

ACTIVE CAPITAL IN 60 SECONDS

In addition to our annual capital flow predictions, this year's report takes a deep dive into the factors that make a city sustainable, and we introduce our index of the world's most sustainable cities for real estate investors.

We quantify the extent to which green credentials increase building value, we track the global rise of green finance, and we analyse the impact of E, S and G measurements on corporate performance.

2022 IS FORECAST TO BE A RECORD YEAR FOR GLOBAL CROSS-BORDER REAL ESTATE VOLUMES.

GLOBALLY, THE OFFICE SECTOR IS EXPECTED TO ATTRACT OVER **50%** OF ALL CROSS-BORDER INVESTMENT VOLUMES.

TOP DESTINATIONS FOR CROSS-BORDER CAPITAL

- ✓ UNITED STATES
- ✓ UNITED KINGDOM
- ✓ GERMANY
- ✓ FRANCE
- ✓ NETHERLANDS

LONDON, SHANGHAI, NEW YORK, PARIS, AND WASHINGTON DC ARE THE TOP

5 GREEN RATED CITIES.

WE FOUND AN **8-18%** SALES PRICE PREMIUM FOR GREEN-RATED BUILDINGS

HOTELS ARE FORECAST TO SEE HEIGHTENED DEMAND IN 2022. WITH PARTICULAR INTEREST FROM PRIVATE EQUITY INVESTORS.

COMPARED TO EQUIVALENT BUILDINGS WITHOUT A BREEAM OR NABERS RATING ACROSS LONDON, SYDNEY, AND MELBOURNE.

