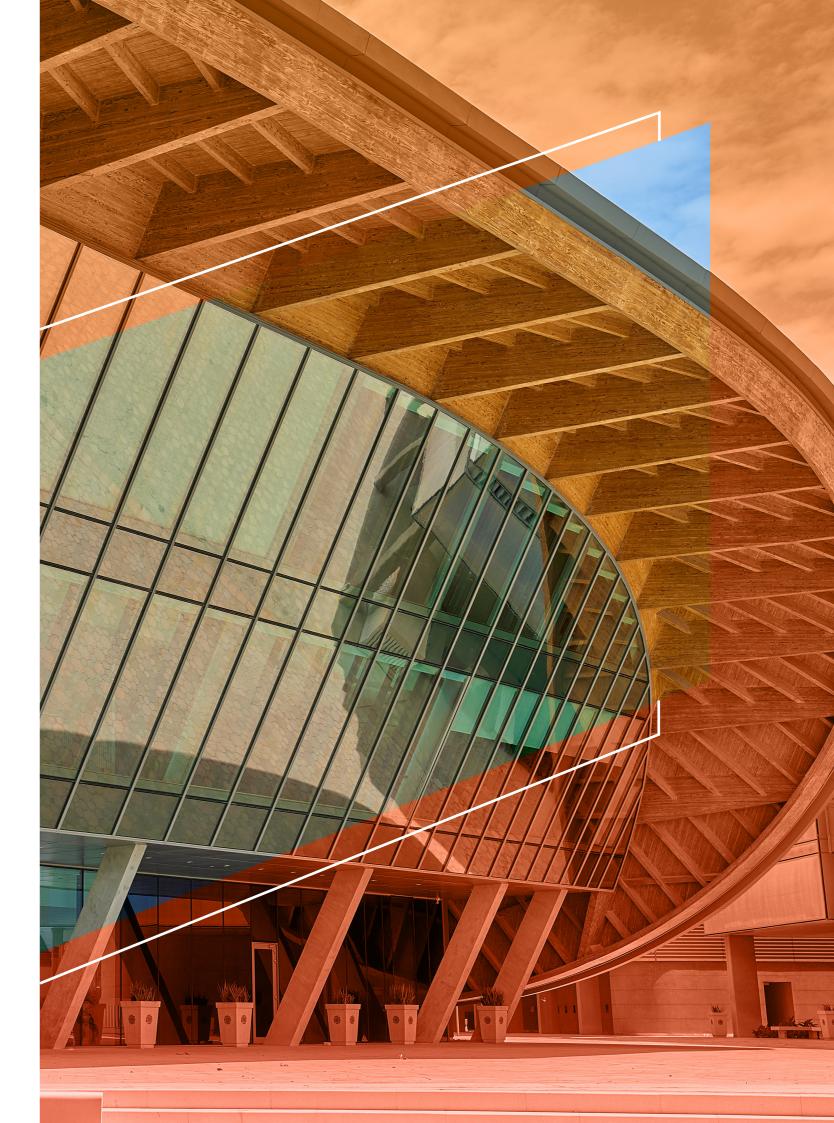
COMMERCIAL TRANSACTIONAL SERVICES

Capital Markets
Data Centres
Industrial and Logistics
Occupier Strategy & Solutions
Office and Retail Leasing

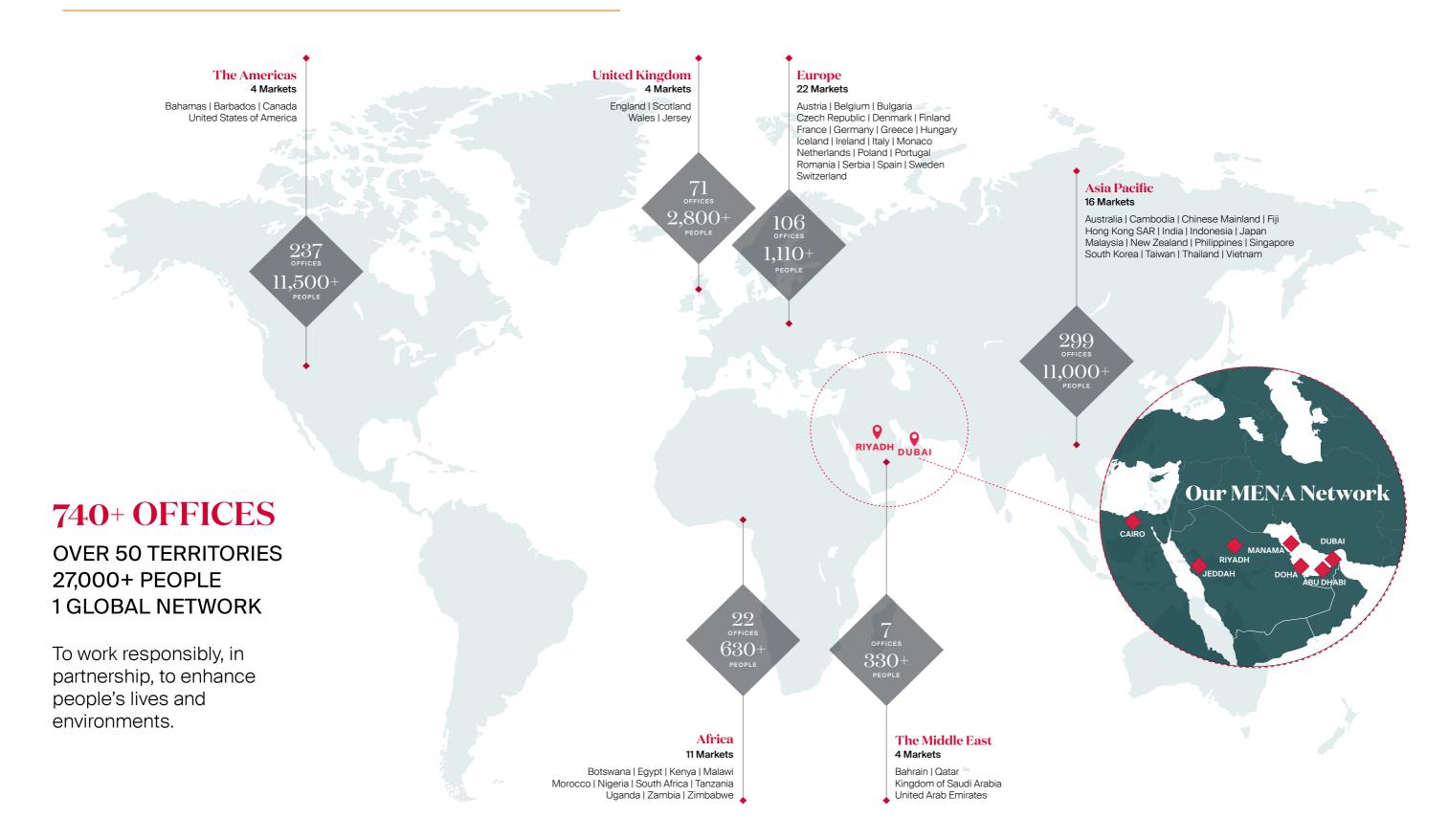
ADVISORY AND CONSULTANCY SERVICES

Building Consultaney Education Consultancy ESG Consultaney Healtheare Consultancy Hospitality Valuation and Advisory Hospitality, Tourism and Leisure Advisory Luxury Brands Advisory Plant and Machinery Valuation and Advisory Project & Development Services Property Asset Management Real Estate Strategy and Consultancy Research and Geospatial Residential and Commercial Valuations Retail Advisory

Valuations and Advisory



OUR GLOBAL FOOTPRINT







Shehzad JamalPartner - Strategy & Consultancy, MEA

shehzad.jamal@me.knightfrank.com +971 56 410 1298

knightfrank.ae kr

knightfrank.com.sa

knightfrank.eg

knightfrank.com.qa

knightfrank.com/bahrain

@KnightFrankMENA



@KnightFrankMENA



@KnightFrankMENA



@KnightFrankMENA



@KnightFrankMENA